

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
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ETAS ID: TM468640

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Declaration in Support of Release of Security Interest Recorded March 10, 1992, at Reel/Frame 0852/0701		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bankers Trust Company		04/02/2018	Corporation:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	KSF Acquisition Corporation		
<b>Street Address:</b>	11780 U.S. Highway One		
<b>Internal Address:</b>	Suite 400N		
<b>City:</b>	Palm Beach Gardens		
<b>State/Country:</b>	FLORIDA		
<b>Postal Code:</b>	33408		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1102508	SLIM-FAST	
<b>Registration Number:</b>	1288616	SLIM-FAST	
<b>Registration Number:</b>	1358816	SLIMFAST	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4155911400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	415-591-1000		
<b>Email:</b>	trademarksSF@winston.com		
<b>Correspondent Name:</b>	Winston & Strawn LLP, Becky L. Troutman		
<b>Address Line 1:</b>	101 California Street		
<b>Address Line 4:</b>	San Francisco, CALIFORNIA 94111		
<b>ATTORNEY DOCKET NUMBER:</b>	180070.00006		
<b>NAME OF SUBMITTER:</b>	Becky L. Troutman		
<b>SIGNATURE:</b>	/Becky L. Troutman/		
<b>DATE SIGNED:</b>	04/05/2018		
<b>Total Attachments: 1</b>			
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**DECLARATION**

I, Doug Reader, do hereby declare under penalty of perjury, 18 U.S.C. § 1001, that all statements made herein made of my own knowledge are true and all statements made on information and belief are believed to be true.

1. I am the Chief Financial Officer and Chief Operating Officer of KSF Acquisition Corporation, a Delaware corporation ("KSF") and as such have authority to make the statements set forth herein on behalf of KSF.

2. KSF is the owner of certain intellectual property rights, including U.S. Trademark Registration Nos. 1,102,508 for SLIM-FAST, 1,288,616 for SLIM-FAST and 1,358,816 for SLIMFAST (collectively, the "Intellectual Property").

3. It is my understanding from review of documents filed and recorded with the United States Patent & Trademark Office ("USPTO") that the following facts are relevant to the chain of title of the Intellectual Property.

4. As security for a loan made in connection with certain financing agreements, including an Intellectual Property Pledge Agreement, dated February 3, 1992 (the "Loan"), KSF's predecessor in interest to the Intellectual Property, Slim-Fast Foods Company ("Slim-Fast Foods"), granted a security interest in the Intellectual Property to Bankers Trust Company, as collateral agent ("Bankers Trust").

5. The grant of the security interest to Bankers Trust was recorded at the USPTO on March 10, 1992 at Trademark Reel/Frame 0852/0701.

6. Based upon the facts that the security interest granted to Bankers Trust was granted in 1992 and Bankers Trust has never contacted KSF regarding payments or outstanding indebtedness, to the best of KSF's knowledge KSF confirms that Bankers Trust no longer has a valid security interest in the Intellectual Property.

7. KSF is therefore filing this declaration as evidence of its belief and understanding that KSF's predecessor-in-interest paid off its indebtedness to Bankers Trust such that each of Bankers Trust's security interest in the Intellectual Property has been fully released.

KSF ACQUISITION CORPORATION

By: 

Name: Doug Reader

Title: Chief Financial Officer and Chief Operating Officer

Date

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