

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM474455

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lightship Capital LLC		05/04/2018	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	Babcock & Wilcox Enterprises, Inc.		
Street Address:	13024 Ballantyne Corporate Place, Suite 700		
Internal Address:	The Harris Building		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28277		
Entity Type:	Corporation: DELAWARE		
Name:	The Babcock & Wilcox Company		
Street Address:	13024 Ballantyne Corporate Place, Suite 700		
Internal Address:	The Harris Building		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28277		
Entity Type:	Corporation: DELAWARE		
Name:	Diamond Power International, LLC		
Street Address:	13024 Ballantyne Corporate Place, Suite 700		
Internal Address:	The Harris Building		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28277		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	Babcock & Wilcox Megtec, LLC		
Street Address:	13024 Ballantyne Corporate Place, Suite 700		
Internal Address:	The Harris Building		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28277		
Entity Type:	Limited Liability Company: DELAWARE		

CH \$2640.00 4105796

TRADEMARK

PROPERTY NUMBERS Total: 105

Property Type	Number	Word Mark
Registration Number:	4105796	ABSORPTION PLUS (HG)
Registration Number:	2218648	ALLEN-SHERMAN-HOFF
Registration Number:	2601135	ASHANDLER
Registration Number:	2444743	ASHCORE
Registration Number:	2581199	ASHVAC
Registration Number:	2079738	ASP
Registration Number:	1846943	ASSURED STOCK PROGRAM
Registration Number:	1443711	ASSURED STOCK PROGRAM
Registration Number:	0422229	B & W
Registration Number:	0415177	B & W
Registration Number:	0419052	B & W
Registration Number:	2350120	B&W
Registration Number:	5077275	B&W
Registration Number:	1573977	B&W
Registration Number:	0415862	B & W
Registration Number:	0044904	B & W
Registration Number:	1570257	B&W
Registration Number:	1572421	BABCOCK & WILCOX
Registration Number:	0044905	BABCOCK & WILCOX
Registration Number:	1571386	BABCOCK & WILCOX
Registration Number:	1948476	BABCOCK & WILCOX SERVICE SPECIALISTS
Registration Number:	1942067	BLACK LIQUOR CLUB
Registration Number:	1939207	BLACK LIQUOR CLUB B & W
Registration Number:	1745641	BOS
Registration Number:	2016261	CEMSCAN
Registration Number:	3909948	CLEANSWITCH
Registration Number:	2532983	CLEANSWITCH
Registration Number:	2347485	CPM
Registration Number:	0113950	DIAMOND
Registration Number:	0279300	DIAMOND
Registration Number:	0755020	DIAMOND POWER
Registration Number:	0746554	DIAMOND POWER
Registration Number:	3455244	DIAMONIZED
Registration Number:	2448661	DIAMONIZED
Registration Number:	3018397	DP
Registration Number:	0741246	
Registration Number:	0741270	

Property Type	Number	Word Mark
Registration Number:	2446782	DRB-4Z
Registration Number:	1741145	DRB-XCL
Registration Number:	2393999	DSVS
Registration Number:	2386801	DUAL-DRY
Registration Number:	4630656	ENVANTAGE
Registration Number:	2978785	FLEXROD
Registration Number:	4150795	FLOATIR
Registration Number:	2162018	FST-GAGE
Registration Number:	1873659	GASTEMP
Registration Number:	2687243	GEMINI
Registration Number:	5169401	HI-FLOAT
Registration Number:	1516861	HONE & GLOW
Registration Number:	0773659	HYDROBIN
Registration Number:	1249599	HYDRO-EJECTOR
Registration Number:	2599299	HYDROJET
Registration Number:	3642266	IK-700
Registration Number:	2232541	IMPAK
Registration Number:	2736486	JUICECAN
Registration Number:	4661167	KILNCAM
Registration Number:	2490831	LM2100
Registration Number:	2362692	MEGTEC
Registration Number:	2435708	MEGTEC SPLICE-SET
Registration Number:	2258026	MEGTEC MAGNUM
Registration Number:	2736043	MILLCARE
Registration Number:	2332305	MILLENNIUM
Registration Number:	4377183	MP
Registration Number:	0978546	MULTICLONE
Registration Number:	1543964	NOTIS
Registration Number:	2290894	ONE WAY
Registration Number:	4206883	OPTICAP
Registration Number:	1951818	PARTS PLUS
Registration Number:	4031634	POWER CLEAN
Registration Number:	3065460	POWERASH
Registration Number:	2897116	POWERTRAIN
Registration Number:	1614727	PRC-100
Registration Number:	2529275	PRECISION CLEAN
Registration Number:	4382563	PULSEFLO
Registration Number:	0855089	RACER

