# OP \$140.00 5046048

### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM483962

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Intellectual Property Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Domain Surgical, Inc.		07/30/2018	Corporation: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Solar Capital Ltd., as Agent
Street Address:	500 Park Avenue, 3rd Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Corporation: MARYLAND

### **PROPERTY NUMBERS Total: 5**

Property Type	Number	Word Mark
Registration Number:	5046048	FMSEALER
Registration Number:	4923513	FMX
Registration Number:	4237138	EMPOWERING SURGEONS WITH NEW ENERGY
Registration Number:	4151070	FMWAND
Registration Number:	4154507	DOMAIN SURGICAL

### **CORRESPONDENCE DATA**

**Fax Number:** 2138918763

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email:rhonda.deleon@lw.comCorrespondent Name:Latham & Watkins LLPAddress Line 1:355 South Grand Avenue

Address Line 4: Los Angeles, CALIFORNIA 90071-1560

ATTORNEY DOCKET NUMBER:	054439-0044
NAME OF SUBMITTER:	Rhonda DeLeon
SIGNATURE:	/Rhonda DeLeon/
DATE SIGNED:	07/30/2018

**Total Attachments: 13** 

source=OmniGuide - Intellectual Property Security Agreement Executed#page1.tif

TRADEMARK REEL: 006396 FRAME: 0840

900460302

source=OmniGuide - Intellectual Property Security Agreement Executed#page2.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page3.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page4.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page5.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page6.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page7.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page8.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page9.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page10.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page11.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page12.tif
source=OmniGuide - Intellectual Property Security Agreement Executed#page13.tif

### INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT ("Agreement") dated as of July 30, 2018, is made by OMNIGUIDE HOLDINGS, INC., a Delaware corporation, DOMAIN SURGICAL, INC., a Delaware corporation, OMNIGUIDE, INC., a Delaware corporation, and each Subsidiary signatory hereto (individually and collectively, the "Grantor"), in favor of Solar Capital Ltd. ("Agent") in its capacity as collateral agent for the Lenders (as defined below).

### RECITALS

- A. Grantor has entered into a Loan and Security Agreement with certain financial institutions party thereto (the "Lenders") and Agent, in its capacity as collateral agent for itself and the Lenders, dated as of the date hereof (as amended, restated, or otherwise modified from time to time, the "Loan Agreement"). All capitalized terms used but not defined herein shall have the respective meanings given to them in the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Agent for its benefit and the benefit of the Lenders a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

### AGREEMENT

- 1. <u>Grant of Security Interest.</u> To secure its obligations under the Loan Agreement, Grantor grants and pledges to Agent for its benefit and the benefit of the Lenders a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
- (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on <a href="Exhibit A">Exhibit A</a> attached hereto (collectively, the "Copyrights");
- (b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
- (c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;
- (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions, re-examination certificates, utility models, and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");
- (e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor

connected with and symbolized by such trademarks, including without limitation those set forth on <u>Exhibit</u> <u>C</u> attached hereto (collectively, the "<u>Trademarks</u>");

- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) All amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding the foregoing, the Collateral does not include: (a) rights held under a license, contract or permit that are not assignable by their terms without the consent of the applicable counterparty thereof (but only to the extent such restriction on assignment is effective under Section 9-406, 9-407, 9-408 or 9-409 of the Code (or any successor provision or provisions) of any relevant jurisdiction or any other applicable law (including the Bankruptcy Code) or principles of equity); or (b) intent-to-use trademarks.

2. <u>Recordation</u>. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Agent.

Grantor hereby authorizes Agent to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

- 3. <u>Loan Documents</u>. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Agent with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.
- 4. <u>Execution in Counterparts</u>. This Agreement and any amendments, waivers, consents or supplements hereto may be executed in any number of counterparts, and by different parties hereto in separate counterparts, each of which when so delivered shall be deemed an original, but all of which counterparts shall constitute but one and the same instrument. Delivery of an executed counterpart of a signature page of this Agreement by facsimile, portable document format (.pdf) or other electronic transmission will be as effective as delivery of a manually executed counterpart hereof.

