

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM483033

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SBH Intimates, Inc.		07/12/2018	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	Israel Discount Bank of New York, as Administrative Agent		
Street Address:	511 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4086954	B INTIMATES	
Registration Number:	3195401	SCANTY	
CORRESPONDENCE DATA			
Fax Number:	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2024083141		
Email:	jean.paterson@cscglobal.com		
Correspondent Name:	CSC		
Address Line 1:	1090 Vermont Avenue, NW		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	315294		
NAME OF SUBMITTER:	Jean Paterson		
SIGNATURE:	/jep/		
DATE SIGNED:	07/23/2018		
Total Attachments: 3			
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GRANT OF SECURITY INTEREST (TRADEMARKS)

The undersigned, SBH INTIMATES, INC., a New York corporation (the "Grantor"), is obligated to ISRAEL DISCOUNT BANK OF NEW YORK, as Administrative Agent (in such capacity, the "Administrative Agent") under the Credit Agreement, dated as of July 19, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantor, Regent-Sutton, LLC, a New York limited liability company, O & M New York LLC, a Delaware limited liability company, Jacques Moret, Inc., a Delaware corporation, High Point Design LLC, a New York limited liability company, H. Best, Ltd., a Delaware corporation, DIM International LLC, a New York limited liability company, Spray Moret, LLC, a New York limited liability company, and Moret SK LLC, a Delaware limited liability company (collectively, with the Grantor, the "Borrowers"), the Lenders from time to time party thereto and the Administrative Agent, and ISRAEL DISCOUNT BANK OF NEW YORK and WELLS FARGO BANK, NATIONAL ASSOCIATION, as Co-Collateral Agents (collectively, the "Secured Party"), and pursuant to which the Grantor has entered into the Security Agreement, dated as of July 19, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and between the Grantor, the other Borrowers, certain Affiliates of the Grantor from time to time party thereto and the Secured Party.

Pursuant to the Security Agreement, the Grantor has granted to the Secured Party a security interest in and to all of the present and future right, title and interest of the Grantor in and to the trademarks listed on Schedule 1, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks"), together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor does hereby further grant to the Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Secured Party's address is: 511 Fifth Avenue, 6th Floor, New York, New York 10017.

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest (Trademarks) to be duly executed by its duly authorized officer as of the 11th day of July 2018.

SBH INTIMATES, INC.

By: 

Name: Joseph Harary

Title: President

STATE OF NEW YORK)
)
COUNTY OF *New York*) ss.:

On the *12~~th~~* day of July in the year 2018 before me, the undersigned, personally appeared Joseph Harary, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

ALAN SHWEKY
Notary Public, State of New York
No. 02544723418
Qualified in Kings County
Commission Expires April 30, 2022

Alan Shweky

Notary Public

My Commission Expires:

April 30, 2022

Schedule 1
to
Grant of Security Interest (Trademarks)
by SBH Intimates, Inc.
dated as of July 19, 2018

TRADEMARKS

SBH Intimates, Inc.	USA	B INTIMATES (Stylized)	4086954	Jan 17 2012
SBH Intimates, Inc.	USA	SCANTY	3195401	Jan 9 2007

001020-030/00138255-2

RECORDED: 07/23/2018

TRADEMARK
REEL: 006388 FRAME: 0542