

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM477266

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	05/04/2018		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Lineage Therapeutics Inc.		05/04/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Impax Laboratories, LLC		
Street Address:	400 Crossing Boulevard, Third Floor		
Internal Address:	Attn: General Counsel		
City:	Bridgewater		
State/Country:	NEW JERSEY		
Postal Code:	08807		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3797506	ADRENAClick	
Registration Number:	4503141	LINEAGE THERAPEUTICS	
Registration Number:	4503142	LINEAGE THERAPEUTICS	
CORRESPONDENCE DATA			
Fax Number:	2029567069		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(202) 956-7685		
Email:	carrierr@sullcrom.com, nguyenb@sullcrom.com		
Correspondent Name:	Rita M. Carrier		
Address Line 1:	1700 New York Avenue, N.W., Suite 700		
Address Line 2:	Sullivan & Cromwell LLP		
Address Line 4:	Washington, NEW YORK 20006-5215		
NAME OF SUBMITTER:	Rita M. Carrier		
SIGNATURE:	/Rita M. Carrier/		
DATE SIGNED:	06/08/2018		
Total Attachments: 4			

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Delaware

The First State

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"LINEAGE THERAPEUTICS INC.", A DELAWARE CORPORATION,
WITH AND INTO "IMPAX LABORATORIES, LLC" UNDER THE NAME OF "IMPAX LABORATORIES, LLC", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE FOURTH DAY OF MAY, A.D. 2018, AT 7:52 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

2492482 8100M
SR# 20183383836

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202640605
Date: 05-04-18

TRADEMARK
REEL: 006400 FRAME: 0812

CERTIFICATE OF OWNERSHIP AND MERGER

OF

LINEAGE THERAPEUTICS INC.
(a Delaware corporation)

WITH AND INTO

IMPAX LABORATORIES, LLC
(a Delaware limited liability company)

Impax Laboratories, LLC, a limited liability company duly organized and existing under and by virtue of the laws of the State of Delaware (the "Company"), desiring to merge Lineage Therapeutics Inc., a Delaware corporation ("Merging Corporation"), with and into the Company, with the Company continuing as the surviving entity (the "Merger"), pursuant to Section 267 of the General Corporation Law of the State of Delaware (the "DGCL") and Section 18-209 of the Limited Liability Company Act of the State of Delaware (the "DLLCA"), DOES HEREBY CERTIFY as follows:

FIRST: The name and state of domicile of each of the constituent entities (the "Constituent Entities") are as follows:

<u>NAME</u>	<u>STATE OF DOMICILE</u>
Impax Laboratories, LLC	Delaware
Lineage Therapeutics Inc.	Delaware

SECOND: The Sole Member of the Company, by the following resolutions duly adopted by written consent on May 3, 2018, resolved to effect the Merger in accordance with the governing documents of the Company and the requirements of Section 267 of the DGCL and Section 18-209 of the DLLCA:

WHEREAS, Impax Laboratories, LLC, a limited liability company duly organized and existing under and by virtue of the laws of the State of Delaware (the "Company") owns all of the outstanding shares of each class of share capital of Lineage Therapeutics Inc., a Delaware corporation ("Lineage");

WHEREAS, the Sole Member of the Company has determined that it is advisable and in the best interest of the Company that Lineage merge with and into the Company pursuant to Section 267 of the General Corporation Law of the State of Delaware and Section 18-209 of the

Delaware Limited Liability Company Act , with the Company continuing as the surviving limited liability company (the "Lineage Merger"), upon the effectiveness of which the separate corporate existence of Lineage shall cease, and (a) all of the ordinary shares of Lineage, par value \$0.001 per share and all of the preferred shares of Lineage, par value \$0.01 per share, issued and outstanding immediately prior to the effectiveness of the Lineage Merger, shall, without any action on the part of the Company, (i) cease to exist and be outstanding and (ii) be canceled and retired without payment of any consideration therefor and (b) all of the limited liability company interests of the Company issued and outstanding immediately prior to the Lineage Merger shall remain outstanding following the consummation of the Lineage Merger;

WHEREAS, the Sole Member of the Company has determined that it is advisable, fair to and in the best interests of the Company to consummate the Lineage Merger;

NOW, THEREFORE, BE IT RESOLVED, that the Sole Member hereby authorizes, declares advisable and approves the Lineage Merger.

THIRD: The name of the surviving entity of the Merger (the "Surviving Entity") is Impax Laboratories, LLC.

FOURTH: The Merger shall be effective immediately upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

IN WITNESS WHEREOF, the Surviving Entity has caused this Certificate of Ownership and Merger to be signed by an authorized officer, on this 4th day of May, 2018.

IMPAX LABORATORIES, LLC

By 

Name: Bryan M. Reasons

Title: Chief Financial Officer

[Signature Page to Lineage Therapeutics Inc. Certificate of Ownership and Merger]