

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM480954

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CIT Bank, N.A.		06/25/2018	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	BERTUCCI'S CORPORATION
Street Address:	155 Otis Street
City:	Northborough
State/Country:	MASSACHUSETTS
Postal Code:	01532
Entity Type:	Corporation: DELAWARE
Name:	BERTUCCI'S RESTAURANT CORP.
Street Address:	155 Otis Street
City:	Northborough
State/Country:	MASSACHUSETTS
Postal Code:	01532
Entity Type:	Corporation: MASSACHUSETTS

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	4570589	2OVENS
Registration Number:	4570596	2 OVENS
Registration Number:	2994400	BERTUCCI'S
Registration Number:	3181474	BERTUCCI'S
Registration Number:	5007759	BERTUCCI'S
Registration Number:	1624185	BERTUCCI'S BRICK OVEN PIZZERIA
Registration Number:	3033939	BERTUCCI'S BRICK OVEN RISTORANTE
Registration Number:	3998160	EVERYTHING IS BETTER BY THE BRICK OVEN
Registration Number:	4803422	EXPECT A LITTLE MORE
Registration Number:	4126995	THE FIRE INSIDE
Registration Number:	4238370	THE FIRE INSIDE

CORRESPONDENCE DATA

TRADEMARK

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: elizabeth.burkhard@hklaw.com

Correspondent Name: Holland & Knight LLP

Address Line 1: 10 St. James Ave.

Address Line 2: 11th Floor

Address Line 4: Boston, MASSACHUSETTS 02116

ATTORNEY DOCKET NUMBER:	136140.01076
--------------------------------	--------------

NAME OF SUBMITTER:	Laura O'Brien
---------------------------	---------------

SIGNATURE:	/Laura O'Brien/
-------------------	-----------------

DATE SIGNED:	07/09/2018
---------------------	------------

Total Attachments: 3

source=2018-06-26 - Bertuccis - IP Release (Trademark) (executed)#page1.tif

source=2018-06-26 - Bertuccis - IP Release (Trademark) (executed)#page2.tif

source=2018-06-26 - Bertuccis - IP Release (Trademark) (executed)#page3.tif

RELEASE OF TRADEMARK SECURITY INTEREST

This Release of Trademark Security Interest (the "Release") is made as of the 25th day of June 2018 (the "Release Date"), by and between BERTUCCI'S CORPORATION, a Delaware corporation, and each other person (if any) designated as a grantor on Schedule A hereof (collectively, "Grantors"), and CIT Bank, N.A., a national banking association, as administrative agent ("Administrative Agent").

WHEREAS, a Trademark Security Agreement between the Grantors and Administrative Agent was recorded on October 9, 2015 by the Trademark Assignment Division of the U.S. Patent and Trademark Office, at Reel/Frame 5641/0338, and an IP Supplement to Security between the Grantors and Administrative Agent was recorded on December 6, 2017 by the Trademark Assignment Division of the U.S. Patent and Trademark Office, at Reel/Frame 6222/0626 (collectively, the "Security Interest").

WHEREAS, one or more of the trademarks subject to the Security Interest have been sold to Bertucci's Restaurants, LLC and its affiliates (collectively, the "Purchaser") in accordance with an order entered by the United States Bankruptcy Court for the District of Delaware on June 5, 2018 (the "Sale Order", Docket No. 205).

WHEREAS, the Sale Order provides that any Trademarks (as such terms are defined in the Security Interest) subject to the Security Interest are to be transferred to the Purchaser free and clear of liens, claims, and encumbrances.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantors and Administrative Agent hereby agree as follows:

Administrative Agent hereby terminates, extinguishes, cancels, releases and discharges any and all right, title and interest in and to the Trademarks (as such term is defined in the Security Interest) that were transferred to the Purchaser pursuant to the Sale Order (such transferred trademarks, the "Transferred Marks"), including any Transferred Marks set forth on Exhibit A attached hereto, and assigns, discharges, quit claims and relinquishes unto Grantors (in each case without recourse and without any representation or warranty) any and all right, title and interest it has in and to the Transferred Marks. This release shall be effective with respect to the Transferred Marks only, and any Trademarks (as such term is defined in the Security Interest) that were not transferred to the Purchaser pursuant to the Sale Order shall remain subject to the Security Interest until terminated by Administrative Agent.

Administrative Agent hereby authorizes Grantors or Grantors' authorized representative to (i) record this Release with the USPTO, (ii) file UCC financing statement amendments with the applicable filing office in order to memorialize the release of the Administrative Agent's interest in and to the Transferred Marks and/or (iii) otherwise record or file this Release in the applicable governmental office or agency. Administrative Agent further agrees to execute and deliver to the Grantors any and all further documents and instruments, and do any and all further acts which the Grantors (or their agents or designees) reasonably request, at the Grantors' sole cost and expense, in order to confirm this Release and the Grantors' right, title and interest in and to the Transferred Marks.

CIT BANK, N.A., as Administrative Agent

By: *David De Leo*
Name: *David De Leo*
Title: *VP*

SCHEDULE A

TRADEMARKS

Trademark	Matter Number/Subcase Country Name	Application Number/Date	Registration Number/Date
2 OVENS	TWOTM101/ United States of America	85/592,266 09-Apr-2012	4,570,589 22-Jul-2014
	<i>Class(es):</i> 43 Int.		CAV LMD JLH
	<i>Client:</i> Bertucci's Restaurant Corp.		
	<i>Agent Name:</i>		
	<i>Owner Name:</i>		
	<i>Goods:</i>		
2 OVENS, plus design	TWOTM102/ United States of America	85/625,199 15-May-2012	4,570,596 22-Jul-2014
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		
BERTUCCI'S	BERTM103/ United States of America	78/346,238 29-Dec-2003	2,994,400 13-Sep-2005
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		
BERTUCCI'S	BERTM105/ United States of America	78/201,520 09-Jan-2003	3,181,474 05-Dec-2006
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		
BERTUCCI'S	BERTM109/ United States of America	86/848,952 14-Dec-2015	5,007,759 26-Jul-2016
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		
BERTUCCI'S BRICK OVEN PIZZERIA	BERTM102/ United States of America	73/810,492 03-Jul-1989	1,624,185 20-Nov-1990
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		
BERTUCCI'S BRICK OVEN RISTORANTE	BERTM104/ United States of America	76/618,906 02-Nov-2004	3,033,939 27-Dec-2005
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		
EVERYTHING IS BETTER BY THE BRICK OVEN	BERTM106/ United States of America	85/213,481 08-Jan-2011	3,998,160 19-Jul-2011
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		
EXPECT A LITTLE MORE	BERTM101/ United States of America	86/508,284 20-Jan-2015	4,803,422 01-Sep-2015
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		
THE FIRE INSIDE	BERTM107/ United States of America	85/976,178 28-Feb-2011	4,126,995 10-Apr-2012
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		
THE FIRE INSIDE	BERTM108/ United States of America	85/253,488 28-Feb-2011	4,238,370 06-Nov-2012
	<i>Grantor Name:</i> Bertucci's Restaurant Corp.		