

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM476733

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MASTER WOODCRAFT CABINETRY, L.L.C.		06/04/2018	Limited Liability Company: TEXAS
RECEIVING PARTY DATA			
Name:	ALLY BANK, as Agent		
Street Address:	300 Park Avenue, 4th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	State Bank: UTAH		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3759122	MASTER WOODCRAFT CABINETRY LLC	
Registration Number:	3759123	MASTER WOODCRAFT CABINETRY LLC	
CORRESPONDENCE DATA			
Fax Number:	8009144240		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	614-280-3566		
Email:	james.murray@wolterskluwer.com		
Correspondent Name:	James Murray		
Address Line 1:	4400 Easton Commons Way, Suite 125		
Address Line 2:	CT Corporation		
Address Line 4:	Columbus, OHIO 43219		
NAME OF SUBMITTER:	Leslie Kirsner		
SIGNATURE:	/Leslie Kirsner/		
DATE SIGNED:	06/05/2018		
Total Attachments: 5			
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**GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS**

WHEREAS, the undersigned grantor ("Grantor") has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Grantor and certain of its affiliates are obligated to Ally Bank ("Ally") and various other financial institutions (collectively, "Lenders") and Ally as agent for Lenders ("Agent") pursuant to (i) a certain Loan and Security Agreement, dated the date hereof, among Agent, Lenders, Grantor and certain other Loan Parties named therein (the "Loan Agreement") and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Grantor and certain other Loan Parties named therein in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Grantor is granting to Agent for its benefit and for the ratable benefit of the Secured Parties (as defined in the Loan Agreement) a security interest in Grantor's Marks, the goodwill of the business symbolized by such Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby grant, which grant is and shall be deemed to be one and the same grant as the grant set forth in the Agreements, to Agent for its benefit and for the ratable benefit of the Secured Parties (as defined in the Loan Agreement) a security interest in and to Grantor's Marks, together with the goodwill of the business symbolized by such Marks, and registrations and applications therefor, which security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Dated: New York, New York
June 4, 2018

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MASTER WOODCRAFT CABINETRY,
L.L.C.

By: ACProducts, Inc., its sole member

By: Walter Cisowski
Name: Walter Cisowski
Title: Chief Financial Officer

ACCEPTED AND ACKNOWLEDGED BY:

ALLY BANK,
as Agent

By: _____
Name:
Title:

[Signature Page to Grant Security Interest in Trademarks]

TRADEMARK
REEL: 006397 FRAME: 0437

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.


MASTER WOODCRAFT CABINETRY,
L.L.C.

By: ACProducts, Inc., its sole member

By: _____
Name: Walter Cisowski
Title: Chief Financial Officer

ACCEPTED AND ACKNOWLEDGED BY:

ALLY BANK,
as Agent

By: 
Name: Craig Nalitt
Title: Authorized Signatory

[Signature Page to Grant Security Interest in Trademarks]

SCHEDULE A

Schedule A to a Grant of Security Interest in United States Trademarks dated June 4, 2018, by and between Grantor and Ally Bank, as Agent.

Reel/Frame	State/Country Name	MARK	Status Description	Registration No.	Registration Date
4108/0071	USA	The words "Master WoodCraft Cabinetry LLC" in stylized font.	Registered	3,759,122	March 9, 2010
4108/0023	USA	The words "Master WoodCraft Cabinetry LLC" in stylized fonts and an image of a man making a cabinet door.	Registered	3,759,123	March 9, 2010