

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM484397

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ZODOC, INC.		08/01/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	HERCULES CAPITAL, INC., as Agent		
Street Address:	400 Hamilton Avenue, Suite 310		
City:	Palo Alto		
State/Country:	CALIFORNIA		
Postal Code:	94301		
Entity Type:	Corporation: MARYLAND		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Serial Number:	86398549	CLEAR PRICE	
Registration Number:	4044897	GET WELL SOONER	
Registration Number:	4379865		
Registration Number:	4387480		
Registration Number:	4487200		
Registration Number:	3408771	ZOCDOC	
Serial Number:	86398505	ZOCDOC CLEAR PRICE	
Registration Number:	4308016	ZOCSTAR	
Registration Number:	4863002	GET BETTER BETTER	
Registration Number:	5099000	·Z·	
Registration Number:	5103475	·Z·	
Registration Number:	5098999	·Z·	
Registration Number:	5098998	ZOCDOC	
Serial Number:	87883721	RIGHT DOCTOR, RIGHT NOW	
Serial Number:	87189678	UN SICK DAY	
Serial Number:	87189669	UNSICK DAY	
CORRESPONDENCE DATA			
Fax Number:	4156932222		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent</i>			
TRADEMARK			

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using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 4156932000
Email: crhem@cooley.com
Correspondent Name: Cooley LLP
Address Line 1: 101 California Street, 5th Floor
Address Line 4: San Francisco, CALIFORNIA 94111

ATTORNEY DOCKET NUMBER:	305866-1035
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NAME OF SUBMITTER:	C. Rhem
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SIGNATURE:	/CR/
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DATE SIGNED:	08/01/2018
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Total Attachments: 8

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AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Amended and Restated Intellectual Property Security Agreement (this "Agreement") is entered into as of August 1, 2018 by and between HERCULES CAPITAL, INC., a Maryland corporation (as successor in interest to Bearcub Acquisitions LLC, as successor in interest to Ares Venture Finance, L.P.), as collateral agent, (in such capacity, "Agent") for the ratable benefit of each bank and other financial institution, from time to time party to the Loan Agreement (as defined below) (each such party, collectively, "Lender"), and ZODOC, INC., a Delaware corporation ("Grantor"). Capitalized terms used herein without definition shall have the meaning set forth in the Loan Agreement (as defined below).

RECITALS

A. Agent and Lender are a party to that certain Loan and Security Agreement, dated as of April 7, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), pursuant to which Lender has agreed to make certain loans ("Loans") to Grantor.

B. Pursuant to the Loan Agreement, Grantor has granted to Agent a security interest in the Collateral, including, without limitation, all Copyrights, Trademarks, Patents and Mask Works (as defined below) to secure the obligations of Grantor to Lender pursuant to the Loan Agreement.

C. In connection with the Loan Agreement, Grantor entered into that certain Intellectual Property Security Agreement, dated April 7, 2017 (the "Original IP Security Agreement").

D. As of the date of the date hereof, Agent, Lender and Grantor are entering into an amendment and restatement of the Loan Agreement, and it is a condition thereto that Grantor enter into this Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of Grantor's obligations to Lender, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

1. Reaffirmation of Security Interest. Grantor reaffirms the security interest granted pursuant to the Original IP Security Agreement, and confirms Agent's security interest in all of Grantor's right, title and interest in its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the “Trademarks”);

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the “Mask Works”);

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to, upon the occurrence and during the continuance of an Event of Default, sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

2. Recordation. Grantor authorizes the Commissioner for Patents, the Commissioner for Trademarks and the Register of Copyrights and any other government officials to record and register this Agreement upon request by Agent.

3. Loan Documents. This Agreement has been entered into pursuant to and in conjunction with the Loan Agreement, which is hereby incorporated by reference. The provisions of the Loan Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of Agent with respect to the Intellectual Property Collateral are as provided by the Loan Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

4. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto in different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., “pdf” or “tif”) format shall be effective as delivery of a manually executed counterpart of this Agreement.

5. Successors and Assigns. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assignees permitted under the Loan Agreement.

6. Governing Law. This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

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[SIGNATURE PAGE TO AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT]

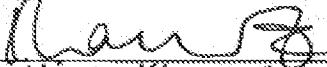
IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed effective as of the date set forth above.

Address of Grantor:

ZocDoc, Inc.
568 Broadway, 9th Floor
New York, NY 10012
Attention: Netta Samroengraja, Chief Financial Officer

GRANTOR:

ZOCDOC, INC.

