

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM481605

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Penthouse Clubs Global Licensing, LLC		05/29/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	David Schonberg		
<b>Street Address:</b>	484 Walnut Street		
<b>City:</b>	New Orleans		
<b>State/Country:</b>	LOUISIANA		
<b>Postal Code:</b>	70118		
<b>Entity Type:</b>	INDIVIDUAL: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1073618		
<b>Registration Number:</b>	2810417	THE PENTHOUSE CLUB	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2252483109		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	hbrown@joneswalker.com		
<b>Correspondent Name:</b>	Micah J. Fincher		
<b>Address Line 1:</b>	Jones Walker LLP		
<b>Address Line 2:</b>	201 St. Charles Ave., Suite 5100		
<b>Address Line 4:</b>	New Orleans, LOUISIANA 70170-5100		
<b>NAME OF SUBMITTER:</b>	Micah J. Fincher		
<b>SIGNATURE:</b>	/micah j. fincher/		
<b>DATE SIGNED:</b>	07/12/2018		
<b>Total Attachments: 6</b>			
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of May 29, 2018 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among Penthouse Clubs Global Licensing, LLC, a Delaware limited liability company ("Grantor"), and David Schonberg, individually (the "Secured Party"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademark registrations and trademark applications shown on Schedule 1 attached hereto to the Secured Party for its benefit.

The undersigned Grantor and the Secured Party hereby acknowledge and agree that the security interest in the foregoing trademark registrations and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark, trademark registration or trademark application.

*[Remainder of Page Intentionally Blank.]*

Very truly yours,

**PENTHOUSE CLUBS GLOBAL  
LICENSING, LLC,**  
a Delaware limited liability company

By: 

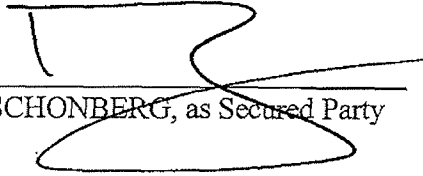
Name: John D. Kirkendoll

Title: Manager

Acknowledged and Accepted:

By:



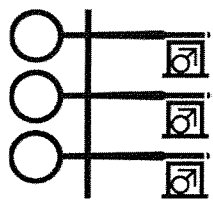
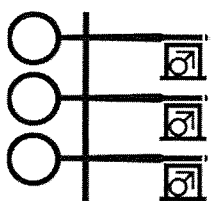
DAVID SCHONBERG, as Secured Party

A handwritten signature in black ink, appearing to be 'D. Schonberg', written over a horizontal line. The signature is stylized with a large loop at the end.

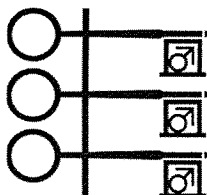
TRADEMARK

REEL: 006378 FRAME: 0494

Schedule 1

Mark	Country	Registration No. (Application Ser. No.)
THE PENTHOUSE CLUB	Ukraine	158069
THE PENTHOUSE CLUB (w/ three key logo)  	Macao	88956
	New Zealand	833185
	U.S.	2,810,417
	U.S.	3,778,363 (registration cancelled)
	PENTHOUSE EXECUTIVE CLUB	U.S.
	U.S.	(76/588435) (application abandoned)
	U.S.	(76/498693) (application abandoned)
PENTHOUSE MENS CLUB	U.S.	2,450,888 (registration cancelled)
PENTHOUSE KEY SUITES	U.S.	(86/876606) (application abandoned)
THE PENTHOUSE KEY SUITES (w/ one key logo)	Not Registered	Not Registered
THE PENTHOUSE KEY SUITES (w/ three key logo)	Not Registered	Not Registered
	U.S.	(76/478036) (application abandoned)
PENTHOUSE w/ three key logo	Spain	916115
	United Kingdom	2025235
Three Key Logo  	Antigua & Barbuda	6506
	Antigua & Barbuda	6504
	Australia	362565
	Australia	367684
	Australia	346912
	Austria	138240
	Bahamas	27567
	Bahamas	27566
	Barbados	81/20326
	Benelux	494088
	Benelux	385146
	Brazil	816873348
	Brazil	810912961
	Brazil	821732323
	Brazil	826936458
	Brazil	816873330
	British Virgin Islands	4346
	Three Key Logo  	Bulgaria
Canada		TMA748,728
Canada		TMA435,218
China		14399513
China		4281665
China		4572565
China		4281666
China		4281667

Mark	Country	Registration No. (Application Ser. No.)
	Costa Rica	170817
	Costa Rica	170816
	Croatia	Z990076
	Czech Republic	174670
	Czech Republic	229518
	Dominican Republic	147153
	Estonia	31746
	EU	4018776
	France	1227319
	France	92442392
	Germany	2011612
	Greece	73494
	Greece	110542
	Guernsey	GGGT3215
	Guyana	20649
	Guyana	20648
	Hong Kong	199205266
	Hong Kong	1993B00888
	Hungary	134425
	Hungary	175948
	Indonesia	IDM000076878
	Ireland	161375
	Israel	54443
	Italy	1512785
	Italy	1485134
	Japan	4895752
	Japan	4182461
	Japan	1326898
	Japan	1990279
	Japan	4417662
	Japan	1984934
	Liechtenstein	8122
	Macedonia	09063
	Mexico	326286
	Mexico	417973
	New Zealand	717684
	Paraguay	419405
	Poland	81793
	Romania	042030
	Russia	248189
	Russia	142620
	Russia	128751
	Russia	119758
	Serbia	48054
Three Key Logo	Slovak Republic	172762
	Slovak Republic	172762
	Slovenia	9870199
	South Korea	17618
	South Korea	132550
	Spain	3043867
	Spain	1629525
	Spain	1629524



Mark	Country	Registration No. (Application Ser. No.)
	Switzerland	323052
	Switzerland	391805
	Taiwan	756607
	Taiwan	544069
	Thailand	59803
	Thailand	106860
	Trinidad & Tobago	46293
	Turks & Caicos	14014
	Turks & Caicos	14015
	Turks & Caicos	14013
	Turks & Caicos	14012
	Ukraine	38757
	Ukraine	65800
	UAE	53386
	United Kingdom	1187468
	United Kingdom	2240679
	U.S.	1,073,618
	Vietnam	72640
THREE KEY LOGO (word mark)	Bulgaria	36307
PENTHOUSE KEY GIRL	Ukraine	158071
KEY GIRL (Stylized)	Not Registered	Not Registered
<b>KEYGIRL</b>		
PENTHOUSE KEY CLUB	Not Registered	Not Registered
	U.S.	(76/439605) (application abandoned)
KEY CLUB	Not Registered	Not Registered
CALIGULA CLUB	Not Registered	Not Registered
PENTHOUSE CLUB	Japan	4384068
	Mexico	903392
	Mexico	921770
THE PENTHOUSE BEACH CLUB	Ukraine	158070