

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM483957

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ROYAL BANK OF CANADA		07/30/2018	bank: CANADA
RECEIVING PARTY DATA			
Name:	ATLAS PRIVATE WEALTH MANAGEMENT, LLC		
Street Address:	825 Third Avenue, 27th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	BAM ADVISOR SERVICES, LLC		
Street Address:	825 Third Avenue, 27th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	BEIRNE WEALTH CONSULTING SERVICES, LLC		
Street Address:	825 Third Avenue, 27th Floor		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	BRIDGEWATER WEALTH & FINANCIAL MANAGEMENT LLC		
Street Address:	825 Third Avenue, 27th Floor		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	BUCKINGHAM ASSET MANAGEMENT, LLC		
Street Address:	825 Third Avenue, 27th Floor		
City:	NEW YORK		

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State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	CARNICK & KUBIK GROUP, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	CFO4LIFE GROUP, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	DOUGLAS LANE & ASSOCIATES, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	THE FIDUCIARY GROUP, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	FOCUS FINANCIAL PARTNERS, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	FORT PITT CAPITAL GROUP, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

TRADEMARK

REEL: 006396 FRAME: 0654

Name:	GYL FINANCIAL SYNERGIES, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	HOYLECOHEN, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	KOVITZ INVESTMENT GROUP PARTNERS, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	JFS WEALTH ADVISORS, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	MERRIMAN WEALTH MANAGEMENT, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	THE COLONY GROUP, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	RELATIVE VALUE PARTNERS GROUP, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK

TRADEMARK

REEL: 006396 FRAME: 0655

State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	RESNICK INVESTMENT ADVISORS, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	FI SERVICES HOLDINGS, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	TELEMUS CAPITAL, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	THE PORTFOLIO STRATEGY GROUP, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	VESTOR CAPITAL, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE
Name:	XML FINANCIAL, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

TRADEMARK

REEL: 006396 FRAME: 0656

Name:	LVW ADVISORS, LLC
Street Address:	825 Third Avenue, 27th Floor
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 64

Property Type	Number	Word Mark
Serial Number:	86792063	ATLAS PRIVATE WEALTH MANAGEMENT
Serial Number:	85907787	BAM ADVISOR SERVICES
Serial Number:	75785693	BAM ADVISOR SERVICES
Serial Number:	86006985	BAM ADVISOR SERVICES
Serial Number:	85405492	BAM ADVISOR SERVICES
Serial Number:	86723628	BW
Serial Number:	86723632	BW BEIRNE WEALTH CONSULTING
Serial Number:	86723636	BW BEIRNE WEALTH CONSULTING OUTCOMES MAT
Serial Number:	87183660	HER WEALTH
Serial Number:	77883380	BUILDING RELATIONSHIPS BY DOING THE RIGH
Serial Number:	75785692	
Serial Number:	85458012	IN CONTEXT
Serial Number:	85742710	EL·E·MENTS NOUN - [E·LE·MENTS] 1. A COMP
Serial Number:	85742830	REDUCING REALLIFE RISKS RAISING REALLIFE
Serial Number:	76186784	WMS SOLUTIONS FOR WEALTH MANAGEMENT
Serial Number:	77740148	BE FINANCIALLY CONFIDENT.
Serial Number:	77559279	CFO4L FE
Serial Number:	77075062	DCL&A
Serial Number:	78525954	DCLA
Serial Number:	75812836	DOUGLAS C. LANE & ASSOCIATES
Serial Number:	77273203	CONSERVE. PLAN. GROW.
Serial Number:	77398241	THE FIDUCIARY GROUP
Serial Number:	77398249	
Serial Number:	85561406	F.I.R.S.T. FOCUS INDEX FOR READINESS IN
Serial Number:	85496470	FOCUS FINANCIAL PARTNERS
Serial Number:	85496478	
Serial Number:	86141681	FOCUS SUCCESSIONS
Serial Number:	75135081	FORT PITT
Serial Number:	75204597	FORT PITT CAPITAL GROUP
Serial Number:	87340366	GYL