By: 
Name: Oliver Khurral
Title: Chief Executive Officer

[SIGNATURE PAGE TO AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed effective as of the date set forth above.

Address of Agent:

Legal Department
400 Hamilton Avenue, Suite 310
Palo Alto, CA 94301
Attn: Legal Department

AGENT:
HERCULES CAPITAL INC.

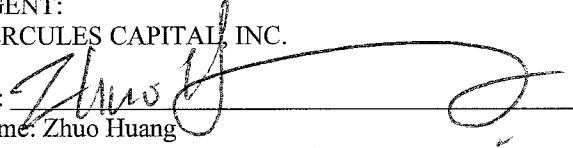
By: 
Name: Zhuo Huang
Title: Associate General Counsel

EXHIBIT A

Copyrights

Description

Registration/
Application Number

Registration/
Application Date

None.

EXHIBIT B

Patents

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Centralized marketplace for healthcare appointments across practice groups	12/210,664	09/15/2008
Consumer portal for healthcare appointments across practice groups	13/344,966	01/06/2012
Data synchronization for booking of healthcare appointments across practice groups	8,688,466	04/01/2014
Method and apparatus for managing physician profile and healthcare appointment services	12/722,728	03/12/2010
Method and apparatus for managing physician referrals	12/916,780	11/01/2010
System and method facilitating patient registration across multiple practice groups	13/279,683	10/24/2011
Method and apparatus for guiding patients toward healthcare goals	13/796,417	03/12/2013
Task manager for healthcare providers	14/094,177	12/02/2013
System and method for accessing healthcare appointments from multiple disparate sources	14/059,957	10/22/2013
System and method for individualized pricing for healthcare	14/268,235	05/02/2014
METHOD AND APPARATUS FOR MANAGING PHYSICIAN PROFILE AND HEALTHCARE APPOINTMENT SERVICES	PCT/US2011/027207	03/04/2011
METHOD AND APPARATUS FOR MANAGING PHYSICIAN REFERRALS	PCT/US2011/035116	05/04/2011
COMMUNICATION TASK INSTRUCTIONS TO A PLURALITY OF DISTRIBUTED COMPUTER DEVICES	PCT/US2014/068112	12/02/2014
SYSTEM AND METHOD FOR ACCESSING HEALTHCARE APPOINTMENTS FROM MULTIPLE DISPARATE SOURCES	PCT/US2014/061343	10/20/2014
SYSTEM AND METHOD FOR INDIVIDUALIZED PRICING FOR HEALTHCARE	PCT/US2015/028728	05/01/2015
(Z002-7014) AGGREGATOR SYSTEM FOR ENABLING ONLINE ACCESS TO ENCOUNTER DATA FROM MULTIPLE DISPARATE SOURCE	15/222,094	
CENTRALIZED MARKETPLACE FOR HEALTHCARE APPOINTMENTS ACROSS PRACTICE GROUPS	15/822516	11/27/2017
METHOD AND APPARATUS FOR GUIDING PATIENTS TOWARD HEALTHCARE GOALS	15/660001	07/26/2017
SYSTEM AND METHOD FOR ACCESSING HEALTHCARE APPOINTMENTS FROM MULTIPLE DISPARATE SOURCES	15/618629	06/09/2017

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
CLEAR PRICE	86/398,549	09/18/2014
GET WELL SOONER	4,044,897	10/25/2011
MISCELLANEOUS DESIGN (Classic Pose)	4,379,865	08/06/2013
MISCELLANEOUS DESIGN (Waist Up)	4,387,480	08/20/2013
MISCELLANEOUS DESIGN (ZocStar)	4,487,200	02/25/2014
ZOCDOC	3,408,771	04/08/2008
ZOCDOC CLEAR PRICE	86/398,505	09/18/2014
ZOCSTAR	4,308,016	03/26/2013
GET BETTER	4,863,002	12/01/2015
Stylized Z with 2 dots logo	5,099,000	12/13/2016
Stylized Z with 2 dots neutral	5,103,475	12/20/2016
Stylized Z with 2 dots and oval shaped background (color)	5,098,999	12/13/2016
Zocdoc (with Capital Z)	5,098,998	12/13/2016
RIGHT DOCTOR, RIGHT NOW	87883721	4/19/2018
UN SICK DAY	87189678	9/30/2016
UNSICK DAY	87189669	9/30/2016

EXHIBIT D

Mask Works

Description

Registration/
Application Number

Registration/
Application Date

None.