Property Type	Number	Word Mark
Registration Number:	3589020	SENTRYSERIES
Registration Number:	3415516	SMELTCAM
Registration Number:	2399532	SQ-300
Registration Number:	4538060	STEELCAM
Registration Number:	4405793	TC-CHAIN
Registration Number:	1119518	TECTURN
Registration Number:	4841584	TEMPVU
Registration Number:	3410329	UTILICAM
Registration Number:	1564170	VAM
Registration Number:	1299266	VAM
Registration Number:	4746394	WALL-EYE
Registration Number:	2169816	WEARESISTOR
Registration Number:	2335456	WINDAC
Registration Number:	2571146	WINRAP
Registration Number:	2175559	XCL-S
Registration Number:	1360123	CHILL JET
Registration Number:	1362932	ENKEL
Registration Number:	1949459	ENTERPRISE
Registration Number:	2013413	VOCSIDIZER
Registration Number:	2394639	ASHFLO
Serial Number:	87480930	A-S-H
Serial Number:	86353261	B&W BABCOCK & WILCOX MEGTEC
Serial Number:	86353233	B&W MEGTEC
Serial Number:	86353275	BABCOCK & WILCOX MEGTEC
Serial Number:	87166512	GIGACOATER
Serial Number:	87166557	GIGACOATERXL
Serial Number:	87399411	KVB-ENERTEC
Serial Number:	87399426	KVB-ENERTEC
Serial Number:	86248797	TEMPRO
Serial Number:	87113338	TITANIUM

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: jbraibanti@paulweiss.com, aspoto@paulweiss.com,
dewilliams@paulweiss.com

Correspondent Name: Jill C. Braibanti

Address Line 1: Paul Weiss Rifkind Wharton & Garrison

Address Line 2: 1285 Avenue of the Americas

TRADEMARK

REEL: 006385 FRAME: 0881

Address Line 4: New York, NEW YORK 10019

ATTORNEY DOCKET NUMBER: 021426-00009

NAME OF SUBMITTER: Jill C. Braibanti

SIGNATURE: /Jill C. Braibanti/

DATE SIGNED: 05/17/2018

Total Attachments: 8

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS, dated as of May 4, 2018 (this "Release"), is made by LIGHTSHIP CAPITAL LLC (the "Administrative Agent"), in its capacity as Administrative Agent under that certain Second Lien Credit Agreement dated as of August 9, 2017, by and among Babcock & Wilcox Enterprises, Inc. ("Babcock"), the Lenders identified therein and the Administrative Agent (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"). Capitalized terms used but not defined herein shall have the meanings set forth in the Credit Agreement.

W I T N E S S E T H:

WHEREAS, in connection with the Credit Agreement, (i) Babcock, The Babcock & Wilcox Company ("B&WCo"), Diamond Power International, LLC ("Diamond"), Babcock & Wilcox Megtec, LLC ("B&W Megtec", and collectively with B&WCo and Diamond, the "Grantors"), the other subsidiaries of Babcock from time to time party thereto and the Administrative Agent entered into that certain Second Lien Pledge and Security Agreement dated as of August 9, 2017 (the "Pledge and Security Agreement"); and (ii) the Grantors and the Administrative Agent entered into that certain Notice of Grant of Security Interest in Trademarks dated August 9, 2017, which was recorded with the United States Patent and Trademark Office ("USPTO") on August 9, 2017 at Reel No. 6126, Frame No. 0724 (the "Trademark Notice of Grant", and collectively with the Pledge and Security Agreement, the "Security Agreements");