Property Type	Number	Word Mark
Serial Number:	76479083	THE WEALTH & BEYOND PROGRAM
Serial Number:	85426842	GREEN OWL INTRINSIC VALUE FUND
Serial Number:	85327480	KOVITZ INVESTMENT GROUP
Serial Number:	77237573	KOVITZ INVESTMENT GROUP CAPITAL IDEAS
Serial Number:	85935448	KOVITZ INVESTMENT GROUP INTRINSIC VALUES
Serial Number:	85328242	KOVITZ SECURITIES
Serial Number:	85114770	COMPREHENSIVE INVESTMENT SOLUTIONS
Serial Number:	85114959	CPA INVESTMENT SOLUTIONS
Serial Number:	86634370	LIFETIME PLANNING CONTINUUM
Serial Number:	77745805	MERRIMAN
Serial Number:	85168215	MAKE AN INVESTMENT FOR LIFE
Serial Number:	86787827	RELATIVE VALUE PARTNERS
Serial Number:	86828616	RESNICK ADVISORS
Serial Number:	86501930	TO SERVE AND IMPROVE THE LIVES OF OUR CL
Serial Number:	76470849	STRATEGICPOINT
Serial Number:	76534035	STRATEGICPOINT OF VIEW
Serial Number:	85122054	TELEMUS
Serial Number:	86628541	TELEMUS
Serial Number:	85122057	TELEMUS CAPITAL
Serial Number:	78600966	TELEMUS
Serial Number:	86628542	TELEMUS ENRICH YOUR LIFE. ENJOY YOUR WEA
Serial Number:	78950072	THE COLONY GROUP
Serial Number:	86780338	THE PORTFOLIO STRATEGY GROUP
Serial Number:	75448231	VESTOR CAPITAL
Serial Number:	87290739	TRUE INDEPENDENCE.
Serial Number:	87290735	XML FINANCIAL GROUP
Serial Number:	87290746	XML FINANCIAL GROUP TRUE INDEPENDENCE.
Serial Number:	87437001	INSTIVIDUALS
Serial Number:	87437006	LVW FLYNN
Serial Number:	87294066	HW HER WEALTH
Serial Number:	87294210	HW
Serial Number:	87131261	BUCKINGHAM ASSET MANAGEMENT
Serial Number:	85907817	
Serial Number:	85658715	THE BAM ALLIANCE

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK

REEL: 006396 FRAME: 0658

Phone: 212-318-6532
Email: alanagramer@paulhastings.com
Correspondent Name: ALANA GRAMER
Address Line 1: C/O PAUL HASTINGS LLP
Address Line 2: 200 PARK AVENUE
Address Line 4: NEW YORK, NEW YORK 10166

NAME OF SUBMITTER: ALANA GRAMER

SIGNATURE: /s/ AG

DATE SIGNED: 07/30/2018

Total Attachments: 7

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RELEASE OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN)

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this “Release”) is dated as of July 30, 2018 by ROYAL BANK OF CANADA, in its capacity as administrative agent and collateral agent for the Lenders (together with any successors and permitted assigns thereto in such capacity, the “Agent”), in favor of ATLAS PRIVATE WEALTH MANAGEMENT, LLC (a Delaware limited liability company), BAM ADVISOR SERVICES, LLC (a Delaware limited liability company), BEIRNE WEALTH CONSULTING SERVICES, LLC (a Delaware limited liability company), BRIDGEWATER WEALTH & FINANCIAL MANAGEMENT LLC (a Delaware limited liability company), BUCKINGHAM ASSET MANAGEMENT, LLC (a Delaware limited liability company), CARNICK & KUBIK GROUP, LLC (a Delaware limited liability company), CFO4LIFE GROUP, LLC (a Delaware limited liability company), DOUGLAS LANE & ASSOCIATES, LLC (a Delaware limited liability company), THE FIDUCIARY GROUP, LLC (a Delaware limited liability company), FOCUS FINANCIAL PARTNERS, LLC (a Delaware limited liability company), FORT PITT CAPITAL GROUP, LLC (a Delaware limited liability company), GYL FINANCIAL SYNERGIES, LLC (a Delaware limited liability company), HOYLECOHEN, LLC (a Delaware limited liability company), KOVITZ INVESTMENT GROUP PARTNERS, LLC (a Delaware limited liability company), JFS WEALTH ADVISORS, LLC (a Delaware limited liability company), MERRIMAN WEALTH MANAGEMENT, LLC (a Delaware limited liability company), THE COLONY GROUP, LLC (a Delaware limited liability company), RELATIVE VALUE PARTNERS GROUP, LLC (a Delaware limited liability company), RESNICK INVESTMENT ADVISORS, LLC (a Delaware limited liability company), FI SERVICES HOLDINGS, LLC (a Delaware limited liability company), TELEMUS CAPITAL, LLC (a Delaware limited liability company), THE PORTFOLIO STRATEGY GROUP, LLC (a Delaware limited liability company), VESTOR CAPITAL, LLC (a Delaware limited liability company), XML FINANCIAL, LLC (a Delaware limited liability company), and LVW ADVISORS, LLC (a Delaware limited liability company) (each, a “Grantor” and, collectively, the “Grantors”). All capitalized terms used but not otherwise defined herein have the meanings given to them in the Trademark Security Agreement (as defined below).

