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ETAS ID: TM481816

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ALS RESOLVION, LLC		07/12/2018	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA

Name:	CADENCE BANK, N.A.
Street Address:	2800 Post Oak Boulevard
Internal Address:	38th Floor
City:	Houston
State/Country:	TEXAS
Postal Code:	77056
Entity Type:	National Banking Association: TEXAS

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark		
Serial Number:	87913109	ALS RESOLVION		
Serial Number:	87682042	ALS RESOLVION		

CORRESPONDENCE DATA

Fax Number: 7132384285

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 713.220.4614

Email: jeannedunn@andrewskurth.com **Correspondent Name:** HUNTON ANDREWS KURTH LLP

Address Line 1: 600 Travis St.

Address Line 2: Suite 4200

Address Line 4: Houston, TEXAS 77002

NAME OF SUBMITTER:	Jeanne E. Dunn
SIGNATURE:	/Jeanne E. Dunn/
DATE SIGNED:	07/13/2018

Total Attachments: 3

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REEL: 006380 FRAME: 0401

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TRADEMARK REEL: 006380 FRAME: 0402

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "<u>Agreement</u>") is made this 13th day of July, 2018, between ALS RESOLVION, LLC, a Delaware limited liability company, having a place of business at 1150 Lake Hearn Dr., Suite 640, Atlanta, Georgia 30342 ("<u>Grantor</u>") and CADENCE BANK, N.A., a national banking association, having a place of business at 2800 Post Oak Boulevard, 38th Floor, Houston, Texas 77056 ("<u>Lender</u>").

WHEREAS, Grantor owns the Trademarks and Trademark Applications (herein so called) listed on Schedule A attached hereto, as the same may be amended from time to time;

WHEREAS, ALS RESOLVION, LLC, a Delaware limited liability company, ALSR HOLDINGS LLC, a Delaware limited liability company, and Lender have entered into that certain Loan Agreement dated as of July 13, 2018 (as the same may hereafter be amended, restated, modified or supplemented from time to time, the "Loan Agreement");

WHEREAS, pursuant to the terms of the Security Agreement dated as of July 13, 2018 between Grantor and Lender (the "Security Agreement"), Grantor has granted to Lender a security interest in all its personal property and assets, including, without limitation, the assets listed on Schedule A attached hereto, as collateral to secure the Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the parties hereby agree as follows:

- 1. Grantor does hereby grant to Lender a security interest in the following property, wherever arising or located (the "IP Collateral"): all of Grantor's right, title and interest in and to the Trademarks and Trademark Applications now owned or at any time hereafter acquired by Grantor or in which Grantor now has or at any time in the future may acquire any right, title, interest or license to, including all proceeds and products of any and all of the foregoing. Notwithstanding anything contained in this Agreement or any other Loan Document (as defined in the Loan Agreement) to the contrary, "IP Collateral" shall not include any "intent to use" trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the registrability of such "intent to use" trademark applications and the validity or enforceability of such "intent to use" trademark registrations issuing from such application under applicable federal law.
- 2. Grantor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to its security interests in the IP Collateral made and granted herein are more fully set forth in the Loan Agreement and the Security Agreement, the terms and provisions of which are incorporated by reference herein, and include, without limitation, all rights and remedies of a secured party under the Uniform Commercial Code as adopted by the State of Texas as in effect from time to time.

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IN WITNESS WHEREOF, Grantor	has caused	l this	Agreement to	be duly	executed	and
delivered as of the date first above written.				/		

ALS RESOLVION, LLC

Name: Michael Levison
Title: Chief Executive Officer

STATE OF Georgie)
COUNTY OF CODD)

BEFORE ME, the undersigned authority, on this day personally appeared Michael Levison of ALS RESOLVION, LLC, a Delaware limited liability company, to me known to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that such person executed the same for purposes and consideration therein expressed, in the capacity therein stated, and as the act and deed of said limited liability company.

GIVEN UNDER MY HAND AND SEAL OF OFFICE on this 2 day of July, 2018.

Notary Public

My commissions wares:

NOTARY PUBLIC Cobb County, GEORGIA My Comm. Expires 07/24/2021

Notarial Seal

Signature Page to Intellectual Property Security Agreement

TRADEMARK REEL: 006380 FRAME: 0404

SCHEDULE A

Pending Trademark Applications						
Country Trademark		Serial No.	Filing Date			
U.S.A.	ALS Resolvion	87913109	May 9, 2018			
U.S.A.	ALS Resolvion	87682042	November 13, 2017			

TRADEMARK REEL: 006380 FRAME: 0405

RECORDED: 07/13/2018