

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM481315

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GOLUB CAPITAL LLC		07/10/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	IMWELL HEALTH, LLC		
Street Address:	5500 Maryland Way		
Internal Address:	Suite 200		
City:	Brentwood		
State/Country:	TENNESSEE		
Postal Code:	37027		
Entity Type:	Limited Liability Company: ARKANSAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3397672	IMWELL HEALTH	
Registration Number:	4469501	IMWELL HEALTH	
CORRESPONDENCE DATA			
Fax Number:	2123108007		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212.310.8000		
Email:	juan.arias@weil.com		
Correspondent Name:	Phong T. Bui		
Address Line 1:	Weil, Gotshal & Manges LLP		
Address Line 2:	767 Fifth Avenue		
Address Line 4:	New York, NEW YORK 10153		
ATTORNEY DOCKET NUMBER:	Phong Bui-66301.0085		
NAME OF SUBMITTER:	Phong T. Bui		
SIGNATURE:	/Phong T. Bui/		
DATE SIGNED:	07/10/2018		
Total Attachments: 3			
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**NOTICE OF RELEASE
OF SECURITY INTEREST IN TRADEMARKS**

This **NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS** (“Notice of Release”), effective as of July 10, 2018, is made by **GOLUB CAPITAL LLC**, a Delaware limited liability company, as Administrative Agent. Unless otherwise expressly indicated, all capitalized terms used, but not defined, in this Notice of Release have the meanings indicated in the Trademark Security Agreement (as defined below).

WHEREAS, IMWell Health, LLC, an Arkansas limited liability company (the “Grantor”), made that certain Trademark Security Agreement, dated as of March 1, 2016, which was recorded in the records of the United States Patent and Trademark Office (“USPTO”) on February 20, 2017, at Reel 5992, Frame 0370 (as amended, restated, supplemented, or otherwise modified from time to time, the “Trademark Security Agreement”), whereby Grantor granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in all of Grantor’s right, title and interest in, to and under the Trademark Collateral, including, without limitation, each trademark listed on Schedule A attached hereto; and

WHEREAS, Administrative Agent has agreed to release the Trademark Security Agreement and the security interests and liens on the Trademark Collateral granted to Administrative Agent pursuant thereto.

NOW, THEREFORE, Administrative Agent hereby agrees as follows:

1. **Release of Security Interest.** For valuable consideration, Administrative Agent hereby terminates, discharges and releases the Trademark Security Agreement and any and all mortgages, liens and security interests in the Trademark Collateral granted to Administrative Agent pursuant to the Trademark Security Agreement, in each case without representation, warranty or recourse of any kind, and any right, title or interest of Administrative Agent in such Trademark Collateral pursuant to the Trademark Security Agreement shall hereby cease and become void.

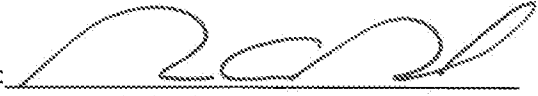
2. **Authorization.** Administrative Agent authorizes this Notice of Release to be recorded with the USPTO.

[Remainder of page left blank intentionally; signature page(s) follow.]

IN WITNESS WHEREOF, Administrative Agent has caused this Notice of Release to be duly executed as of the date first set forth above.

ADMINISTRATIVE AGENT:

GOLUB CAPITAL LLC,
as Administrative Agent

By: 

Name: Marc C. Robinson
Title: Managing Director

SCHEDULE A

Trademark	Country	Registration Date	Registration No.	Owner
imwell Health & Design 	United States	1/21/2014	4469501	Premise Health Holding Corp.
IMWell HEALTH	United States	3/18/2008	3397672	Premise Health Holding Corp.