

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM479658

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	02/28/2018

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ADT US Holdings, Inc.		02/28/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	ADT Holdings, Inc.
Street Address:	1501 Yamato Road
Internal Address:	IP Law Department
City:	Boca Raton
State/Country:	FLORIDA
Postal Code:	33431
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 72

Property Type	Number	Word Mark
Serial Number:	78163922	800.ADT.ASAP
Serial Number:	78615630	800.ADT.GOLD
Serial Number:	78959450	ADT
Serial Number:	78969026	ADT
Serial Number:	72086389	ADT
Serial Number:	72086390	ADT
Serial Number:	77346309	ADT
Serial Number:	77348668	ADT
Serial Number:	77356446	ADT
Serial Number:	77212865	ADT
Serial Number:	78959477	ADT ALWAYS THERE
Serial Number:	77363959	ADT ALWAYS THERE
Serial Number:	76202590	ADT ALWAYS THERE
Serial Number:	77212883	ADT ALWAYS THERE
Serial Number:	78291124	ADT BEL-AIR PATROL
Serial Number:	77347639	ADT CUSTOM HOME SERVICES
Serial Number:	73061512	ADT

CH \$1815.00 78163922

Property Type	Number	Word Mark
Serial Number:	72252614	ADT
Serial Number:	72216777	ADT
Serial Number:	72253479	ADT
Serial Number:	78969059	ADT
Serial Number:	78959496	ADT
Serial Number:	77363960	ADT
Serial Number:	78959524	ADT
Serial Number:	78969079	ADT
Serial Number:	85167818	ADT PULSE
Serial Number:	85168780	ADT PULSE
Serial Number:	85156605	ADT PULSE
Serial Number:	85977909	ADT PULSE
Serial Number:	85167897	ADT PULSE
Serial Number:	78291110	BEL-AIR PATROL
Serial Number:	86629572	CANOPY
Serial Number:	86907542	CMS COMPASS
Serial Number:	74182317	COMPANION SERVICE
Serial Number:	85357914	DEVCON SECURITY D
Serial Number:	75182013	
Serial Number:	77920405	ESECURE
Serial Number:	86907541	ESUITE
Serial Number:	85896645	LIFE SAVER AWARD
Serial Number:	86614514	MULTIFAMILY 360
Serial Number:	76558592	NETWORK MULTIFAMILY
Serial Number:	87678129	ADT
Serial Number:	78138611	ADT
Serial Number:	78959565	ADT
Serial Number:	77348669	ADT
Serial Number:	77363962	ADT
Serial Number:	77212882	ADT
Serial Number:	76405666	
Serial Number:	78959543	
Serial Number:	77348587	
Serial Number:	77363961	
Serial Number:	85195390	1
Serial Number:	75012513	PARALLEL PROTECTION
Serial Number:	76087419	PREPARE AND PROTECT
Serial Number:	85195365	PROTECTION 1

Property Type	Number	Word Mark
Serial Number:	85195382	PROTECTION 1
Serial Number:	73758423	PROTECTION ONE
Serial Number:	78648089	PROTECTION ONE
Serial Number:	78564827	PROTECTION ONE
Serial Number:	76429647	PROVIDING RAPID RESPONSE AND PEACE OF MI
Serial Number:	77798980	PULSE
Serial Number:	77798996	PULSE
Serial Number:	77798984	PULSE
Serial Number:	77808981	PULSE
Serial Number:	75305281	QUICK KEY
Serial Number:	77517556	SAFEPASS
Serial Number:	73589914	SAFEWATCH
Serial Number:	73589913	SAFEWATCH
Serial Number:	75714582	SAFEWATCH CELLGUARD
Serial Number:	75684890	SECURED BY ADT
Serial Number:	75524045	VIDEOVIEW
Serial Number:	85289964	VIDEOVIEW

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 561-226-2920
Email: ip@adt.com
Correspondent Name: Frank A. Cona
Address Line 1: 1501 Yamato Road
Address Line 2: IP Law Department
Address Line 4: Boca Raton, FLORIDA 33431

NAME OF SUBMITTER:	Frank A. Cona
SIGNATURE:	/Frank Cona/
DATE SIGNED:	06/27/2018

Total Attachments: 5
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Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"ADT US HOLDINGS, INC.", A DELAWARE CORPORATION, WITH AND INTO "ADT HOLDINGS, INC." UNDER THE NAME OF "ADT HOLDINGS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE TWENTY-SEVENTH DAY OF FEBRUARY, A.D. 2018, AT 9:01 O`CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF OWNERSHIP IS THE TWENTY-EIGHTH DAY OF FEBRUARY, A.D. 2018 AT 11:56 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

944927 8100M
SR# 20181480583

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202233292
Date: 02-28-18

TRADEMARK
REEL: 006378 FRAME: 0764

CERTIFICATE OF OWNERSHIP AND MERGER

MERGING

ADT US HOLDINGS, INC.

