900456323

06/28/2018

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM479836

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Scale Computing, Inc.		06/26/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	BET Associates III, LLC	
Street Address:	200 Dryden Road	
Internal Address:	Suite #2000	
City:	Dresher	
State/Country:	PENNSYLVANIA	
Postal Code:	19025	
Entity Type:	- Limited Liability Company Del	aware
Entity Type.	1 MILLION LANDING COMPANY DEL	uw

LAM 7/2/18 7:45 am

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	87624706	CLOUD UNITY .
Serial Number:	87624701	HC3 CLOUD UNITY

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone:

215-569-2700

Email:

trademarks@klehr.com

Correspondent Name:

Benjamin Fuller

Address Line 1:

1835 Market Street

Address Line 2:

Suite 1400

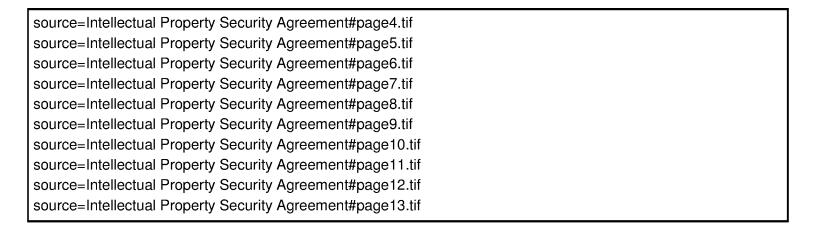
Address Line 4:

Philadelphia, PENNSYLVANIA 19103

NAME OF SUBMITTER:	Benjamin E. Fuller
SIGNATURE:	/Benjamin E. Fuller/
DATE SIGNED:	06/28/2018

Total Attachments: 13

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of June <u>26</u>, 2018 by and between **BET ASSOCIATES III**, **LLC**, a Delaware limited liability company ("*Lender*"), and **SCALE COMPUTING, INC.**, a Delaware corporation ("*Grantor*").

RECITALS

- A. Lender has agreed to make certain advances of money and to extend certain financial accommodations to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement by and between Lender and Grantor dated as of September 7, 2017 (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement).
- B. Lender is willing to extend and to continue to extend financial accommodations to Grantor, but only upon the condition, among others, that Grantor shall grant to Lender a security interest in certain Copyrights, Trademarks and Patents to secure the obligations of Grantor under the Loan Agreement.
- C. This Agreement supplements (but does not extinguish) that certain Intellectual Property Security Agreement, dated as of September 7, 2017, by and between the Grantor and the Lender.
- D. Pursuant to the terms of the Loan Agreement, Grantor has granted to Lender a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- **NOW, THEREFORE,** for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement and all other agreements now existing or hereafter arising between Grantor and Lender, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement and under any other agreement now existing or hereafter arising between Lender and Grantor, Grantor grants and pledges to Lender a security interest in all of Grantor's right, title and interest in, to and under all of its Intellectual Property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), and all derivatives and improvements thereof, and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof.

This security interest is granted in conjunction with the security interest granted to Lender under the Loan Agreement. The rights and remedies of Lender with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the

Scale Computing, Inc. PHIL1 7078500v.3

other Loan Documents, and those which are now or hereafter available to Lender as a matter of law or equity. Each right, power and remedy of Lender provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Lender of any one or more of the rights, powers or remedies provided for in this Intellectual Property Security Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Lender, of any or all other rights, powers or remedies.

Grantor represents and warrants that <u>Exhibits A</u>, <u>B</u>, and <u>C</u> attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application with either the United States Patent and Trademark Office or the United States Copyright Office, as applicable.

SIGNATURE PAGE FOLLOWS

Scale Computing, Inc. PHIL1 7078500v.3

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

	GRANTOR:
Address of Grantor:	SCALE COMPUTING, INC.
Suite E 525 S. Meridian Street Indianapolis, IN 46225	By: Name:
	Title:
	LENDER:
Address of Lender:	BET ASSOCIATES III, LLC
200 Dryden Road, Suite #2000,	By:
Dresher, PA 19025	Name: Douglas Topkis Title: Member

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

	GRANTOR:
Address of Grantor:	SCALE COMPUTING, INC.
Suite E 525 S. Meridian Street Indianapolis, IN 46225	Ву:
	Name:
	Title:
	LENDER:
Address of Lender:	BET ASSOCIATES III, LLC
200 Dryden Road, Suite #2000, Dresher, PA 19025	By: Name: Douglas Topkis Title: Member

Exhibit A

COPYRIGHTS

Description	Registration Number	Registration Date
NONE.		

