

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM483037

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Spray Moret, LLC		07/12/2018	Limited Liability Company: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Israel Discount Bank of New York, as Administrative Agent		
<b>Street Address:</b>	511 Park Avenue		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10017		
<b>Entity Type:</b>	Corporation: NEW YORK		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3996453	HELLO MY NAME IS	
<b>Registration Number:</b>	4781961		
<b>Registration Number:</b>	4914234	SPACE JUNK	
<b>Registration Number:</b>	3805977	SPRAYGROUND	
<b>Registration Number:</b>	4082541	SPRAYGROUND	
<b>Registration Number:</b>	4772373	SPRAYGROUND	
<b>Registration Number:</b>	5449005		
<b>Registration Number:</b>	5449039		
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2024083141		
<b>Email:</b>	jean.paterson@cscglobal.com		
<b>Correspondent Name:</b>	CSC		
<b>Address Line 1:</b>	1090 Vermont Avenue, NW		
<b>Address Line 4:</b>	Washington, D.C. 20005		
<b>ATTORNEY DOCKET NUMBER:</b>	315294		
<b>NAME OF SUBMITTER:</b>	Jean Paterson		

CH \$215.00 3996453

<b>SIGNATURE:</b>	/jep/
<b>DATE SIGNED:</b>	07/23/2018
<b>Total Attachments: 3</b> source=7-23-18 Spray Moret LLC 9-TM#page1.tif source=7-23-18 Spray Moret LLC 9-TM#page2.tif source=7-23-18 Spray Moret LLC 9-TM#page3.tif	

GRANT OF SECURITY INTEREST (TRADEMARKS)

The undersigned, **SPRAY MORET, LLC**, a New York limited liability company (the "Grantor"), is obligated to **ISRAEL DISCOUNT BANK OF NEW YORK**, as Administrative Agent (in such capacity, the "Administrative Agent") under the Credit Agreement, dated as of July 1<sup>st</sup>, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among the Grantor, Regent-Sutton, LLC, a New York limited liability company, O & M New York LLC, a Delaware limited liability company, SBH Intimates, Inc., a New York corporation, High Point Design LLC, a New York limited liability company, H. Best, Ltd., a Delaware corporation, DJM International LLC, a New York limited liability company, Jacques Moret, Inc., a Delaware corporation, and Moret SK LLC, a Delaware limited liability company (collectively, with the Grantor, the "Borrowers"), the Lenders from time to time party thereto and the Administrative Agent, and **ISRAEL DISCOUNT BANK OF NEW YORK** and **WELLS FARGO BANK**, **NATIONAL ASSOCIATION**, as Co-Collateral Agents (collectively, the "Secured Party"), and pursuant to which the Grantor has entered into the Security Agreement, dated as of July 1<sup>st</sup>, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), by and between the Grantor, the other Borrowers, certain Affiliates of the Grantor from time to time party thereto and the Secured Party.

Pursuant to the Security Agreement, the Grantor has granted to the Secured Party a security interest in and to all of the present and future right, title and interest of the Grantor in and to the trademarks listed on Schedule I, which trademarks are registered in the United States Patent and Trademark Office (the "Trademarks"), together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor does hereby further grant to the Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Secured Party's address is: 511 Fifth Avenue, 6<sup>th</sup> Floor, New York, New York 10017.

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest (Trademarks) to be duly executed by its duly authorized officer as of the 12<sup>th</sup> day of July 2018.

**SPRAY MORET, LLC**

By: \_\_\_\_\_

Name: Joseph Harary

Title: President

STATE OF NEW YORK        )  
                                  ) ss.:  
COUNTY OF *New York* )

On the *12<sup>th</sup>* day of July in the year 2018 before me, the undersigned, personally appeared Joseph Harary, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

ALAN SHWEKY  
Notary Public, State of New York  
No. 029H4723418  
Qualified in Kings County  
Commission Expires April 30, 20*22*

*Alan Shweky*  
\_\_\_\_\_  
Notary Public

My Commission Expires:

*April 30, 2022*

Schedule 1  
to  
Grant of Security Interest (Trademarks)  
by Spray Moret, LLC  
dated as of July 21, 2018

**TRADEMARKS**

Spray Moret, LLC	US	HELLO MY NAME IS	3996453	Jul 19 2011
Spray Moret, LLC	US	SHARK MOUTH DESIGN	4781961	Jul 28 2015
Spray Moret, LLC	US	SPACE JUNK	4914234	Mar 8 2016
Spray Moret, LLC	USA	SPRAYGROUND	3805977	Jun 22 2010
Spray Moret, LLC	USA	SPRAYGROUND	4082541	Jan 10 2012
Spray Moret, LLC	USA	SPRAYGROUND (Red Label)	4772373	Jul 14 2015
Spray Moret, LLC	USA	VERTICAL SHARK MOUTH DESIGN	5449005	N/A
Spray Moret, LLC	USA	VERTICAL SHARK MOUTH DESIGN	5449039	Apr 17 2018