WHEREAS, pursuant to the Security Agreements, the Grantors granted and pledged to the Administrative Agent, for the benefit of the Secured Parties, a security interest in all of the Grantors' right, title and interest in and to all of the Collateral (as defined in the Pledge and Security Agreement), including but not limited to the trademark registrations and applications set forth on Schedule I attached hereto, together with the goodwill symbolized thereby, the right to, and to obtain, all renewals thereof, the right to sue for past, present and future infringements or dilution thereof or for any injury to goodwill, and all proceeds thereof (collectively, the "Trademark Collateral");

WHEREAS, the Grantors desire that the Administrative Agent terminate and release any and all right, title and interest it may have in the Trademark Collateral pursuant to the Credit Agreement and the Security Agreements, and the Administrative Agent has agreed to do so; and

WHEREAS, the Administrative Agent has duly authorized the execution, delivery and performance of this Release.

NOW THEREFORE, in consideration of the premises, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Administrative Agent agrees, for the benefit of the Grantors, as follows:

1. Release of Security Interest in Trademark Collateral. The Administrative Agent does hereby terminate, release, relinquish and discharge its security interest in, and right of setoff against, all of the Grantors' respective right, title and interest in and to the Trademark Collateral,

and hereby reassigns and transfers to the Grantors all right, title and interest that the Administrative Agent may have in the Trademark Collateral.

2. Further Assurances. The Administrative Agent hereby authorizes each Grantor or its designee (i) to record this Release with the USPTO, (ii) file UCC financing statement amendments or terminations, as applicable, in order to memorialize the release of the security interest of the Administrative Agent in the Trademark Collateral and (iii) otherwise record or file this Release in applicable governmental offices or agencies. The Administrative Agent further authorizes and requests that the USPTO Commissioner for Trademarks, and any other necessary United States government officer, record this Release. The Administrative Agent further agrees to execute and deliver to the Grantors any and all further documents and instruments, and do any and all further acts which the Grantors (or their designees) reasonably request, at the Grantors' sole cost and expense, in order to confirm this Release and the Grantors' right, title and interest in, to and under the Trademark Collateral.

3. Governing Law. This Release shall be governed by and construed in accordance with the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, this Release of Security Interest in Trademarks has been duly executed as of the date first written above.

LIGHTSHIP CAPITAL, LLC,
as Administrative Agent

By: 

Name: Jason Perri

Title: President

TRADEMARK

REEL: 006385 FRAME: 0885

SCHEDULE 1
to
RELEASE OF SECURITY INTEREST IN TRADEMARKS

Trademark Registrations and Applications

Current Owner	Trademark	Reg./App. No.	Reg./App. Date
The Babcock & Wilcox Company	ABSORPTION PLUS (Hg)	4105796	28-Feb-2012
Diamond Power International, LLC	ALLEN-SHERMAN-HOFF (Word Mark)	2218648	19-Jan-1999
Diamond Power International, LLC	A-S-H & DESIGN	87/480930	08-Jun-2017
Diamond Power International, LLC	ASHANDLER (Word Mark)	2601135	30-Jul-2002
Diamond Power International, LLC	ASHCORE	2444743	17-Apr-2001
Diamond Power International, LLC	ASHVAC (Word Mark)	2581199	18-Jun-2002
The Babcock & Wilcox Company	ASP (Word Mark)	2079738	15-Jul-1997
The Babcock & Wilcox Company	ASSURED STOCK PROGRAM (Word Mark)	1846943	26-Jul-1987
		1443711	16-Jun-1987
The Babcock & Wilcox Company	B&W & DEVICE (UPDATED HERO ENGINE DESIGN)	0422229	09-Jul-1946
		0415177	31-Jul-1945
		0419052	05-Feb-1946
The Babcock & Wilcox Company	B&W (Word Mark)	2350120	16-May-2000
		5077275	08-Nov-2016
		1573977	26-Dec-1989
		0415862	21-Aug-1945
		0044904	25-Jul-1905
		1570257	05-Dec-1989
The Babcock & Wilcox Company	B&W BABCOCK & WILCOX MEGTEC	86/353261	31-Jul-2014
The Babcock & Wilcox Company	B&W MEGTEC	86/353233	31-Jul-2014

