

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM476564

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|---|--|-------------------------------|--|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Release of First Lien Security Interest in Intellectual Property recorded at R/F 6028/0879 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Bank of America, N.A., as Collateral Agent | | 05/31/2018 | National Banking Association: UNITED STATES |
| RECEIVING PARTY DATA | | | |
| Name: | Renaissance Learning, Inc. | | |
| Street Address: | P.O. Box 8036 | | |
| City: | Wisconsin Rapids | | |
| State/Country: | WISCONSIN | | |
| Postal Code: | 54495-8036 | | |
| Entity Type: | Corporation: WISCONSIN | | |
| PROPERTY NUMBERS Total: 8 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 87163356 | READQUEST! | |
| Serial Number: | 87184560 | STAR ASSESSMENTS | |
| Serial Number: | 87163353 | STAR EARLY LITERACY SPANISH | |
| Serial Number: | 87178623 | STAR MATH SPANISH | |
| Serial Number: | 87163349 | STAR READING SPANISH | |
| Serial Number: | 87111560 | ACCELERATED READER BOOKFINDER | |
| Serial Number: | 87163345 | RENAISSANCE PLANNER | |
| Serial Number: | 87163342 | R | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 2127514864 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | 212-906-1216 | | |
| Email: | angela.amaru@lw.com | | |
| Correspondent Name: | LATHAM & WATKINS LLP C/O ANGELA M. AMARU | | |
| Address Line 1: | 885 THIRD AVENUE | | |
| Address Line 4: | NEW YORK, NEW YORK 10022 | | |
| ATTORNEY DOCKET NUMBER: | 039269-0559 | | |

CH \$215.00 87163356

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|--|---------------------|
| NAME OF SUBMITTER: | Angela M. Amaru |
| SIGNATURE: | /S/ Angela M. Amaru |
| DATE SIGNED: | 06/04/2018 |
| Total Attachments: 5 source=Michelangelo - IP Security Release - First Lien Trademark 04.05.2017#page1.tif source=Michelangelo - IP Security Release - First Lien Trademark 04.05.2017#page2.tif source=Michelangelo - IP Security Release - First Lien Trademark 04.05.2017#page3.tif source=Michelangelo - IP Security Release - First Lien Trademark 04.05.2017#page4.tif source=Michelangelo - IP Security Release - First Lien Trademark 04.05.2017#page5.tif | |

RELEASE OF FIRST LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF FIRST LIEN SECURITY INTEREST IN INTELLECTUAL PROPERTY (this “Release”) is made, as of May 31, 2018, by BANK OF AMERICA, N.A., as collateral agent for the First Lien Secured Parties (in such capacity, together with its successors in such capacity, the “Collateral Agent”), in favor of RENAISSANCE LEARNING, INC. (the “Grantor”). Capitalized terms used but not defined herein shall have the meanings assigned to such terms in the Security Agreement (as defined below).

WHEREAS, the Grantor, the other grantors party thereto and the Collateral Agent entered into that certain First Lien Security Agreement, dated as of April 9, 2014 (as amended, supplemented, amended and restated or otherwise modified from time to time, the “Security Agreement”), pursuant to which the Grantor entered into that certain Intellectual Property Security Agreement, dated as of April 5, 2017, in favor of the Collateral Agent (the “IP Security Agreement”);

WHEREAS, the IP Security Agreement was filed with the Trademark Division of the United States Patent and Trademark Office on April 6, 2017 at Reel/Frame 6028/0879;

WHEREAS, pursuant to the Security Agreement and the IP Security Agreement, the Grantor granted to the Collateral Agent for the benefit of the First Lien Secured Parties a security interest in all of the Grantor’s right, title and interest in and to the United States Trademark registrations and applications and exclusive licenses thereof (including all goodwill associated therewith or symbolized thereby), but excluding any “intent-to-use” trademark application filed with the United States Patent and Trademark Office prior to the filing of a “Statement to Use” or “Amendment to Allege Use” with respect thereto, set forth in Schedule A hereto, including all rights to sue at law or in equity for any past, present, or future infringement, misappropriation, dilution, violation, misuse or other impairment thereof or unfair competition therewith, to receive and collect injunctive or other equitable relief and damages and compensation, and to receive and collect Proceeds therefrom (collectively, the “Collateral”); and

WHEREAS, the Collateral Agent has agreed to execute and deliver this Release to evidence the release of its security interest in the Collateral.

NOW THEREFORE, for good and valuable consideration, including the satisfaction of all obligations, indebtedness and liabilities secured by the Collateral, the receipt and sufficiency of which are hereby acknowledged by the parties hereto, the parties hereby agree as follows:

1. The Collateral Agent, on behalf of the First Lien Secured Parties, without any representation, recourse or undertaking by the Collateral Agent, hereby (a) releases, terminates and cancels the entire lien on and security interest in the Collateral, and (b) reassigns and retransfers to the Grantor any and all right, title and interest the Collateral Agent and/or any of the First Lien Secured Parties may have in or to the Collateral.

2. The Collateral Agent hereby authorizes the Grantor, Barclays Bank plc or any of their authorized agents to file this Release with the United States Patent and Trademark Office and requests that the Commissioner for Trademarks record this Release.

3. The Collateral Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as reasonably requested by the Grantor, and at the Grantor’s sole cost and expense, to effect the release of the security interest contemplated hereby.

4. This Release, and all disputes between the parties under or relating to this Release or the facts or circumstances leading to its execution, whether in contract, tort or otherwise, and the rights and obligations hereto shall be governed by, and construed and interpreted in accordance with, the laws (including statutes of limitation) of the State of New York, without regard to conflicts of law principles that would require the application of the laws of another jurisdiction.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties hereto have caused this Release to be executed as of the day and year first above written.

BANK OF AMERICA, N.A., as Collateral Agent

By: 
Name: **Anthony W. Kell**
Title: **Vice President**

[Signature Page to Intellectual Property Release]

TRADEMARK
REEL: 006398 FRAME: 0258

RENAISSANCE LEARNING, INC.


By: *Michelle Meller*
Name: Michelle Meller
Title: Secretary

[Signature Page to Intellectual Property Release]

TRADEMARK
REEL: 006398 FRAME: 0259

SCHEDULE A

TRADEMARKS AND TRADEMARK APPLICATIONS

| <u>Registered Owner/Grantor</u> | <u>Trademark</u> | <u>Registration No.</u> | <u>Application No.</u> |
|--|---|--------------------------------|-------------------------------|
| Renaissance Learning, Inc. | Readquest! | NA | 87/163356 |
| Renaissance Learning, Inc. | Star Assessments | NA | 87/184560 |
| Renaissance Learning, Inc. | Star Early Literacy Spanish | NA | 87/163353 |
| Renaissance Learning, Inc. | Star Math Spanish | NA | 87/178623 |
| Renaissance Learning, Inc. | Star Reading Spanish | NA | 87/163349 |
| Renaissance Learning, Inc. | Accelerated Reader Bookfinder | NA | 87/111560 |
| Renaissance Learning, Inc. | Renaissance Planner | NA | 87/163345 |
| Renaissance Learning, Inc. |  | NA | 87/163342 |