WITH AND INTO

ADT HOLDINGS, INC.

State of Delaware
Secretary of State
Division of Corporations
Delivered 09:01 PM 02/27/2018
FILED 09:01 PM 02/27/2018
SR 20181480583 - File Number 944927

Pursuant to Section 253 of the
General Corporation Law of the State of Delaware

ADT Holdings, Inc., a Delaware corporation (the "Company"), does hereby certify the following facts relating to the merger (the "Merger") of ADT US Holdings, Inc., a Delaware corporation (the "Subsidiary"), with and into the Company, with the Company remaining as the surviving corporation:

FIRST: The Company is incorporated pursuant to the General Corporation Law of the State of Delaware (the "DGCL"). The Subsidiary is incorporated pursuant to the DGCL.

SECOND: The Company owns all of the outstanding shares of each class of capital stock of the Subsidiary.

THIRD: The Board of Directors of the Company, by the following resolutions duly adopted on February 26, 2018, determined to merge the Subsidiary with and into the Company pursuant to Section 253 of the DGCL:

WHEREAS, ADT Holdings, Inc., a Delaware corporation (the "Company"), owns all of the outstanding shares of the capital stock of ADT US Holdings, Inc. a Delaware corporation (the "Subsidiary");

WHEREAS, the Board of Directors of the Company has determined that it is advisable that the Subsidiary be merged with and into the Company pursuant to Section 253 of the General Corporation Law of the State of Delaware; and

WHEREAS, it is intended that, for U.S. federal income tax purposes, (i) the Merger (as defined below) shall qualify as a tax-free liquidation pursuant to Sections 332 and 337 of the U.S. Internal

Revenue Code of 1986, as amended (the "Code"), and (ii) these Resolutions shall constitute, and are hereby adopted as, a plan of liquidation under Section 332 of the Code with respect to the Merger."

NOW, THEREFORE, BE IT AND IT HEREBY IS

RESOLVED, that the Subsidiary be merged with and into the Company (the "Merger"); and it is further

RESOLVED, that by virtue of the Merger and without any action on the part of the holder thereof, each then outstanding share of capital stock of the Company (other than the shares of capital stock of the Company held by the Subsidiary (the "Hook Stock"), which shares shall upon the effectiveness of the Merger be held in treasury) shall remain unchanged and continue to remain outstanding as one share of capital stock of the Company, held by the person who was the holder of such share of capital stock of the Company immediately prior to the Merger; and it is further

RESOLVED, that immediately following the effectiveness of the Merger, all shares of Hook Stock then held by the Company shall automatically be retired and restored to the status of authorized but unissued shares; and it is further

RESOLVED, that by virtue of the Merger and without any action on the part of the holder thereof, each then outstanding share of capital stock of the Subsidiary shall be canceled and no consideration shall be issued in respect thereof; and it is further

RESOLVED, that the officers of the Company be, and each hereby is, authorized and directed to make, execute and acknowledge, in the name and on behalf of the Company, a certificate of ownership and merger for the purpose of effecting the Merger and to file the same in the office of the Secretary of State of the State of Delaware, and to do all other acts and things that may be necessary to carry out and effectuate the purpose and intent of the resolutions relating to the Merger.

FOURTH: The Company shall be the surviving corporation in the Merger.

FIFTH: The certificate of incorporation of the Company as in effect immediately prior to the effective time of the Merger shall be the certificate of incorporation of the surviving corporation.

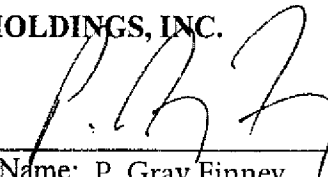
SIXTH: The Merger shall be deemed to have become effective at 11:56 p.m. Eastern Time on February 28, 2018.

[Signature Page Follows]

IN WITNESS WHEREOF, the Company has caused this Certificate of Ownership and Merger to be executed by its duly authorized officer this 26 day of February, 2018.

ADT HOLDINGS, INC.

By:



Name: P. Gray Finney

Title: Senior Vice President, Chief Legal
Officer and Secretary