Current Owner	Trademark	Reg./App. No.	Reg./App. Date
The Babcock & Wilcox Company	BABCOCK & WILCOX (Word Mark)	1572421	19-Dec-1989
		0044905	25-Jul-1905
		1571386	12-Dec-1989
The Babcock & Wilcox Company	BABCOCK & WILCOX MEGTEC	86/353275	31-Jul-2014
The Babcock & Wilcox Company	BABCOCK & WILCOX SERVICE SPECIALISTS (Word Mark)	1948476	16-Jan-1996
The Babcock & Wilcox Company	BLACK LIQUOR CLUB (Word Mark)	1942067	19-Dec-1995
The Babcock & Wilcox Company	BLACK LIQUOR CLUB LOGO	1939207	05-Dec-1995
Diamond Power International, LLC	BOS (Word Mark)	1745641	12-Jan-1993
The Babcock & Wilcox Company	CEMSCAN	2016261	12-Nov-1996
Babcock & Wilcox MEGTEC, LLC	CLEANSWITCH	3909948	25-Jan-2011
		2532983	22-Jan-2002
The Babcock & Wilcox Company	CPM	2347485	02-May-2000
Diamond Power International, LLC	DIAMOND (Word Mark)	113950	14-Nov-1916
		279300	13-Jan-1931
Diamond Power International, LLC	DIAMOND POWER (Word Mark)	0755020	20-Aug-1963
		0746554	12-Mar-1963
Diamond Power International, LLC	DIAMONIZED	3455244	24-Jun-2008
Diamond Power International, LLC	DIAMONIZED (Word Mark)	2448661	08-May-2001
Diamond Power International, LLC	DP & Design (Color) (NEW logo)	3018397	22-Nov-2005
Diamond Power International, LLC	DP (STYLIZED DESIGN)	741246	27-Nov-1962
		741270	27-Nov-1962
The Babcock & Wilcox Company	DRB-4Z (Word Mark)	2446782	24-Apr-2001
The Babcock & Wilcox Company	DRB-XCL (Word Mark)	1741145	22-Dec-1992
The Babcock & Wilcox Company	DSVS (Word Mark)	2393999	10-Oct-2000
Babcock & Wilcox MEGTEC, LLC	DUAL-DRY	2386801	19-Sep-2000

Schedule I-2

TRADEMARK
REEL: 006385 FRAME: 0887

Current Owner	Trademark	Reg./App. No.	Reg./App. Date
The Babcock & Wilcox Company	EL	[N/A]	[N/A]
The Babcock & Wilcox Company	ENVANTAGE	4630656	04-Nov-2014
Babcock & Wilcox MEGTEC, LLC	EPSILON	4150795	29-May-2012
Diamond Power International, LLC	FlexRod	2978785	26-Jul-2005
Babcock & Wilcox MEGTEC, LLC	FLOATIR	4150795	29-May-2012
The Babcock & Wilcox Company	FST-GAGE (Word Mark)	2162018	02-Jun-1998
Diamond Power International, LLC	GASTEMP & DESIGN	1873659	17-Jan-1995
Diamond Power International, LLC	GEMINI (Word Mark)	2687243	11-Feb-2003
Babcock & Wilcox MEGTEC, LLC	GIGACOATER	87/166512	09-Sep-2016
Babcock & Wilcox MEGTEC, LLC	GIGACOATERXL	87/166557	09-Sep-2016
Babcock & Wilcox MEGTEC, LLC	HI-FLOAT	5169401	28-Mar-2017
The Babcock & Wilcox Company	HONE & GLOW (Word Mark)	1516861	13-Dec-1988
Diamond Power International, LLC	HYDROBIN	773659	21-Jul-1964
Diamond Power International, LLC	HYDRO-EJECTOR (Word Mark)	1249599	30-Aug-1983
Diamond Power International, LLC	HYDROJET (Word Mark)	2599299	23-Jul-2002
Diamond Power International, LLC	IK-700	3642266	23-Jun-2009
The Babcock & Wilcox Company	IMPAK	2232541	16-Mar-1999
The Babcock & Wilcox Company	JUICECAN	2736486	15-Jul-2003
Diamond Power International, LLC	KilnCam	4661167	23-Dec-2014
The Babcock & Wilcox Company	KVB-Enertec	87/399411	05-Apr-2017
		87/399426	05-Apr-2017
The Babcock & Wilcox Company	LM2100 (Word Mark)	2490831	18-Sep-2001
Babcock & Wilcox MEGTEC, LLC	MEGTEC	2362692	27-Jun-2000
Babcock & Wilcox MEGTEC, LLC	MEGTEC (logo) SPLICE-SET	2435708	13-Mar-2001
Babcock & Wilcox MEGTEC, LLC	MEGTEC MAGNUM	2258026	29-Jun-1999
The Babcock & Wilcox Company	MILLCARE (Word Mark)	2736043	15-Jul-2003
Babcock & Wilcox MEGTEC, LLC	MILLENNIUM	2332305	21-Mar-2000

