TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM482968

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HCI.COM INC.		07/13/2018	Corporation: INDIANA

RECEIVING PARTY DATA

Name:	CIBC BANK USA
Street Address:	120 S. LaSalle Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	Illinois Banking Corporation: ILLINOIS

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Registration Number:	5074238	HC1 ACTION ASSISTANT
Registration Number:	4877757	PERSONALIZING THE HEALTHCARE EXPERIENCE
Registration Number:	4044988	HC1.COM
Registration Number:	4562522	HC1 CONNECT
Registration Number:	4520427	HC1 ACADEMY
Registration Number:	4520428	HC1 ACADEMY
Registration Number:	4611578	HEALTHCARE RELATIONSHIP CLOUD
Registration Number:	4197979	CHAINBUILDER
Registration Number:	2605699	CHAINBUILDER
Registration Number:	4224692	BOSTECH
Registration Number:	4361476	HC1
Registration Number:	4387071	HC1 APPS
Serial Number:	87722790	UNLOCKING ANSWERS TO HEALTHCARE'S BIGGES

CORRESPONDENCE DATA

Fax Number: 3129800765

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3122698000

mhoffman@nge.com Email:

Correspondent Name: William J. Lenz

Address Line 1: Neal Gerber & Eisenberg LLP

Address Line 2: Two North LaSalle Street, Suite 1700

Address Line 4: Chicago, ILLINOIS 60602

ATTORNEY DOCKET NUMBER:	025942.0018
NAME OF SUBMITTER:	William J. Lenz
SIGNATURE:	/William J. Lenz/
DATE SIGNED:	07/23/2018

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as July 13, 2018, is made by HC1.COM INC., an Indiana corporation (the "<u>Grantor</u>"), in favor of CIBC BANK USA, ("Lender").

RECITALS

WHEREAS, the Grantor has entered into a Loan and Security Agreement, dated as of July 13, 2018, (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), with Lender, pursuant to which the Lender has agreed to make certain loans to Grantor and pursuant to which the Grantor has granted to the Lender a security interest in substantially all the assets of the Grantor, including all right, title and interest of the Grantor in, to and under all now owned and hereafter acquired Trademark Collateral (as defined below), to secure the payment of all amounts owing by the Loan Parties under the Loan Agreement and the other Loan Documents (as defined in the Loan Agreement).

NOW, THEREFORE, in consideration of the mutual agreements set forth herein and in the Loan Agreement, the Grantor does hereby grant to the Lender a continuing security interest in all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:

- (1) each trademark registration and trademark application for registration, including, without limitation, each trademark registration and trademark application for registration referred to in <u>Schedule 1</u> annexed hereto, together with any renewals or extensions thereof, and all goodwill associated therewith; and
- all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement of any trademark or license thereof (items 1 and 2 being herein collectively referred to as the "Trademark Collateral").

This security interest is granted in conjunction with the security interests granted to the Lender pursuant to the Loan Agreement and is subject to limitations set forth therein. Each of the Grantor and the Lender hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Capitalized terms used but not defined herein have the respective meanings ascribed thereto in the Loan Agreement.

This Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Receipt of an executed signature page to this Agreement by facsimile or other electronic transmission shall constitute effective delivery thereof. Electronic records of executed Loan Documents maintained by the Lender shall be deemed to be originals.

[signature page follows]

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IN WITNESS WHEREOF, the Granbe duly executed by its duly authorized offi	ntor has caused this Trademark Security Agreement to cer thereunto as of the date first set forth above.
	HC1.COM INC. By: Name: Chris Brown Title: Chief Operating Officer
Acknowledged and agreed to:	
CIBC BANK USA	
By:Name:	

Title:

Signature Page to Trademark Security Agreement

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

HC1.COM INC.

Title: Chief Operating Officer

Acknowledged and agreed to:

CIBC BANK USA

By:
Name: Andrew Schwartz
Title: Manying Director

Signature Page to Trademark Security Agreement

SCHEDULE 1

to

TRADEMARK SECURITY AGREEMENT

Trademarks

Trademark/SN/Registration Number	Status
hc1 Action Assistant	Registered
SN: 86-634091	
RN: 5,074,238	
Personalizing the Healthcare Experience	Registered
SN: 86-699969	
RN: 4,877,757	
HC1.COM	Registered
HC1.COM	
SN: 85-278536 RN: 4,044,988	
HC1 CONNECT	Registered
HC1 CONNECT	
SN: 85-936452	
RN: 4,562,522	

Trademark/SN/Registration Number	Status
HC1 ACADEMY	Registered
THE ACADEMI	Registered
HC1 ACADEMY	
SN: 85-935558	
RN: 4,520,427	
HC1 ACADEMY and Design	Registered
IIGI	
Academy	
SN: 85-935495	
RN: 4,520,428	
HEALTHCARE RELATIONSHIP CLOUD	Registered
SN: 86-163312	
RN: 4,611,578	
CHAINBUILDER	Registered
CHAINBUILDER	
SN: 85-516669 RN: 4,197,979	
CHAINBUILDER	Renewed
SN: 76-168596	
RN: 2,605,699	

Trademark/SN/Registration Number	Status
BOSTECH	Registered
BOSTECH	
SN: 85-514557	
RN: 4,224,692	
1164	Posistored
HC1	Registered
HC1	
nei	
GU 05 703737	
SN: 85-783737 RN: 4,361,476	
HC1 APPS	Registered
HC1 APPS	
SN: 85-769836	
RN: 4,387,071	
UNLOCKING ANSWERS TO HEALTHCARE'S	Filed / Pending Registration
BIGGEST CHALLENGES	December 15, 2017
UNLOCKING ANSWERS TO HEALTHCARE'S BIGGEST CHALLENGES	
CHALLENGES	
SN: 87-722790	

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RECORDED: 07/23/2018