- 5. <u>Successors and Assigns</u>. The provisions of this Agreement shall inure to the benefit of the parties hereto and their respective successors and assigns. Grantor shall not assign its obligations under this Agreement without Agent's express prior written consent, and any such attempted assignment shall be void and of no effect. Agent may assign, transfer, or endorse its rights hereunder pursuant to the terms of the Loan Agreement without prior notice to Grantor, and all of such rights shall inure to the benefit of Agent's successors and assigns.
- 6. <u>Governing Law.</u> This Agreement has been negotiated and delivered to Agent in the State of New York, and shall have been accepted by Agent in the State of New York. This Agreement shall be governed by, and construed and enforced in accordance with, the laws of the State of New York, excluding conflict of laws principles that would cause the application of laws of any other jurisdiction.

[Signature page follows.]

US-DOCS\99171449.8

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

### GRANTOR:

OMNIGUIDE HOLDINGS, INC.

By: \_\_\_\_\_\_ Name: / T

Title:

DOMAIN SURGICAL, INC.

By:

Name: Title:

OMNIGUIDE, INC.

By:

Name:

Title:

[Signature Page to Intellectual Property Security Agreement]

AGENT:

SOLAR CAPITAL LTD.

By:

### EXHIBIT A

Copyrights

None.

US-DOCS\99171449.8

EXHIBIT B

### **Patents**

	را	را	را			7	7		7	_	
Country	United States of America	United States of America	United States of America	United States of America	United States of America	United States of America	United States of America	United States of America	United States of America	United States of America	United States of America
Owner	OmniGuide Holdings, Inc. licensee.	OmniGuide, Inc.	OmniGuide, Inc.	OmniGuide, Inc.	OmniGuide, Inc.	OmniGuide, Inc.	OmniGuide, Inc.	OmniGuide, Inc.	OmniGuide, Inc.	OmniGuide, Inc.	OmniGuide, Inc.
Tide	DIELECTRIC WAVEGUIDE WITH TRANSVERSE INDEX VARIATION THAT SUPPORT A ZERO GROUP VELOCITY MODE AT A NON-ZERO LONGITUDINAL WAVEVECTOR	ELECTROMAGNETIC MODE CONVERSION IN PHOTONIC CRYSTAL MULTIMODE WAVEGUIDES	LOW-LOSS PHOTONIC CRYSTAL WAVEGUIDE HAVING LARGE CORE RADIUS	ELECTROMAGNETIC MODE CONVERSION IN PHOTONIC CRYSTAL MULTIMODE WAVEGUIDES	HIGH INDEX-CONTRAST FIBER WAVEGUIDES AND APPLICATIONS	HIGH INDEX-CONTRAST FIBER WAVEGUIDES AND APPLICATIONS	OPTICAL WAVEGUIDE MONITORING	OPTICAL WAVEGUIDE MONITORING	PHOTONIC CRYSTAL OPTICAL WAVEGUIDES HAVING TAILORED DISPERSION PROFILES	HIGH INDEX-CONTRAST FIBER WAVEGUIDES AND APPLICATIONS	LOW-LOSS PHOTONIC CRYSTAL WAVEGUIDE HAVING LARGE CORE
Application No.	10/008963	10066234	10057258	10393897	10121961	10121452	10090903	10068998	10057440	10121930	10620479
Filing Date	10/25/2001	01/31/2002	01/25/2002	03/21/2003	04/12/2002	04/12/2002	03/05/2002	02/07/2002	01/25/2002	04/12/2002	07/16/2003
Patent No.	6909729	6563981	6625364	6728439	6788864	6801698	6816243	6879386	6895154	6898359	7072553
Issue Date	06/21/2005	05/13/2003	09/23/2003	04/27/2004	09/07/2004	10/05/2004	11/09/2004	04/12/2005	05/17/2005	05/24/2005	07/04/2006

