CH \$40.00 87915770

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM482907

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Painters Supply and Equipment Co.		07/23/2018	Corporation: MICHIGAN

RECEIVING PARTY DATA

Name:	NXT Capital, LLC, as Agent		
Street Address:	191 North Wacker Drive		
Internal Address:	30th Floor		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	87915770	ACS OF GEORGIA

CORRESPONDENCE DATA

Fax Number: 3125774688

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312)577-8416

Email: carole.dobbins@kattenlaw.com
Correspondent Name: Carole Dobbins c/o Katten Muchin

Address Line 1: 525 W. Monroe St.

Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Carole Dobbins
SIGNATURE:	/Carole Dobbins/
DATE SIGNED:	07/23/2018

Total Attachments: 4

source=nxt painters trademark security agreement (third am#page1.tif source=nxt painters trademark security agreement (third am#page2.tif source=nxt painters trademark security agreement (third am#page3.tif source=nxt painters trademark security agreement (third am#page4.tif

TRADEMARK
REEL: 006387 FRAME: 0815

900459291

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 23rd day of July, 2018, by Painters Supply and Equipment Co., a Michigan corporation ("Grantor"), in favor of NXT Capital, LLC, in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) (herein, "Grantee"):

WITNESSETH

WHEREAS, Grantor, one or more of its affiliates, Grantee and the lenders identified therein are parties to that certain Credit Agreement dated as of June 16, 2017 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") providing for the extensions of credit to be made to Grantor (or one or more affiliates thereof) by Grantee and Lenders;

WHEREAS, pursuant to the terms of that certain Guarantee and Collateral Agreement dated as of June 16, 2017, among Grantor, one or more of its affiliates and Grantee (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), Grantor has granted to Grantee, for the benefit of Secured Parties, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Collateral Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure payment and performance of the Obligations;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Collateral Agreement</u>. The Credit Agreement and Collateral Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Collateral Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure payment and performance of the Obligations, Grantor hereby grants to Grantee, for the benefit of Secured Parties, and hereby reaffirms its prior grant pursuant to the Collateral Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "**Trademark Collateral**"), whether now owned or existing or hereafter created, acquired or arising:
 - (i) each Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
 - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

[Signature Page Follows]

TRADEMARK REEL: 006387 FRAME: 0816 IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

COULDED ALTER A LA	
	PAINTERS SUPPLY AND EQUIPMENT CO.
	By: Name: Brian Fringer Title: CFO
Agreed and Accepted As of the Date First Written Above:	
NXT CAPITAL, LLC, as Agent	
By: Name: Title:	

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

CO.	EKS	SUPPLY	AND	EQUIP	MENT
Ву:					
Name: Title:	***************************************		********	***************************************	

Agreed and Accepted
As of the Date First Written Above:

NXT CAPITAL, LLC, as Agent

By: Name: Kirk Hovde

Name: Kirk Hovde Title: Vice President

SCHEDULE 1

RECORDED: 07/23/2018

Trademark	Application No.	Application Date	Registration Number	Registration Date	Status	Owner/ Applicant
ACS OF GEORGIA	87915770	5/10/18	N/A	N/A	Pending	Painters Supply and Equipment Co.

TRADEMARK REEL: 006387 FRAME: 0819