# CH \$1415.00 870736

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM476384

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
IP Holdings, Inc.		06/01/2018	Corporation:
Good Sportsman Marketing, L.L.C.		06/01/2018	Limited Liability Company:

# **RECEIVING PARTY DATA**

Name:	THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND	
Street Address:	300 First Stamford Place	
City:	Stamford	
State/Country:	CONNECTICUT	
Postal Code:	06902	
Entity Type:	Banking Corpoation: IRELAND	

## **PROPERTY NUMBERS Total: 56**

PROPERTY NUMBERS TOTAL: 30			
Property Type	Number	Word Mark	
Serial Number:	87073698	PROTECT IT OR LOSE IT	
Serial Number:	86808030	RAZOR	
Serial Number:	87217619	SIX SHOOTER	
Serial Number:	87153165	SWINE SHINE	
Serial Number:	87283019	TRAIL HAWK	
Serial Number:	87454012	SHE-HEAT	
Serial Number:	87453994	SCENT WEB	
Serial Number:	87477913	SHE DUCTION	
Serial Number:	87210193	HME HUNTING MADE EASY	
Serial Number:	87210199	HUNTING MADE EASY	
Serial Number:	87217605	SILENCER	
Serial Number:	87503533	SHOOTING MADE EASY	
Serial Number:	87727152	XCEL	
Serial Number:	87727133	SCENT SLAMMER	
Serial Number:	87727109	SCENT SLAMMER	
Serial Number:	87728030	WIDOWER	
Serial Number:	87740434	SCENT BISCUIT	
Serial Number:	76585689	GAME STALKER	
	-	TRADEMARK	

900453003 REEL: 006375 FRAME: 0535

IRADEMARK\_

Property Type	Number	Word Mark	
Serial Number:	76683016	AMERICAN HUNTER	
Serial Number:	77438958	AMERICAN HUNTER	
Serial Number:	76616259	ATOM	
Serial Number:	76443505	BOOK OWL	
Serial Number:	85620689	CARBINE	
Serial Number:	76307481	CYCLOPS	
Serial Number:	76670869	DRONE	
Serial Number:	76684916	EPIC	
Serial Number:	77439007	FEEDERMAX	
Serial Number:	78586886	GAME EAR	
Serial Number:	76451214	GET OUT OF THE DARK	
Serial Number:	85801103	GSM OUTDOORS THINK OUTSIDE	
Serial Number:	77416066	HEAR LIKE YOU'VE NEVER HEARD BEFORE	
Serial Number:	76423435	HELIOS	
Serial Number:	85661943	MAESTRO GAME CALLS	
Serial Number:	86023581	MATRIX	
Serial Number:	77159304	PATROLLER	
Serial Number:	76423436	PHOENIX	
Serial Number:	77159218	PROWLER	
Serial Number:	86023619	REFLEX	
Serial Number:	85801066	REVO	
Serial Number:	76646993	SIGHT-RITE	
Serial Number:	85364391	SKOUT	
Serial Number:	86121489	STEALTH CAM	
Serial Number:	76265425	STEALTH CAM	
Serial Number:	77373985	STEALTH CAM	
Serial Number:	76471204	THOR	
Serial Number:	85354521	TITAN	
Serial Number:	85402151	TRIAD	
Serial Number:	77590089	WALKER'S	
Serial Number:	86061721	WESTERN RIVERS	
Serial Number:	85810417	WESTERN RIVERS	
Serial Number:	76616260	WILDVIEW	
Serial Number:	86121505		
Serial Number:	87727077	CYCLOPS	
Serial Number:	87727100	STEALTH CAM	
Serial Number:	87869084	DROP TINE	
Serial Number:	87869105	EXECUTIONER	
	•	•	