06/24/2014	8761561	01/31/2013	13755618	MEDICAL SYSTEM INCLUDING A FLEXIBLE WAVEGUIDE MECHANICALLY COUPLED TO AN ACTUATOR	OmniGuide, Inc.	United States of America
	9063299	11/28/2012	13515787	TWO-PART SURGICAL WAVEGUIDE	OmniGuide, Inc.	United States of America
	8320725	06/21/2011	13165262	PHOTONIC CRYSTAL FIBERS AND MEDICAL SYSTEMS INCLUDING PHOTONIC CRYSTAL FIBERS	OmniGuide, Inc.	United States of America
	8280212	03/02/2006	11366345	PHOTONIC CRYSTAL FIBERS HAVING A PREFERRED BENDING PLANE AND SYSTEMS THAT USE SUCH FIBERS	OmniGuide, Inc.	United States of America
	7991258	10/02/2008	12244586	PHOTONIC CRYSTAL FIBERS AND MEDICAL SYSTEMS INCLUDING PHOTONIC CRYSTAL FIBERS	OmniGuide, Inc.	United States of America
	7854149	06/08/2007	11760498	DIELECTRIC WAVEGUIDE AND METHOD OF MAKING THE SAME	OmniGuide, Inc.	United States of America
	7349589	04/08/2005	11102258	PHOTONIC CRYSTAL FIBERS AND MEDICAL SYSTEMS INCLUDING PHOTONIC CRYSTAL FIBERS	OmniGuide, Inc.	United States of America
	7331954	04/08/2005	11102299	PHOTONIC CRYSTAL FIBERS AND MEDICAL SYSTEMS INCLUDING PHOTONIC CRYSTAL FIBERS	OmniGuide, Inc.	United States of America
	7310466	11/01/2004	10978330	PHOTONIC CRYSTAL WAVEGUIDES AND SYSTEMS USING SUCH WAVEGUIDES	OmniGuide, Inc.	United States of America
	7231122	11/01/2004	10978605	PHOTONIC CRYSTAL WAVEGUIDES AND SYSTEMS USING SUCH WAVEGUIDES	OmniGuide, Inc.	United States of America
	7190875	06/14/2005	11152393	FIBER WAVEGUIDE FORMED FROM CHALCOGENIDE GLASS AND POLYMER	OmniGuide, Inc.	United States of America
01/23/2007	7167622	04/08/2005	11101915	PHOTONIC CRYSTAL FIBERS AND MEDICAL SYSTEMS INCLUDING PHOTONIC CRYSTAL FIBERS	OmniGuide, Inc.	United States of America
	7142756	04/12/2002	10123072	HIGH INDEX-CONTRAST FIBER WAVEGUIDES AND APPLICATIONS	OmniGuide, Inc.	United States of America
	Patent No.	Filing Date	Application No.	Tide	Owner	Country

Country	Owner	Tide	Application	Filing	Patent	Issue
			No.	Date	No.	Date
United States of America	OmniGuide, Inc.	MULTI-FUNCTION HANDPIECES FOR ENERGY-BASED SURGERY	15596824	05/16/2017		,
United States of America	OmniGuide, Inc.	Rigid Elastic Bent Tool for Laparoscopic Surgery	14210793	03/14/2014		
United States of America	OmniGuide, Inc.	LAPAROSCOPIC HANDPIECE FOR WAVEGUIDES	15512226	09/17/2015	•	
United States of America	OmniGuide, Inc.	Waveguide Locks and Counterbalances for Waveguide Conduits	14210748	03/14/2014		
United States of America	OmniGuide, Inc.	DEVICES AND METHODS FOR LASER SURGERY	14029283	09/17/2013		
United States of America	Domain Surgical, Inc.	SYSTEM AND METHOD OF CONTROLLING POWER DELIVERY TO A SURGICAL INSTRUMENT	13706481	12/06/2012	8617151	12/31/2013
United States of America	Domain Surgical, Inc.	MULTI-MODE SURGICAL TOOL	13840917	03/15/2013	9265555	02/23/2016
United States of America	Domain Surgical, Inc.	METHOD OF TREATMENT WITH ADJUSTABLE FERROMAGNETIC COATED CONDUCTOR THERMAL SURGICAL TOOL	12647363	12/24/2009	8292879	10/23/2012
United States of America	Domain Surgical, Inc.	INDUCTIVELY HEATED MULTI-MODE SURGICAL TOOL	12647329	12/24/2009	8372066	02/12/2013
United States of America	Domain Surgical, Inc.	SURGICAL TOOL WITH INDUCTIVELY HEATED REGIONS	12647344	12/24/2009	8377052	02/19/2013
United States of America	Domain Surgical, Inc.	METHOD OF TREATMENT WITH MULTI- MODE SURGICAL TOOL	12647380	12/24/2009	8414569	04/09/2013
United States of America	Domain Surgical, Inc.	ADJUSTABLE FERROMAGNETIC COATED CONDUCTOR THERMAL SURGICAL TOOL	12647340	12/24/2009	8419724	04/16/2013
United States of America	Domain Surgical, Inc.	ADJUSTABLE FERROMAGNETIC COATED CONDUCTOR THERMAL SURGICAL TOOL	13559386	07/26/2012	8425503	04/23/2013
United States of America	Domain Surgical, Inc.	Inductively heated snare	12647355	12/24/2009	8430870	04/30/2013
United States of America	Domain Surgical, Inc.	Inductively Heated Multi-Mode Bipolar Surgical Tool	12647374	12/24/2009	8491578	07/23/2013
United States of America	Domain Surgical, Inc.	Catheter with inductively heated regions	12647358	12/24/2009	8506561	08/13/2013
United States of America	Domain Surgical, Inc.	METHOD FOR HEATING A SURGICAL IMPLEMENT	12647302	12/24/2009	8523850	09/03/2013
United States of America	Domain Surgical, Inc.	INDUCTIVELY HEATED MULTI-MODE ULTRASONIC SURGICAL TOOL	12647376	12/24/2009	8523851	09/03/2013