Exhibit B

PATENTS

6		5		4			ı		2	1	No.
03/15/2013	6/12/2018	03/15/2013	7/8/2015	05/23/2013	7/25/2016	9/10/2015	07/15/2011	7/8/2015	07/15/2011	02/17/2011	File Date
Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Attorney
13/841,212	16/006.825	13/841,059	14/793,751	13/901,325	15,219,270	14/481,917	13/184,283	14/793,748	13/183,898	13/029,872	Application Number
SCL 12	SCL 11C1	SCL 11	SCL 06C1	SCL 06	SCL 05C2	SCL 05C1	SCL 05	SCL 04C1	SCL 04	SCL 02	Attorney ID
P 235194		P 235196		P 233005			313.1005.01 / P 231967		313.1004.01 / P 231966	313.1001.01 / P 231957	Previous Attorney IDs
Transferring Virtual Machines and Resource Localization in a Distributed Fault- Tolerant System	Virtual Machine Resource Display	Virtual Machine Resource Display	Unified Hypervisor and Distributed Fault- Tolerant Storage	Unified Hypervisor and Distributed Fault- Tolerant Storage	Distributed Dynamic System Configuration	Distributed Dynamic System Configuration	Distributed Dynamic System Configuration	Distributed Test Suite Tools	Distributed Test Suite Tools	Condition Detection and Reporting in Complex Systems	Name
Scott Loughmiller	Scott Loughmiller / Tim Ritchey	Scott Loughmiller / Tim Ritchey	Jason Collier, Scott Loughmiller, Mike Olson	Jason Collier, Scott Loughmiller, Mike Olson	Philip White	Philip White	Philip White	Philip White, Michael McLaughlin	Philip White, Michael McLaughlin	Philip White	Inventor(s)
9,077,665		10,019,287				9,847,906	8949305		9,104,651	8639971	Fatent #
Issued	Awaiting Examiner review	Allowed, awaiting issuance	Awaiting Examiner review	Allowed, awaiting issuance	Awaiting Examiner review	Issued	issued	Awaiting Examiner review	Issued	issued	Status

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11/26/2013	11/26/2013	11/26/2013	2/5/2018	11/26/2013	11/26/2013	03/15/2013	03/15/2013	03/15/2013	05/23/2013		File Date
Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Attorney
61/909,344 (14/554,022)	61/909,342 (14/554,017)	61/909,336 (14/554,012)	15/889,197	61/909,301 (14/554,008)	61/909,118 (14/554,007)	29/450,098	29/450,089	29/450,081	13/841,748	14/794,112	Application Number
SCL 32	SCL 31	SCL 29	SCL 28C1	SCL 28	SCL 27	SCL 23	SCL 22	SCL 21	SCL 13	SCL 12C1	Attorney ID
						P 238370	P 238350	P 238348	P 235195		Previous Attorney IDs
Unanticipated Operational Requirements in a Reliable Distributed Computing System	Virtual Devices in a Reliable Distributed Computing System	Zero Memory Buffer Copying in a Reliable Distributed Computing System	Resource Management in a Virtual Machine Cluster (Jigsaw)	Resource Management in a Virtual Machine Cluster (Jigsaw)	Re-Duplication of De-Duplicated Files in a Fault-Tolerant Distributed Cluster	Cluster Computer Display 3	Cluster Computer Display 3	Cluster Computer Display 1	Virtual Machine Automated Selection	Transferring Virtual Machines and Resource Localization in a Distributed Fault- Tolerant System	Name
Nate Hardt, Philip White, Scott Loughmiller	Philip White, Scott Loughmiller	Philip White	Aaron Pagel, Nate Hardt	Aaron Pagel, Nate Hardt	Philip White, Scott Loughmiller	Tim Ritchey	Tim Ritchey	Tim Ritchey	Scott Loughmiller	Scott Loughmiller	Inventor(s)
				9,928,092							Patent #
Awaiting Examiner review	Office Action entered 4/19/2018, we intend to respond by 7/19/2018	Notice of Allowance issued, awaiting issue fee payment	Awaiting Examiner review	Issued	Awaiting Examiner review	Awaiting Examiner review	Awaiting Examiner review	Awaiting Examiner review	Response to an Office Action on 5/2/2018	Awaiting Examiner review	Status

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8/3/2016	11/11/2016	4/22/2016	06/30/2014	06/27/2014	03/28/2014	11/25/2014	11/26/2013	10/26/2017	11/26/2013	6/12/2017	11/26/2013	File Date
			Loker	Loker	Loker	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Swernofsky	Attorney
15/227,901	15/349,961	15/136,831	14/320,427	14/318,414	14/619,318	62/123,740	61/909,356 (14/554,034)	15/794,015	61/909,352 (14/554,029)	15/620,776	61/909,365 (14/554,025)	Application Number
			SCALP003	SCALP002	SCALP001	SCL 37	SCL 36	SCL 35C1	SCL 35	SCL 34C1	SCL 34	Attorney ID
									P 241388			Previous Attorney IDs
TASK DISPATCHER FOR BLOCK STORAGE DEVICES	MANAGEMENT OF BLOCK STORAGE DEVICES BASED ON ACCESS FREQUENCY	PLACEMENT ENGINE FOR A BLOCK DEVICE	Efficient Migration of VSDs to a Remote Node	Shared Reference Counters	Placement Engine For A Block Device	Reliable Independent Block Engine and State Machine	Remote Latency in a Reliable Distributed Computing System	Metadata Caches in a Reliable Distributed Computing System	Metadata Caches in a Reliable Distributed Computing System	Recovery After Data Loss in a Reliable Distributed Computing System	Recovery After Data Loss in a Reliable Distributed Computing System	Name
Philip White et al.	Philip White et al.	Philip White, Hank Hsieh	Philip White, Scott Loughmiller	Philip White, Scott Loughmiller	Philip White, Hank Hsieh	Nate Hardt, Philip White, Scott Loughmiller	Nate Hardt, Philip White, Scott Loughmiller	Nate Hardt, Philip White, Scott Loughmiller	Nate Hardt, Philip White, Scott Loughmiller	Nate Hardt, Philip White, Scott Loughmiller	Nate Hardt, Philip White, Scott Loughmiller	Inventor(s)
		9,740,627	9,542,108	9,436,386	9,348,526				9,830,090		9,703,655	Patent #
Pending	Pending	Issued	Issued	Issued	Issued	Expired provisional application	Awaiting Examiner review	Awaiting Examiner review	Issued	Awaiting Examiner review	Issued	Status

