

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM483026

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Jacques Moret, Inc.		07/12/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Israel Discount Bank of New York, as Administrative Agent		
Street Address:	511 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Registration Number:	4478431	AU CONTRAIRE	
Registration Number:	1582628	BODY MOVES	
Registration Number:	4123261	BODYSHAPING TECHNOLOGY	
Registration Number:	4846274	BSWEET	
Registration Number:	4208046	COOL SYSTEMS TECHNOLOGY	
Registration Number:	1051920	JACQUES MORET	
Registration Number:	1515511	JACQUES MORET	
Registration Number:	3185608	JUST IMAGINE	
Registration Number:	3017174	MORET	
Registration Number:	4925016	MORET ACTIVE GIRL	
Registration Number:	1865864	MORET ULTRA	
Registration Number:	3813042	MORET ULTRA	
Registration Number:	5125244	MORET ULTRA	
Registration Number:	4092215	SLIM SCULPT	
Registration Number:	2414630	SPEED DRI	
Registration Number:	4350551	SPEED DRI	
Registration Number:	2252267	ULTRA	
Registration Number:	5018697	WARM SYSTEMS	

CH \$465.00 4478431

CORRESPONDENCE DATA**Fax Number:** 2024083141

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2024083141**Email:** jean.paterson@cscglobal.com**Correspondent Name:** CSC**Address Line 1:** 1090 Vermont Avenue, NW**Address Line 4:** Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	315294
--------------------------------	--------

NAME OF SUBMITTER:	Jean Paterson
---------------------------	---------------

SIGNATURE:	/jep/
-------------------	-------

DATE SIGNED:	07/23/2018
---------------------	------------

Total Attachments: 3

source=7-23-18 Jacques Moret Inc 5-TM#page1.tif

source=7-23-18 Jacques Moret Inc 5-TM#page2.tif

source=7-23-18 Jacques Moret Inc 5-TM#page3.tif

GRANT OF SECURITY INTEREST (TRADEMARKS)

The undersigned, JACQUES MORET, INC., a Delaware corporation (the "Grantor"), is obligated to ISRAEL DISCOUNT BANK OF NEW YORK, as Administrative Agent (in such capacity, the "Administrative Agent") under the Credit Agreement, dated as of July 17, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantor, Regent-Sutton, LLC, a New York limited liability company, O & M New York LLC, a Delaware limited liability company, SBH Intimates, Inc., a New York corporation, High Point Design LLC, a New York limited liability company, H. Best, Ltd., a Delaware corporation, DJM International LLC, a New York limited liability company, Spray Moret, LLC, a New York limited liability company, and Moret SK LLC, a Delaware limited liability company (collectively, with the Grantor, the "Borrowers"), the Lenders from time to time party thereto and the Administrative Agent, and ISRAEL DISCOUNT BANK OF NEW YORK and WELLS FARGO BANK, NATIONAL ASSOCIATION, as Co-Collateral Agents (collectively, the "Secured Party"), and pursuant to which the Grantor has entered into the Security Agreement, dated as of July 17, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and between the Grantor, the other Borrowers, certain Affiliates of the Grantor from time to time party thereto and the Secured Party,

Pursuant to the Security Agreement, the Grantor has granted to the Secured Party a security interest in and to all of the present and future right, title and interest of the Grantor in and to the trademarks listed on Schedule 1, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks"), together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

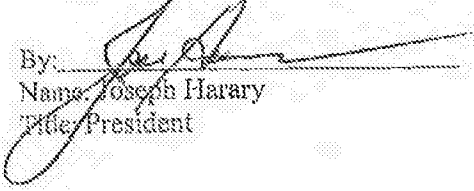
For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor does hereby further grant to the Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Secured Party's address is: 511 Fifth Avenue, 6th Floor, New York, New York 10017.

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest (Trademarks) to be duly executed by its duly authorized officer as of the 17th day of July 2018.

JACQUES MORET, INC.

By: 
Name: Joseph Harary
Title: President

STATE OF NEW YORK)
) ss.
COUNTY OF *New York*)

On the 12th day of July in the year 2018 before me, the undersigned, personally appeared Joseph Harary, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

ALAN SHWEKY
Notary Public, State of New York
No. 02514723418
Qualified in Kings County
Commission Expires April 30, 2022


Notary Public

My Commission Expires:

April 30, 2022

Schedule 1
to
Grant of Security Interest (Trademarks)
by Jacques Moret,
dated as of July 1st, 2018

TRADEMARKS

Jacques Moret, Inc.	USA	AU CONTRAIRE and Design	4478431	Feb 4 2014
Jacques Moret, Inc.	USA	BODY SHAPES	1582628	Feb 13 1990
Jacques Moret, Inc.	USA	BODYSHAPING TECHNOLOGY	4123261	Apr 3 2012
Jacques Moret, Inc.	USA	BSWEET	4846274	Nov 3 2015
Jacques Moret, Inc.	USA	COOL SYSTEMS TECHNOLOGY	4208046	Sep 11 2012
Jacques Moret, Inc.	USA	JACQUES MORET	1051920	Nov 2 1976
Jacques Moret, Inc.	USA	JACQUES MORET	1515511	Dec 6 1988
Jacques Moret, Inc.	USA	JUST IMAGINE	3185608	Dec 19 2006
Jacques Moret, Inc.	USA	MORET	3017174	Nov 22 2005
Jacques Moret, Inc.	USA	MORET ACTIVE GIRL	4925016	Mar 29 2016
Jacques Moret, Inc.	USA	MORET ULTRA	1865864	Dec 6 1994
Jacques Moret, Inc.	USA	MORET ULTRA	3813042	Jul 6 2010
Jacques Moret, Inc.	USA	MORET ULTRA	5125244	Jan 17 2017
Jacques Moret, Inc.	USA	SLIM SCULPT	4092215	Jan 24 2012
Jacques Moret, Inc.	USA	SPEED DRI	2414630	Dec 19 2000
Jacques Moret, Inc.	USA	SPEED DRI	4350551	Jun 11 2013
Jacques Moret, Inc.	USA	ULTRA	2252267	Jun 15 1999
Jacques Moret, Inc.	USA	WARM SYSTEMS	5018697	Aug 9 2016