WHEREAS, the Grantors and the Agent entered into that certain Grant of Security Interest in Trademark Rights, dated as of July 3, 2017 (the “Trademark Security Agreement”);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 3, 2017 in Reel 6097, Frame 0615;

WHEREAS, pursuant to the terms and conditions of the Security Agreement, each Grantor granted to the Agent, on behalf of and for the ratable benefit of the lenders under the Credit Agreement, a security interest (the “Security Interest”) in all of such Grantor’s right, title and interest in, to and under the Collateral, including, without limitation, the United States registered Trademarks and applications for Trademark registration listed on Schedule I attached hereto; and

WHEREAS, the Agent desires to terminate and release the Security Interest in the Collateral.

NOW, THEREFORE, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

The Agent, on behalf of itself and the lenders under the Credit Agreement, hereby terminates, releases and forever discharges the Security Interest in the Collateral, and retransfers and reassigns to each Grantor, without representation or warranty of any kind, express or implied, free and clear of any claims by Agent, all right, title or interest of the Agent in, to or under the Collateral.






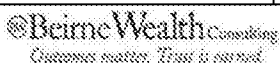
IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized signatory effective as of the date first above written.


ROYAL BANK OF CANADA,
as Agent

By: 
Name: Helena Sadowski
Title: MANAGER, AGENCY






SCHEDULE I




UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

No.	Owner of Record	Mark	Serial No.	Filing Date	Registration Date	Registration No.
1.	Atlas Private Wealth Management, LLC	ATLAS PRIVATE WEALTH MANAGEMENT	86/792,063	October 19, 2015	June 28, 2016	4,987,969
2.	BAM Advisor Services, LLC	BAM ADVISOR SERVICES	85/907,787	April 18, 2013	January 21, 2014	4,469,410
3.	BAM Advisor Services, LLC	 BAM ADVISOR SERVICES & DESIGN	75/785,693	August 23, 1999	June 25, 2002	2,584,276
4.	BAM Advisor Services, LLC	 BAM ADVISOR SERVICES & DESIGN	86/006,985	July 10, 2013	April 8, 2014	4,512,761
5.	Bam Advisor Services, LLC	 BAM ADVISOR SERVICES & DESIGN	85/405,492	August 24, 2011	May 1, 2012	4,134,761
6.	Beirne Wealth Consulting Services, LLC	 BW (Stylized)	86/723,628	August 13, 2015	May 3, 2016	4,950,732
7.	Beirne Wealth Consulting Services, LLC	 BW BEIRNE & WEALTH CONSULTING & DESIGN	86/723,632	August 13, 2015	May 3, 2016	4,950,733
8.	Beirne Wealth Consulting Services, LLC	 BW BEIRNE WEALTH CONSULTING OUTCOMES MATTER. TRUST IS EARNED & DESIGN	86/723,636	August 13, 2015	May 3, 2016	4,950,734
9.	Bridgewater Wealth & Financial Management, LLC	HER WEALTH	87/183,660	September 26, 2016	May 16, 2017	5,203,868
10.	Buckingham Asset Management, LLC	BUILDING RELATIONSHIPS BY DOING THE	77/883,380	December 1, 2009	November 16, 2010	3,875,856

