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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM484380

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HERITAGE VINEYARD COMPANY		08/01/2018	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of the West, as Second Lien Agent	
Street Address:	300 South Grand Avenue, 5th Floor	
City:	Los Angeles	
State/Country:	CALIFORNIA	
Postal Code:	90071	
Entity Type:	Corporation: CALIFORNIA	

PROPERTY NUMBERS Total: 29

Property Type	Number	Word Mark
Registration Number:	2594483	CANDLESTICK
Registration Number:	2972765	CANVASBACK
Registration Number:	2601319	CONFLUENCE
Registration Number:	4708994	CORK TREE
Registration Number:	2313395	DECOY
Registration Number:	1647605	DECOY
Registration Number:	4701157	DUCK BLIND
Registration Number:	4701156	DUCK CALL
Registration Number:	2689807	DUCKHORN
Registration Number:	2309011	DUCKHORN VINEYARDS
Registration Number:	1380695	DUCKHORN VINEYARDS
Registration Number:	3643220	GOLDENEYE
Registration Number:	2239619	GOLDENEYE
Registration Number:	3442329	GOWAN CREEK
Registration Number:	4598238	KING EIDER
Registration Number:	2116362	MIGRATION
Registration Number:	2313396	
Registration Number:	2344817	PARADUXX
Registration Number:	2137930	PARADUXX
		TRADEMARK

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TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4981460	PARADUXX PINTAIL
Registration Number:	3397835	PARAJAXX
Registration Number:	3332759	POSTMARK
Registration Number:	2567653	RECTOR CREEK
Registration Number:	3632521	TEN DEGREES
Registration Number:	3811937	THE DISCUSSION
Registration Number:	3412680	THE NARROWS
Registration Number:	4936048	THREE PALMS VINEYARD
Registration Number:	4988378	X2
Registration Number:	4584764	

CORRESPONDENCE DATA

Fax Number: 2136305788

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-891-5935

Email: hpanneck@buchalter.com

Correspondent Name: Helen Panneck

Address Line 1:1000 Wilshire Boulevard, Suite 1500Address Line 4:Los Angeles, CALIFORNIA 90017

ATTORNEY DOCKET NUMBER:	U5087-0035
NAME OF SUBMITTER:	Helen Panneck
SIGNATURE:	/Helen Panneck/
DATE SIGNED:	08/01/2018

Total Attachments: 7

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MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

August 1, 2018

HERITAGE VINEYARD COMPANY, a Delaware corporation ("<u>Debtor</u>"), whose address is 1000 Lodi Lane, St. Helena, CA 94574, hereby acknowledge that, pursuant to the Agreement (defined below), they have granted to BANK OF THE WEST, a California corporation, as Agent ("<u>Secured Party</u>"), whose address is 300 South Grand Avenue, 5th Floor, Los Angeles, California 90071, a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on <u>Exhibit A</u> attached hereto and herein incorporated by this reference owned by the Debtor (the "<u>Trademarks</u>"), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on <u>Exhibit B</u> attached hereto and herein incorporated by this reference owned by the Debtor (the "<u>Patents</u>"); and (c) the copyright registrations which are identified on <u>Exhibit C</u> attached hereto and herein incorporated by this reference owned by the Debtor (the "<u>Copyrights</u>") to which such Trademarks, Patents, and Copyrights are appurtenant and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Second Lien Loan and Security Agreement (the "Agreement") dated as of even date herewith, among Mallard Intermediate, Inc., a Delaware corporation ("Intermediate Holdco"), Mallard Buyer Corp., a Delaware corporation ("Borrower Agent"), each other subsidiary of Intermediate Holdco party to the Agreement from time to time, including the Debtor (together with the Borrower Agent, each a "Borrower" and, collectively, "Borrowers"), the financial institutions party to the Agreement from time to time as lenders (collectively, "Lenders"), and Secured Party, as administrative agent and collateral agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, "Agent"), Bank of the West, as sole lead arranger and book runner, as security for the obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

* * * * *

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IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

HERITAGE VINEYARD COMPANY

Name: Alex Ryan

Title: President and Chief Executive Officer

Signature Page to Second Lien Memorandum and Notice of Security Interest in IP (Heritage)

EXHIBIT A

Trademarks

Trademark	Reg. No.	Reg. Date
CANDLESTICK CANDLESTICK	2594483	16-JUL-2002
CANVASBACK	2972765	19-JUL-2005
CONFLUENCE	2601319	30-JUL-2002
CORK TREE CORK TREE	4708994	24-MAR-2015
DECOY	2313395	01-FEB-2000
DECOY	1647605	11-JUN-1991
DECOY	TMA498508	11, AUG 1998
DUCK BLIND DUCK BLIND	4701157	10-MAR-2015
DUCK CALL DUCK CALL	4701156	10-MAR-2015
DUCKHORN	2689807	25-FEB-2003
DUCKHORN VINEYARDS	2309011	18-JAN-2000
DUCKHORN VINEYARDS	1380695	28-JAN-1986
DUCKHORN VINEYARDS	504137	16, NOV- 1998
****	3643220	23-JUN-2009
GOLDENEYE		

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Trademark	Reg. No.	Reg. Date
GOLDENEYE	2239619	13-APR-1999
GOLDENEYE	541708	28, FEB-2001
GOWAN CREEK	3442329	03-JUN-2008
GOWAN CREEK		
KING EIDER	4598238	02-SEP-2014
KING EIDER		
KING EIDER	550924	18, SEP- 2001
MIGRATION	2116362	25-NOV-1997
MISCELLANEOUS DUCK DESIGN	2313396	1 FEB, 2000
PARADUXX	TMA548655	25 JUL, 2001
	2344817	25-APR-2000
PARADUXX		
PARADUXX	2137930	17-FEB-1998
b-Grancen Pentag.	4981460	21-JUN-2016
PARADUXX PINTAIL		
PARAJAXX	3397835	18-MAR-2008
PARAJAXX		
POSTMARK	3332759	06-NOV-2007
POSTMARK		

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Trademark	Reg. No.	Reg. Date
RECTOR CREEK	2567653	07-MAY-2002
TEN DEGREES TEN DEGREES	3632521	02-JUN-2009
THE DISCUSSION THE DISCUSSION	3811937	29-JUN-2010
THE NARROWS	3412680	15-APR-2008
THE NARROWS		
THREE PALMS VINEYARD	4936048	12-APR-2016
X ²	4988378	28-JUN-2016
X2 ⋄	4584764	12-AUG-2014
Design Only		
DUCKHORN VINEYARDS	73319	01-JUN-1984
SITTING DUCK DESIGN	546191	5 JUN 2001

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EXHIBIT B

Patents

NONE.

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EXHIBIT C

Copyrights

NONE.

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RECORDED: 08/01/2018