# CH \$40.00 327366

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM484428

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
LIST PARTNERS, LLC		05/08/2018	Limited Liability Company: GEORGIA

#### **RECEIVING PARTY DATA**

Name:	CRESCENT DIRECT LENDING, LLC, AS AGENT	
Street Address:	100 Federal Street, 31st Floor	
City:	Boston	
State/Country:	MASSACHUSETTS	
Postal Code:	02110	
Entity Type:	Limited Liability Company: DELAWARE	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	3273663	ACCESS CONFIDENTIAL

#### **CORRESPONDENCE DATA**

**Fax Number:** 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6175269628

- "

Email: cslattery@proskauer.com

Correspondent Name: Christine Slattery
Address Line 1: Proskauer Rose LLP

Address Line 2: One International Place, 23rd Floor Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	22283 / 029
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	08/02/2018

#### **Total Attachments: 6**

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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT dated as of May 8, 2018 ("*Trademark Security Agreement*"), is by LIST PARTNERS, LLC, a Georgia limited liability company (the "*Grantor*"), and in favor of CRESCENT DIRECT LENDING, LLC (the "*Agent*") for the benefit of the Agent and the Lenders.

#### WITNESSETH:

WHEREAS, pursuant to that certain Revolving Credit and Term Loan Agreement, dated as of January 5, 2018, by and among Grantor as "Borrower", the other Loan Parties from time to time party thereto, the Lenders from time to time party thereto (the "Lenders"), and Crescent Direct Lending, LLC as administrative agent and collateral agent for the Lenders (as amended by that certain First Amendment to Revolving Credit and Term Loan Agreement, dated as of May 8, 2018 and as may be further amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "Credit Agreement"), the Lenders have agreed to establish a revolving credit facility and to make term loans to the Borrower;

WHEREAS, it is a condition precedent to the obligations of the Lenders to make the term loans and provide the revolving credit facility under the Credit Agreement that the Grantor execute and deliver to the Agent a trademark security agreement in substantially the form hereof;

WHEREAS, the Grantor has executed and delivered to the Agent the Security Agreement (as defined in the Credit Agreement), pursuant to which the Grantor has granted to the Agent, on behalf of the Lenders, a continuing security interest in certain of such Grantor's personal property and fixture assets, including without limitation the trademarks, service marks, trademark and service mark registrations, and trademark and service mark registration applications, all to secure the payment and performance of the Secured Obligations (as defined in the Security Agreement);

WHEREAS, the Grantor will obtain substantial direct and indirect financial and other benefits from the Loans made by the Lenders pursuant to the Credit Agreement and the other Loan Documents, and, accordingly, the Grantor desires to enter into this Trademark Security Agreement and the other Loan Documents in order to induce the Lenders to make the loans under the Credit Agreement; and

WHEREAS, this Trademark Security Agreement is supplemental to the provisions contained in the Security Agreement;

- NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:
- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Security Agreement, or, in not defined therein, in the Credit Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at

stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby grants to the Agent, for the benefit of each Lender, a security interest (the "Security Interest") in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

- (a) all of its Trademarks, including those referred to on <u>Schedule I</u> hereto; and
- (b) all income, royalties, and other Proceeds thereof;

provided, however, that notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office); provided, further, that in no event shall the Trademark Collateral include, or the security interest granted hereunder extend to, any Excluded Collateral.

- Section 3. <u>Security for Secured Obligations</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by the Grantor to the Agent or the Lenders.
- Section 4. <u>Security Agreement</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent, for the benefit of the Lenders. The Lenders' rights and remedies in the Intellectual Property granted hereunder are in addition to those in the Credit Agreement and the Security Agreement, and are in addition to those available at law or in equity. The Lenders' rights, powers and remedies herein are cumulative with every right, power or remedy provided in the Credit Agreement, the Security Agreement, and any other documents related thereto.
- Section 5. <u>Authorization to Supplement</u>. The Grantor shall give the Agent notice of any additional trademark registrations granted therefor after the date hereof in accordance with the terms, conditions and provisions set forth in the Security Agreement. Without limiting the Grantor's obligations under this Section, the Grantor hereby authorizes the Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any future United States registered trademarks or applications therefor of the Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from the Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- Section 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 7. Governing Law. THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK. In addition, the provisions of Sections 19, 20 and 22 of the Security Agreement are incorporated herein by reference, *mutatis mutandis*.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered by their respective duly authorized officers as of the date first set forth above.

LIST PARTNERS, LLC, as Grantor

By:

Name: Ryan Sacco Title: Vice President

[Signature Page to Trademark Security Agreement]

# CRESCENT DIRECT LENDING, LLC, as Agent

By: Crescent Capital Group La its sole member

Name:

Title:

Michael Rogers Managing Director

By:

Name: Title:

Vice President

REEL: 006401 FRAME: 0246

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Registered Trademarks:**

MARK: ACCESS CONFIDENTIAL REGISTRATION NUMBER: 3273663 REGISTRATION DATE: 08/07/2007

### **Trademark Applications:**

None.

TRADEMARK REEL: 006401 FRAME: 0247

**RECORDED: 08/02/2018**