		RIGHT THING				
11.	Bam Advisor Services, LLC	 Design	75/785,69 2	August 23, 1999	June 27, 2000	2,362,266
12.	Buckingham Asset Management, LLC	IN CONTEXT	85/458,01 2	October 27, 2011	April 24, 2012	4,132,062
13.	Buckingham Asset Management, LLC	REALLIFE	85/742,71 6	October 1, 2012	June 4, 2013	4,346,323
14.	Buckingham Asset Management, LLC	REDUCING REALLIFE RISKS RAISING REALLIFE RETURNS	85/742,83 0	October 1, 2012	June 4, 2013	4,346,326
15.	Buckingham Asset Management, LLC	 WMS SOLUTIONS FOR WEALTH MANAGEMENT	76/186,78 4	December 27, 2000	February 4, 2003	2,684,438
16.	Carnick & Kubik Group, LLC	BE FINANCIALLY CONFIDENT.	77/740,14 8	May 19, 2009	December 22, 2009	3,727,920
17.	CFO4Life Group, LLC	 CFO4LIFE & DESIGN	77/559,27 9	August 29, 2008	April 14, 2009	3,605,598
18.	Douglas Lane & Associates, LLC	 DCL&A	77/075,06 2	January 3, 2007	April 8, 2008	3,407,960
19.	Douglas Lane & Associates, LLC	DCLA	78/525,95 4	December 2, 2004	January 16, 2007	3,199,547
20.	Douglas Lane & Associates, LLC	DOUGLAS C. LANE & ASSOCIATES	75/812,83 6	October 1, 1999	October 30, 2001	2,502,831
21.	The Fiduciary Group, LLC	CONSERVE. PLAN. GROW.	77/273,20 3	September 6, 2007	November 25, 2008	3,538,190
22.	The Fiduciary Group, LLC	THE FIDUCIARY GROUP	77/398,24 1	February 15, 2008	July 8, 2008	3,464,813
23.	The Fiduciary Group, LLC		77/398,24 9	February 15, 2008	September 16, 2008	3,501,681
24.	Focus Financial Partners, LLC	F.I.R.S.T. Focus Index for Readiness in Succession and Transition	85/561,40 6	March 6, 2012	April 1, 2014	4,505,919

25.	Focus Financial Partners, LLC	 FOCUS FINANCIAL PARTNERS & DESIGN	85/496,470	December 15, 2011	October 2, 2012	4,219,522
26.	Focus Financial Partners, LLC	 FOCUS FINANCIAL PARTNERS DESIGN	85/496,478	December 15, 2011	October 2, 2012	4,219,523
27.	Focus Financial Partners, LLC	FOCUS SUCCESSIONS	86/141,681	December 12, 2013	August 5, 2014	4,579,608
28.	Fort Pitt Capital Group, LLC	FORT PITT	75/135,081	July 16, 1996	April 15, 1997	2,052,925
29.	Fort Pitt Capital Group, LLC	 FORT PITT & DESIGN	75/204,597	November 26, 1996	December 30, 1997	2,125,390
30.	GYL Financial Synergies, LLC	GYL	87/340,366	February 17, 2017		
31.	HoyleCohen, LLC	THE WEALTH & BEYOND PROGRAM	76/479,083	December 20, 2002	February 10, 2004	2,812,501
32.	Kovitz Investment Group Partners, LLC	 GREEN OWL INTRINSIC VALUE FUND	85/426,842	September 20, 2011	August 21, 2012	4,195,911
33.	Kovitz Investment Group Partners, LLC	KOVITZ INVESTMENT GROUP	85/327,480	May 23, 2011	January 17, 2012	4,087,154
34.	Kovitz Investment Group Partners, LLC	 KOVITZ INVESTMENT GROUP CAPITAL IDEAS	77/237,573	July 24, 2007	November 4, 2008	3,528,598
35.	Kovitz Investment Group Partners, LLC	 KOVITZ INVESTMENT GROUP INTRINSIC VALUES	85/935,448	May 17, 2013	February 18, 2014	4,484,065
36.	Kovitz Investment Group Partners, LLC	KOVITZ SECURITIES	85/328,242	May 24, 2011	January 17, 2012	4,087,183
37.	JFS Wealth	COMPREHENSIVE	85/114,77	August	March 22,	3,936,049

