

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM481835

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
McCubbin Hosiery LLC		07/05/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	PNC Bank, National Association		
Street Address:	500 First Avenue		
Internal Address:	Commercial Loan Service Center/DCC		
City:	Pittsburgh		
State/Country:	PENNSYLVANIA		
Postal Code:	15219		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Registration Number:	3936354	MODERN HERITAGE	
Registration Number:	4042808	MODERN HERITAGE	
Registration Number:	4049958	MODERN HERITAGE	
Serial Number:	87292102	MODERN HERITAGE	
Serial Number:	87471803	CALVIN + CARTER	
Serial Number:	87666193	ALL GAME	
Serial Number:	87418784	ALL GAME	
Serial Number:	87704629	RANSOM & BOND MOST WANTED ARRESTING LOOK	
Registration Number:	5303624	THE PERFECT LIFT LEGGING	
Registration Number:	5038273	LEG APPAREL	
Registration Number:	4999740	COLD AND FLU SEASON SOCKS	
Registration Number:	4910243	BOX OF SOCKS	
Registration Number:	4910242	BOX OF SOX	
Registration Number:	4903164	FIFTH AVENUE HOSIERY	
Registration Number:	4899665	FIFTH AVENUE HOSIERY	
Registration Number:	4778068	SOCK MARKET	
CORRESPONDENCE DATA			
TRADEMARK			

OP \$415.00 3936354

Fax Number: 2158325619

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2155695619

Email: pecsenye@blankrome.com

Correspondent Name: Timothy D. Pecsénye

Address Line 1: One Logan Square

Address Line 2: 8th Floor

Address Line 4: Philadelphia, PENNSYLVANIA 19103

ATTORNEY DOCKET NUMBER:	074658-13083
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NAME OF SUBMITTER:	Timothy D. Pecsénye
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SIGNATURE:	/Timothy D. Pecsénye/
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DATE SIGNED:	07/13/2018
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Total Attachments: 9

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**INTELLECTUAL PROPERTY SECURITY AGREEMENT
(Trademarks)**

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (Trademarks) (this “Agreement”) made as of this 5th day of July, 2018 by **MCCUBBIN HOSIERY LLC**, a Delaware limited liability company (the “Grantor”) in favor of **PNC BANK, NATIONAL ASSOCIATION**, in its capacity as agent (“Agent”), for the financial institutions (collectively, the “Lenders”) which are now or which hereafter become a party to the Loan Agreement (as defined below):

W I T N E S S E T H

WHEREAS, Grantor, as borrower (sometimes referred to herein as the “Borrower”), Lenders and Agent are parties to that certain Revolving Credit, Term Loan, and Security Agreement, dated as of December 24, 2013 (as amended, restated, supplemented or modified from time to time, the “Loan Agreement”) providing for the extensions of credit to be made to Borrower by Lenders;

WHEREAS, Borrower has granted to Agent, for the benefit of Lenders, a security interest in substantially all of the assets of Borrower including all right, title and interest of Borrower in, to and under all now owned and hereafter acquired trademarks, together with the goodwill of the business symbolized by Borrower’s trademarks and all products and proceeds thereof, to secure the payment of all amounts owing by Borrower under the Loan Agreement and the Other Documents;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

1. Incorporation of Loan Agreement. The Loan Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All rights and remedies herein granted to Agent and Lenders shall be in addition to any rights and remedies granted under the Loan Agreement, the Other Documents, under the Uniform Commercial Code as now or hereafter in effect in the Commonwealth of Pennsylvania, and at law or equity generally, including, without limitation, the right to foreclose the security interests granted herein or therein and to realize upon any Collateral (including, without limitation, the Trademarks (as defined below)) by any available judicial procedure and/or to take possession of and sell any or all of the Collateral (including, without limitation, the Trademarks) with or without judicial process upon the occurrence of an Event of Default. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Loan Agreement.

2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, Grantor hereby grants to Agent, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Loan Agreement, of a continuing security interest in Grantor’s entire right, title, and interest in and to the following whether now owned or existing or hereafter created, acquired or arising:

(i) each trademark listed on Schedule I annexed hereto (such trademarks referred to as the “Trademarks”), together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

(ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any trademark, or (b) injury to the goodwill associated with any trademark.

3. Power of Attorney. Upon the occurrence of an Event of Default under the Loan Agreement, Grantor hereby covenants and agrees that Agent, as the holder of a security interest for the benefit of Lenders under the Uniform Commercial Code as now or hereafter in effect in the Commonwealth of Pennsylvania, may take such action permitted under the Loan Agreement, the Other Documents and/or permitted by law, in its exclusive discretion, to foreclose upon the Trademarks covered hereby. Grantor hereby authorizes and empowers Agent, its successors and assigns, and any officer or agent of Agent as Agent may select in its exclusive discretion, as Grantor’s true and lawful attorney-in-fact, with the power to endorse Grantor’s name on all applications, assignments, documents, papers and instruments necessary for Agent to use the Trademarks or to grant or issue any exclusive or non-exclusive license under the Trademarks to anyone else, or necessary for Agent to assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks to anyone else including, without limitation, the power to execute a trademark assignment in the form attached hereto as Exhibit 1. Grantor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof and in accordance with the terms hereof, except for the gross negligence or willful misconduct of such attorney. This power of attorney shall be irrevocable for the life of this Agreement, the Loan Agreement and the Other Documents, and until all Obligations are indefeasibly paid and satisfied in full and the Loan Agreement is terminated.

4. Representations and Warranties. Grantor hereby represents and warrants that the Trademarks listed on Schedule I hereto constitute all Trademarks owned or registered to Grantor as of the date of this Agreement.