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		Attorney
		Appl
	15/173,256	Application Number
		Attorney ID
		revious /
		Previous Attorney IDs
		Ds
PROTEC	DATA	Name
TION		
et al	Phili	Inv
	p White	enfor(s)
		Pa
		Patent #
Mail	Final	Status
ρέ	Rejection	Ø.

Exhibit C

Trademarks

BGD REF. 621811.	MARK	REG. NO.	FILE DATE	REG. DATE	GOODS/SERVICE	STATUS
91237	US TM – SCALE COMPUTING (stylized)	3,786,454 Supplemental	09/02/2009	05/04/2010	Class 042 - Developing computer hardware and software, providing computer hardware, namely, computer rental for data protection and storage and providing temporary use of non-downloadable computer software for data protection and storage	Registered
93051	US TM – ICOS (word mark)	4,210,728 Principal	12/09/2010	09/18/2012	Class 009 -Computer storage devices, namely, storage subsystems for storage and backup of electronic data that incorporate a data storage operating system	Registered
93052	US TM – ICOS TECHNOLOGY(& design)	4,210,721 Principal	12/07/2010	09/18/2012	Class 009 - Computer storage devices, namely, storage subsystems for storage and backup of electronic data that incorporate a data storage operating system	Registered
93417	US TM – VINO AND VIRTUALIZATION (word mark)	4,032,906 Supplemental	12/21/2010	09/27/2011	Class 041 -Educational services, namely, conducting conferences in the field of computer data storage and server resource management technology	Cancelled
100003	US TM – HC3 (word mark)	4,450,405 Principal	03/05/2013	12/17/2013	Class 009 - Computer operating systems for integrating computer servers, electronic storage and virtualization into one system;	Registered

100010	100009	100008	100007	100006	100004		BGD REF. 621811.
mark)	EU/CTM TM – SCALE COMPUTING (word mark)	UAE TM – SCALE COMPUTING (word mark)	JAPAN TM – SCALE COMPUTING (word mark)	US TM – SCALE COMPUTING (word mark)	US TM – HC3x (Logo)		MARK
12116414							REG. NO.
09/05/2013							FILE DATE
01/28/2014							REG. DATE
Class 009 - A hyperconverged virtual IT infrastructure platform that seamlessly combines servers, storage, and virtualization into a single system to enable easy deployment and management of virtual servers and desktops; computer hardware and software; computer operating systems for integrating computer servers, electronic storage and virtualization into one system; computer hardware and software for delivering a virtualization platform that integrates computer servers, electronic storage and virtualization into one appliance						computer hardware and software for delivering a virtualization platform that integrates computer servers, electronic storage and virtualization into one appliance	GOODS/SERVICE
Registered	Unfiled	Unfiled	Unfiled	Unfiled	Unfiled		STATUS

	100012	621811. 100011	RCD RFF
Cloud Unity	UAE TM – HC3	JAPAN TM – HC3	MARK
Serial number 87624706	197540	69435/2013	REG NO
9/27/2017	09/05/2013	2013	
	07/23/2014	DATE N/A	REC
	Class 009 - Computer operating systems for integrating computer servers, electronic storage and virtualization into one system; computer hardware and software for delivering a virtualization platform that integrates computer servers, electronic storage and virtualization into one appliance	Class 009 - Computer operating systems for integrating computer servers, electronic storage and virtualization into one system; computer hardware and software for delivering a virtualization platform that integrates computer servers, electronic storage and virtualization into one appliance; telecommunication machines and apparatus; electronic machines, apparatus and their parts.	GOODS/SERVICE
Filed	Registered	Abandoned	STATIS

	18888888888
	BGD REF. 621811.
HC3 CLOUD UNITY.	MARK
Ser 870	RE
Serial number 87624701:	0000000000
9/27/2017	PILE DATE
	REG. DATE
	GOODS/SERVICE
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Filed	STATUS