### **CORRESPONDENCE DATA**

### Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 2122942684

Email: trademarkny@winston.com

Correspondent Name: Sara Franklin

Address Line 1: 35 W. Wacker Drive
Address Line 2: Winston & Strawn LLP

Address Line 4: Chicago, ILLINOIS 60601-9703

ATTORNEY DOCKET NUMBER:	086703.129
NAME OF SUBMITTER:	Sara Franklin
SIGNATURE:	/Sara Franklin by trademarkny/
DATE SIGNED:	06/01/2018

### **Total Attachments: 7**

source=BOI\_GSM - Trademark Security Agreement (executed)#page1.tif source=BOI\_GSM - Trademark Security Agreement (executed)#page2.tif source=BOI\_GSM - Trademark Security Agreement (executed)#page3.tif source=BOI\_GSM - Trademark Security Agreement (executed)#page4.tif source=BOI\_GSM - Trademark Security Agreement (executed)#page5.tif source=BOI\_GSM - Trademark Security Agreement (executed)#page6.tif source=BOI\_GSM - Trademark Security Agreement (executed)#page7.tif

# SHORT FORM TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "<u>Trademark Security Agreement</u>") dated as of June 1, 2018 is made by the Persons listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>") in favor of THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND ("<u>BOI</u>"), as administrative agent ("<u>Agent</u>") for the Secured Parties. Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Security Agreement referred to therein.

WHEREAS, GSM ACQUISITION HOLDCO, CORP., a Delaware corporation ("Holdings"), GSM ACQUISITION BUYER, INC., a Delaware corporation (the "Initial Borrower"), immediately upon consummation of the Holdco Merger (as defined in the Credit Agreement defined below), GSM INVESTMENT, INC., a Delaware corporation, immediately upon consummation of the Opco Merger (as defined in the Credit Agreement defined below), GSM HOLDINGS, INC., a Delaware corporation (the "Company"), Agent, each Lender from time to time party thereto and each other party thereto have entered into the Credit Agreement dated as of June 1, 2018 (the "Closing Date") (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which the Lenders have severally agreed to make Loans, the L/C Issuers to issue Letters of Credit, the Secured Swap Providers to enter into Secured Rate Contracts and the Cash Management Banks to enter into agreements giving rise to Cash Management Obligations upon the terms and subject to the conditions therein.

WHEREAS, in connection with the Credit Agreement, the Grantors have entered into the Security Agreement dated as of the Closing Date (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in order to induce the Lenders to make Loans, the L/C Issuers to issue Letters of Credit, the Secured Swap Providers to enter into Secured Rate Contracts and the Cash Management Banks to enter into agreements giving rise to Cash Management Obligations.

WHEREAS, under the terms of the Security Agreement, each Grantor has granted to Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of such Grantor, and has agreed as a condition thereof to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. <u>Grant of Security</u>. Each Grantor hereby grants to Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of such Grantor's right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "<u>IP Collateral</u>"):

the registered Trademarks (as defined in the Security Agreement) and Trademarks for which applications are pending in the United States Patent and Trademark Office set forth in <u>Schedule A</u> hereto (excluding any United States "intent-to-use" trademark application prior to the filing and acceptance of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and

solely during the period, if any, in which, the grant, attachment or enforcement of a Security Interest hereunder would impair the validity or enforceability of such intent-to-use trademark application or any registration issuing therefrom under applicable federal law).

SECTION 2. Security for Obligations. The grant of a security interest in the IP Collateral by each Grantor under this Trademark Security Agreement secures the payment of all Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Trademark Security Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the secured Obligations and that would be owed by such Grantor to any Secured Party under the Loan Documents but for the fact that such secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Credit Party.

SECTION 3. <u>Recordation</u>. This Trademark Security Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. Each Grantor authorizes and requests that the Commissioner of Patents and Trademarks record this Trademark Security Agreement.

SECTION 4. Execution in Counterparts. This Trademark Security Agreement may be executed in counterparts, each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile transmission or other electronic communication (including ".pdf" or ".tif" files) shall be as effective as delivery of a manually signed counterpart of this Agreement.

SECTION 5. <u>Grants, Rights and Remedies</u>. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, Agent with respect to the IP Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Trademark Security Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 6. <u>GOVERNING LAW</u>. THIS TRADEMARK SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 7. <u>Severability</u>. The illegality or unenforceability of any provision of this Agreement or any instrument or agreement required hereunder shall not in any way affect or impair the legality or enforceability of the remaining provisions of this Agreement or any instrument or agreement required hereunder.

[Signature Pages Follow]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

IP HOLDINGS, INC., as a Grantor

Av.

Name: Owen M. Basham

Title: Vice President and Assistant

Secretary

GOOD SPORTSMAN MARKETING,

L.L.C., as a Grantor

Name: Owen M. Rasham

Title: Vice President and Assistant

Secretary

[Signature page to Trademark Security Agreement]

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND,

as Agent

By:

Name: Ricardo Nunes

Title: Director

вy

Name: Michael Gebicki Title: Managing Director

# SCHEDULE A

# United States Trademark Registrations and Trademark Applications

Filing / Registration Number	Title	Jurisdiction	Owner	
RN: 5376157	PROTECT IT OR	USA	Good Sportsman Marketing,	
SN: 87073698	LOSE IT		L.L.C.	
RN: 5147672	RAZOR	USA	Good Sportsman Marketing,	
SN: 86808030			L.L.C.	
RN: 5397449	SIX SHOOTER	USA	Good Sportsman Marketing,	
SN: 87217619			L.L.C.	
RN: 5287723	SWINE SHINE	USA	Good Sportsman Marketing,	
SN: 87153165			L.L.C.	
RN: 5397733	TRAIL HAWK	USA	Good Sportsman Marketing,	
SN: 87283019			L.L.C.	
RN: 5364248	SHE-HEAT	USA	Good Sportsman Marketing,	
SN: 87454012			L.L.C.	
RN: 5384306	SCENT WEB	USA	Good Sportsman Marketing,	
SN: 87453994			L.L.C.	
RN: 5365101	SHE DUCTION	USA	Good Sportsman Marketing,	
SN: 87477913			L.L.C.	
SN: 87/210,193	HME Hunting Made	USA	Good Sportsman Marketing,	
	Easy (stylized logo)		L.L.C.	
SN: 87/210,199	Hunting Made Easy	USA	Good Sportsman Marketing, L.L.C.	
SN: 87/217,605	SILENCER	USA	Good Sportsman Marketing, L.L.C.	
SN: 87/503,533	SHOOTING MADE	USA	Good Sportsman Marketing, L.L.C.	
SN: 87/727,152	EASY XCEL	USA	Good Sportsman Marketing,	
SIN: 01/12/,132	ACEL	USA	L.L.C.	
SN: 87/727,133	SCENT SLAMMER	USA	Good Sportsman Marketing,	
CNI 97/707 100		LICA	L.L.C.	
SN: 87/727,109	SCENT SLAMMER	USA	Good Sportsman Marketing, L.L.C.	
SN: 87/728,030	WIDOWER	USA	Good Sportsman Marketing, L.L.C.	
SN: 87/740,434	SCENT BISCUIT	USA	Good Sportsman Marketing, L.L.C.	
RN: 2996129 SN: 76585689	GAME STALKER	USA	IP Holdings, Inc.	