5. Covenants. Except as permitted under the Loan Agreement, Grantor agrees not to sell, license, grant any option, assign or further encumber its rights and interests in the Trademarks without prior written consent of Agent.

6. Rights and Remedies not Exclusive. The enumeration of the foregoing rights and remedies is not intended to be exhaustive and the exercise of any rights or remedy shall not preclude the exercise of any other right or remedies provided for herein or otherwise provided by law, all of which shall be cumulative and not alternative. Nothing contained in this Agreement shall be construed to impose any duties on Agent or any Lender.

7. Governing Law. This Agreement and the transactions contemplated hereby, and all disputes between the parties under or relating to this Agreement or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, shall be construed in accordance with and governed by the laws (including statutes of limitation) of the

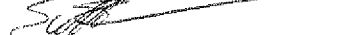
Commonwealth of Pennsylvania, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

8. Counterparts. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Agreement by signing and delivering one or more counterparts. Delivery by facsimile or electronic transmission shall bind the parties hereto.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

MCCUBBIN HOSIERY LLC

By: 
Name: Scott D. Evans
Title: Vice President

Agreed and Accepted:

PNC BANK, NATIONAL ASSOCIATION,
as Agent

By: _____
Name: Diane M. Shaak
Title: Senior Vice President

**[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT
(TRADEMARKS)]**

**TRADEMARK
REEL: 006380 FRAME: 0550**


IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

MCCUBBIN HOSIERY LLC

By: _____
Name: Scott D. Evans
Title: Vice President

Agreed and Accepted:

PNC BANK, NATIONAL ASSOCIATION,
as Agent

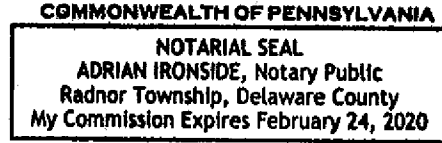
By: 
Name: Diane M. Shaak
Title: Senior Vice President

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT
(TRADEMARKS)]

TRADEMARK
REEL: 006380 FRAME: 0551

COMPANY ACKNOWLEDGMENT

UNITED STATES OF AMERICA :
STATE OF PENNSYLVANIA : SS
COUNTY OF DELAWARE:



On this 2nd day of July, 2018 before me personally appeared Scott D. Evans, to me known and being duly sworn, deposes and says that he is authorized to sign on behalf of McCubbin Hosiery LLC, that he signed the within Agreement pursuant to the authority vested in her/him by law; that the within Agreement is the voluntary act of such company; and he desires the same to be recorded as such.

Adrian Ironside

Notary Public

My Commission Expires:

[NOTARY ACKNOWLEDGMENT – INTELLECTUAL PROPERTY SECURITY
AGREEMENT (TRADEMARKS)]

TRADEMARK
REEL: 006380 FRAME: 0552

SCHEDULE I

TRADEMARK REGISTRATIONS

Trademark	Reg. No./App. No.	Country	Owner
Modern Heritage (and Design) MODERN HERITAGE	3936354	USA	Grantor
Modern Heritage (and Design) MODERN HERITAGE	4042808	USA	Grantor
Modern Heritage (and Design) MODERN HERITAGE	4049958	USA	Grantor
Modern Heritage (and Design) MODERN HERITAGE	87/292,102 (Pending)	USA	Grantor
Modern Heritage (and Design) MODERN HERITAGE	1354926	International/Mad rid	Grantor
Modern Heritage (and Design) MODERN HERITAGE	1357883	International/Mad rid	Grantor
Modern Heritage (and Design) MODERN HERITAGE	1355007	International/Mad rid	Grantor
Modern Heritage (and Design)	1820708 (Pending)	Canada	Grantor

Trademark	Reg. No./App. No.	Country	Owner
MODERN HERITAGE			
CALVIN + CARTER (And Design)	87/471803 (Pending)	USA	Grantor
ALL GAME	87/666193 (Pending)	USA	Grantor
ALL GAME	87/418784 (Pending)	USA	Grantor
RANSOM & BOND MOST WANTED ARRESTING LOOKS MEN'S CREW SOCKS (And Design)	87/704629 (Pending)	USA	Grantor
THE PERFECT LIFT LEGGING	5303624	USA	Grantor
THE PERFECT LIFT LEGGING	1819337 (Pending)	Canada	Grantor
LEG APPAREL (And Design)	5038273	USA	Grantor
COLD AND FLU SEASON SOCKS	4999740	USA	Grantor
BOX OF SOCKS	4910243	USA	Grantor
BOX OF SOX	4910242	USA	Grantor
FIFTH AVENUE HOSIERY	4903164	USA	Grantor
FIFTH AVENUE HOSIERY	4899665	USA	Grantor
SOCK MARKET	4778068	USA	Grantor

EXHIBIT 1

TRADEMARK ASSIGNMENT

WHEREAS, [_____] (“Grantor”) is the registered owner of the United States trademarks, service marks, trade names, service trademark applications, and service trade names listed on Schedule I attached hereto and made a part hereof (“Trademarks”) which are registered in the United States Patent and Trademark Office; and

WHEREAS, _____ (“Grantee”), having a place of business at _____, is desirous of acquiring said Trademarks;

NOW THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound hereby, Grantor, its successors and assigns, does hereby transfer, assign and set over unto Grantee, its successors, transferees and assigns, subject to the terms of the Intellectual Property Security Agreement (Trademarks) dated July 5, 2018 between Grantor and Grantee, all of its present and future right, title and interest in and to the Trademarks and all proceeds thereof and all goodwill associated therewith.

IN WITNESS WHEREOF, the undersigned has caused this Trademark Assignment to be executed as of the ___ day of _____.

[_____]

By: _____
Attorney-in-fact

Witness: