

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM472819

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
urban-gro, LLC		03/10/2017	Limited Liability Company: COLORADO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	urban-gro, Inc.		
<b>Street Address:</b>	1751 Panorama Point, Unit E		
<b>City:</b>	Lafayette		
<b>State/Country:</b>	COLORADO		
<b>Postal Code:</b>	80026		
<b>Entity Type:</b>	Corporation: COLORADO		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87008605	OPTI-CANNA	
<b>Serial Number:</b>	87199613	OPTI-DURA	
<b>Serial Number:</b>	86340114	SOLEIL	
<b>Serial Number:</b>	85950395	URBAN-GRO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	303-583-8224		
<b>Email:</b>	jwillard@polsinelli.com		
<b>Correspondent Name:</b>	Rachel A. Rice		
<b>Address Line 1:</b>	1401 Lawrence Street, Suite 2300		
<b>Address Line 4:</b>	Denver, COLORADO 80202		
<b>NAME OF SUBMITTER:</b>	Rachel A. Rice		
<b>SIGNATURE:</b>	/Rachel A. Rice/		
<b>DATE SIGNED:</b>	05/04/2018		
<b>Total Attachments: 2</b>			
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6. The true name and mailing address of the individual causing this document to be delivered for filing are

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<u>12835 E. Arapahoe Road</u>			
(Street number and name or Post Office Box information)			
<u>Suite I-803</u>			
<u>Centennial</u>	<u>CO</u>	<u>80112</u>	
(City)	(State)	(ZIP/Postal Code)	
<u></u>	<u>United States</u>	<u>.</u>	
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