Filing / Registration Number	Title	Jurisdiction	Owner
RN: 3447381	AMERICAN	USA	IP Holdings, Inc.
SN: 76683016	HUNTER		
RN: 3527326	AMERICAN	USA	IP Holdings, Inc.
SN: 77438958	HUNTER		
RN: 3139624	ATOM	USA	IP Holdings, Inc.
SN: 76616259			
RN: 2900310	BOOK OWL	USA	IP Holdings, Inc.
SN: 76443505			
RN: 4351437	CARBINE	USA	IP Holdings, Inc.
SN: 85620689			
RN: 2582104	CYCLOPS	USA	IP Holdings, Inc.
SN: 76307481			
RN: 3914596	DRONE	USA	IP Holdings, Inc.
SN: 76670869			
RN: 3550617	EPIC	USA	IP Holdings, Inc.
SN: 76684916			
RN: 3527328	FEEDERMAX	USA	IP Holdings, Inc.
SN: 77439007	~		
RN: 3319823	GAME EAR	USA	IP Holdings, Inc.
SN: 78586886	~~~ ^~~ ~~	770	
RN: 2839580	GET OUT OF THE	USA	IP Holdings, Inc.
SN: 76451214	DARK	7.70	TD II I II
RN: 4479881	GSM OUTDOORS	USA	IP Holdings, Inc.
SN: 85801103	THINK OUTSIDE		
DNI 2700742	and Design	TICA	ID II I II
RN: 3709543	HEAR LIKE	USA	IP Holdings, Inc.
SN: 77416066	YOU'VE NEVER		
DN: 070(017	HEARD BEFORE	TICA	ID II. 14° a. a. I. a.
RN: 2706917	HELIOS	USA	IP Holdings, Inc.
SN: 76423435	MAECTRO CAME	TICA	ID II. 14° a. a. I. a.
RN: 4337583	MAESTRO GAME	USA	IP Holdings, Inc.
SN: 85661943	CALLS and Design	LICA	ID Haldings Inc
RN: 4625925	MATRIX	USA	IP Holdings, Inc.
SN: 86023581	DATROLLER	LICA	ID Haldings Inc
RN: 3485828 SN: 77159304	PATROLLER	USA	IP Holdings, Inc.
RN: 2878356	DUCENIV	USA	IP Holdings, Inc.
SN: 76423436	PHOENIX	USA	ir Holdings, ilic.
RN: 3423833	PROWLER	USA	IP Holdings, Inc.
SN: 77159218	INOWLEK	USA	ir Holdings, ilic.
RN: 4625926	REFLEX	USA	IP Holdings, Inc.
SN: 86023619	KEPLEA	USA	ir Holdings, Inc.
311. 000/23019	L		

Filing / Registration Number	Title	Jurisdiction	Owner
RN: 4995645	REVO	USA	IP Holdings, Inc.
SN: 85801066			
RN: 3128591	SIGHT-RITE	USA	IP Holdings, Inc.
SN: 76646993			
RN: 4363039	SKOUT	USA	IP Holdings, Inc.
SN: 85364391			
RN: 4646523	STEALTH CAM and	USA	IP Holdings, Inc.
SN: 86121489	Design		
RN: 3333076	STEALTH CAM	USA	IP Holdings, Inc.
SN: 76265425			
RN: 3753587	STEALTH CAM	USA	IP Holdings, Inc.
SN: 77373985			
RN: 3101116	THOR	USA	IP Holdings, Inc.
SN: 76471204			
RN: 4172881	TITAN	USA	IP Holdings, Inc.
SN: 85354521			-
RN: 4219209	TRIAD	USA	IP Holdings, Inc.
SN: 85402151			-
RN: 3630504	WALKER'S	USA	IP Holdings, Inc.
SN: 77590089			-
RN: 4498178	WESTERN RIVERS	USA	IP Holdings, Inc.
SN: 86061721	and Design		_
RN: 4479934	WESTERN RIVERS	USA	IP Holdings, Inc.
SN: 85810417			_
RN: 3169214	WILDVIEW	USA	IP Holdings, Inc.
SN: 76616260			
RN: 4646524	Design Only	USA	IP Holdings, Inc.
SN: 86121505			_
SN: 87/727,077	CYCLOPS	USA	IP Holdings, Inc.
SN: 87/727,100	STEALTH CAM	USA	IP Holdings, Inc.
SN: 87/869084	DROP TINE	USA	IP Holdings, Inc.
SN: 87/869105	EXECUTIONER	USA	IP Holdings, Inc.

**RECORDED: 06/01/2018**