08/15/2017	9730749	12/24/2009	12647350	Surgical scalpel with inductively heated regions	Domain Surgical, Inc.	United States of America
01/24/2017	9549774	11/15/2013	14081936	SYSTEM AND METHOD OF CONTROLLING POWER DELIVERY TO A SURGICAL INSTRUMENT	Domain Surgical, Inc.	United States of America
12/27/2016	9526558	09/13/2012	13614226	SEALING AND/OR CUTTING INSTRUMENT	Domain Surgical, Inc.	United States of America
04/26/2016	9320560	02/15/2013	13769069	METHOD FOR TREATING TISSUE WITH A FERROMAGNETIC THERMAL SURGICAL TOOL	Domain Surgical, Inc.	United States of America
02/23/2016	9265556	09/01/2011	13224239	THERMALLY ADJUSTABLE SURGICAL TOOL, BALLOON CATHETERS AND SCULPTING OF BIOLOGIC MATERIALS	Domain Surgical, Inc.	United States of America
02/23/2016	9265554	03/14/2013	13830037	THERMALLY ADJUSTABLE SURGICAL SYSTEM AND METHOD	Domain Surgical, Inc.	United States of America
02/23/2016	9265553	02/11/2013	13764636	INDUCTIVELY HEATED MULTI-MODE SURGICAL TOOL	Domain Surgical, Inc.	United States of America
12/29/2015	9220557	03/15/2013	13841895	THERMAL SURGICAL TOOL	Domain Surgical, Inc.	United States of America
10/06/2015	9149321	11/26/2014	14555303	SYSTEM AND METHOD FOR COOLING OF A HEATED SURGICAL INSTRUMENT AND/OR SURGICAL SITE AND TREATING TISSUE	Domain Surgical, Inc.	United States of America
09/15/2015	9131977	04/06/2012	13441614	Layered Ferromagnetic Coated Conductor Thermal Surgical Tool	Domain Surgical, Inc.	United States of America
08/18/2015	9107666	07/10/2012	13545922	Thermal Resecting Loop	Domain Surgical, Inc.	United States of America
07/14/2015	9078655	09/01/2011	13224254	HEATED BALLOON CATHETER	Domain Surgical, Inc.	United States of America
01/13/2015	8932279	04/06/2012	13441823	SYSTEM AND METHOD FOR COOLING OF A HEATED SURGICAL INSTRUMENT AND/OR SURGICAL SITE AND TREATING TISSUE	Domain Surgical, Inc.	United States of America
12/23/2014	8915909	04/07/2012	13441860	IMPEDANCE MATCHING CIRCUIT	Domain Surgical, Inc.	United States of America
10/14/2014	8858544	05/15/2012	13471972	SURGICAL INSTRUMENT GUIDE	Domain Surgical, Inc.	United States of America
09/03/2013	8523852	12/24/2009	12647371	THERMALLY ADJUSTABLE SURGICAL TOOL SYSTEM	Domain Surgical, Inc.	United States of America
Issue Date	Patent No.	Filing Date	Application No.	Title	Owner	Country