Current Owner	Trademark	Reg./App. No.	Reg./App. Date
Babcock & Wilcox MEGTEC, LLC	MP	4377183	30-Jul-2013
The Babcock & Wilcox Company	MULTICLONE (Word Mark)	0978546	12-Feb-1974
The Babcock & Wilcox Company	NOTIS (Word Mark)	1543964	13-Jun-1989
Diamond Power International, LLC	ONE WAY (Word Mark)	2290894	09-Nov-1999
The Babcock & Wilcox Company	OPTICAP	4206883	11-Sep-2012
The Babcock & Wilcox Company	PARTS PLUS (Word Mark)	1951818	23-Jan-1996
The Babcock & Wilcox Company	POWER CLEAN	4031634	27-Sep-2011
Diamond Power International, LLC	PowerASH	3065460	07-Mar-2006
Diamond Power International, LLC	PowerTrain	2897116	26-Oct-2004
The Babcock & Wilcox Company	PRC-100	1614727	25-Sep-2003
Diamond Power International, LLC	PRECISION CLEAN (Word Mark)	2529275	15-Jan-2002
The Babcock & Wilcox Company	PULSEFLO	4382563	13-Aug-2013
The Babcock & Wilcox Company	RACER (Word Mark)	0855089	20-Aug-1968
Diamond Power International, LLC	SENTRYSERIES	3589020	10-Mar-2009
Diamond Power International, LLC	SmeltCam	3415516	22-Apr-2008
The Babcock & Wilcox Company	SQ-300	2399532	31-Oct-2000
Diamond Power International, LLC	SteelCam	4538060	27-May-2014
The Babcock & Wilcox Company	TC-CHAIN	4405793	24-Sep-2013
Babcock & Wilcox MEGTEC, LLC	TECTURN	1119518	05-Jun-1979
Diamond Power International, LLC	TEMPRO	86/248797	10-Apr-2014
Diamond Power International, LLC	TEMPVU	4841584	27-Oct-2015
Diamond Power International, LLC	TITANIUM	87/113338	22-Jul-2016
Diamond Power International, LLC	UtiliCam	3410329	08-Apr-2008
The Babcock & Wilcox Company	VAM (Word Mark)	1564170	07-Nov-1989
		1299266	09-Oct-1984
Diamond Power International, LLC	WALL-EYE	4746394	02-Jun-2015
The Babcock & Wilcox Company	WEARESISTOR (Word Mark)	2169816	30-Jun-1998

Current Owner	Trademark	Reg./App. No.	Reg./App. Date
The Babcock & Wilcox Company	WINDAC	2335456	28-Mar-2000
The Babcock & Wilcox Company	WINRAP	2571146	21-May-2002
The Babcock & Wilcox Company	XCL-S (Word Mark)	2175559	21-Jul-1998
Babcock & Wilcox MEGTEC	CHILL JET	1360123	17-Sep-1985
Babcock & Wilcox MEGTEC	ENKEL	1362932	1-Oct-1985
Babcock & Wilcox MEGTEC	ENTERPRISE	1949459	16-Jan-1996
Babcock & Wilcox MEGTEC	VOCSIDIZER	2013413	5-Nov-1996
Diamond Power International, LLC	ASHFLO	2394639	17-Oct-2000

Schedule I-5