	Advisors, LLC	INVESTMENT SOLUTIONS	0	24, 2010	2011	
38.	JFS Wealth Advisors, LLC	CPA INVESTMENT SOLUTIONS	85/114,959	August 24, 2010	March 22, 2011	3,936,050
39.	JFS Wealth Advisors, LLC	LIFETIME PLANNING CONTINUUM	86/634,370	May 19, 2015	January 19, 2016	4,888,783
40.	Merriman Wealth Management, LLC	MERRIMAN	77/745,805	May 27, 2009	December 22, 2009	3,728,183
41.	The Colony Group, LLC	MAKE AN INVESTMENT FOR LIFE	85/168,215	November 3, 2010	June 14, 2011	3,977,729
42.	Relative Value Partners Group, LLC	 RELATIVE VALUE PARTNERS & DESIGN	86/787,827	October 14, 2015	January 17, 2017	5,121,891
43.	Resnick Investment Advisors, LLC	RESNICK ADVISORS	86/828,616	November 23, 2015	July 26, 2016	5,007,080
44.	Resnick Investment Advisors, LLC	TO SERVE AND IMPROVE THE LIVES OF OUR CLIENTS, OUR COLLEAGUES, AND OUR COMMUNITY	86/501,930	January 13, 2015	March 22, 2016	4,924,071
45.	FI Services Holdings, LLC	 STRATEGIC POINT STRATEGICPOINT	76/470,849	November 21, 2002	March 8, 2005	2,931,302
46.	FI Services Holdings, LLC	 STRATEGICPOINT OF VIEW	76/534,035	August 1, 2003	July 20, 2004	2,864,635
47.	Telemus Capital, LLC	TELEMUS	85/122,054	September 2, 2010	September 13, 2011	4,025,069
48.	Telemus Capital, LLC	 TELEMUS & DESIGN	86/628,541	May 13, 2015	November 22, 2016	5,087,502
49.	Telemus Capital, LLC	 TELEMUS CAPITAL	85/122,057	September 2, 2010	July 5, 2011	3,988,729
50.	Telemus Capital, LLC	TELEMUS CAPITAL PARTNERS	78/600,966	April 4, 2005	April 11, 2006	3,079,332

51.	Telemus Capital, LLC	 TELEMUS TELEMUS ENRICH YOUR LIFE. ENJOY YOUR WEALTH. & DESIGN	86/628,542	05/13/2015	November 22, 2016	5,087,503
52.	The Colony Group, LLC	 The Colony Group THE COLONY GROUP & DESIGN	78/950,072	August 11, 2006	July 10, 2007	3,260,817
53.	The Portfolio Strategy Group, LLC	THE PORTFOLIO STRATEGY GROUP	86/780,338	October 7, 2015	October 25, 2016	5,070,319
54.	Vestor Capital, LLC	VESTOR CAPITAL	75/448,231	March 11, 1998	April 30, 2002	2,564,836
55.	XML Financial, LLC	TRUE INDEPENDENCE.	87/290,739	January 5, 2017		
56.	XML Financial, LLC	XML FINANCIAL GROUP	87/290,735	January 5, 2017		
57.	XML Financial, LLC	 XML FINANCIAL GROUP TRUE INDEPENDENCE. & DESIGN	87/290,746	January 5, 2017		
58.	LVW Advisors, LLC	INSTIVIDUALS	87437001	May 4, 2017		
59.	LVW Advisors, LLC	LVW FLYNN	87437006	May 4, 2017		
60.	Bridgewater Wealth & Financial Management, LLC	HW HER WEALTH	87294066	January 9, 2017		
61.	Bridgewater Wealth & Financial Management, LLC	HW	87294210	January 9, 2017		
62.	Buckingham Asset Management, LLC	BUCKINGHAM ASSET MANAGEMENT	87131261	August 8, 2016		
63.	Bam Advisor Services, LLC	Design Only	85907817	April 18, 2013	4,443,499	December 3, 2013
64.	Bam Advisor Services, LLC	THE BAM ALLIANCE	85658715	June 22, 2012	4365909	July 9, 2013