Country	Owner	Title	Application	Filing	Patent	Issue
			No.	Date	No.	Date
United States of America	Domain Surgical, Inc.	SURGICAL RETAINING CLAMP	29401232	09/08/2011	D659827	05/15/2012
United States of America	Domain Surgical, Inc.	LAYERED FERROMAGNETIC COATED CONDUCTOR THERMAL SURGICAL TOOL	14804343	07/21/2015		
United States of America	Domain Surgical, Inc.	SEALING AND/OR CUTTING INSTRUMENT	15344592	11/07/2016		•
United States of America	Domain Surgical, Inc.	SYSTEM AND METHOD OF CONTROLLING POWER DELIVERY TO A SURGICAL INSTRUMENT	15383535	12/19/2016		
United States of America	Domain Surgical, Inc.	THERMALLY ADJUSTABLE SURGICAL SYSTEM AND METHOD	15050437	02/22/2016		
United States of America	Domain Surgical, Inc.	MULTI-MODE SURGICAL TOOL	15050453	02/22/2016	•	•
United States of America	Domain Surgical, Inc.	THERMAL SURGICAL TOOL	14980731	12/28/2015	•	
United States of America	Domain Surgical, Inc.	THERMAL RESECTING LOOP	14797086	07/11/2015	•	•
United States of America	Domain Surgical, Inc.	PLANAR FERROMAGNETIC COATED SURGICAL TIP AND METHOD FOR MAKING	14711662	05/13/2015	,	

EXHIBIT C

## Trademarks

	ı			SMARTWIRE	Domain Surgical, Inc.	United States of America
	ı			HOTWIRE	Domain Surgical, Inc.	United States of America
06/05/2012	4154507	12/04/2009	77886514	DOMAIN SURGICAL	Domain Surgical, Inc.	United States of America
05/29/2012	4151070	01/07/2011	85213161	FMWAND	Domain Surgical, Inc.	United States of America
11/06/2012	4237138	03/29/2012	85582993	EMPOWERING SURGEONS WITH NEW ENERGY	Domain Surgical, Inc.	United States of America
03/22/2016	4923513	06/27/2014	86323342	FMX	Domain Surgical, Inc.	United States of America
09/20/2016	5046048	06/27/2014	86323350	FMSEALER	Domain Surgical, Inc.	United States of America
02/17/2009	3574922	01/09/2008	77367855	BEAMPATH	OmniGuide, Inc.	United States of America
08/22/2006	3134405	05/24/2005	78636235	OMNIGUIDE	OmniGuide, Inc.	United States of America
08/22/2006	3134406	05/24/2005	78636243	OMNIGUIDE	OmniGuide, Inc.	United States of America
12/10/2013	4448202	08/08/2011	85392379	INTELLIGUIDE	OmniGuide, Inc.	United States of America
04/08/2014	4511904	12/14/2012	85802766	OMNIGUIDE SURGICAL	OmniGuide, Inc.	United States of America
01/28/2014	4473768	12/19/2012	85806849	FLEXGUIDE	OmniGuide, Inc.	United States of America
07/01/2014	4561403	07/11/2013	86007881	ELEVATE	OmniGuide, Inc.	United States of America
06/19/2018	5498385	05/12/2016	87034492	VELOCITY	OmniGuide, Inc.	United States of America
06/19/2018	5498386	05/12/2016	87034502	VELOCITY HIGH PERFORMANCE FIBER	OmniGuide, Inc.	United States of America
Registration Date	Registration No.	Filing Date	Serial No.	Mark	Owner	Country

EXHIBIT D Mask Works

None.

TRADEMARK REEL: 006396 FRAME: 0854

**RECORDED: 07/30/2018**