# CH \$365.00 483116

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM484467

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECOND LIEN TRADEMARK SECURITY AGREEMENT

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
KidReports, LLC		07/31/2018	Limited Liability Company: DELAWARE
Procare Software, LLC		07/31/2018	Limited Liability Company: DELAWARE

# **RECEIVING PARTY DATA**

Name:	ARES CAPITAL CORPORATION
Street Address:	245 PARK AVENUE, 44TH FLOOR
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10167
Entity Type:	Corporation: MARYLAND

# **PROPERTY NUMBERS Total: 14**

Property Type	Number	Word Mark
Registration Number:	4831162	YOU CARE WE CARE PROCARE
Registration Number:	4190173	TUITION EXPRESS
Registration Number:	3647406	PROCARE SOFTWARE
Registration Number:	3515482	PROCARE SOFTWARE "FOLLOW THE LEADER"
Registration Number:	2865855	TUITION EXPRESS
Registration Number:	4992713	PROCARE CLOUD
Registration Number:	4992712	PROCARECLOUD
Registration Number:	4285016	KID REPORTS .COM
Registration Number:	4391515	KIDREPORTS. REAL TIME. PEACE OF MIND.
Registration Number:	5172391	MYPROCARE
Registration Number:	1738144	PRIVATE ADVANTAGE
Serial Number:	87118720	PROCAREPAY
Serial Number:	87371919	PROCARE
Serial Number:	87921947	PROCARE SOLUTIONS

### **CORRESPONDENCE DATA**

**Fax Number:** 2129692900

TRADEMARK REEL: 006402 FRAME: 0025

900460790

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 212-969-3000

**Email:** ypan@proskauer.com

Correspondent Name: Mary Wills Bode
Address Line 1: Proskauer Rose LLP
Address Line 2: Eleven Times Square

Address Line 4: New York, NEW YORK 10036-8299

ATTORNEY DOCKET NUMBER:	11668-318
NAME OF SUBMITTER:	Mary Wills Bode
SIGNATURE:	/Mary Wills Bode/
DATE SIGNED:	08/02/2018

### **Total Attachments: 6**

source=Second Lien Trademark Security Agreement (updated)#page1.tif source=Second Lien Trademark Security Agreement (updated)#page2.tif source=Second Lien Trademark Security Agreement (updated)#page3.tif source=Second Lien Trademark Security Agreement (updated)#page4.tif source=Second Lien Trademark Security Agreement (updated)#page5.tif source=Second Lien Trademark Security Agreement (updated)#page6.tif

SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of July 31, 2018 (this "<u>Agreement</u>"), among KidReports, LLC and Procare Software, LLC (the "<u>Grantors</u>") and ARES CAPITAL CORPORATION, as Second Lien Collateral Agent (in such capacity, the "<u>Second Lien Collateral Agent</u>").

Reference is made to (a) the Second Lien Credit Agreement dated as of July 31, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Second Lien Credit Agreement"), among GENESIS PARENT CO., a Delaware corporation ("Holdings"), GENESIS ACQUISITION CO., a Delaware corporation (the "Borrower"), the other GRANTORS from time to time party thereto and ARES CAPITAL CORPORATION, as the Second Lien Administrative Agent and Second Lien Collateral Agent, and (b) the Second Lien Collateral Agreement dated of July 31, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, the Borrower, the other grantors from time to time party thereto and the Second Lien Collateral Agent. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Second Lien Credit Agreement. Each Grantor is an Affiliate of the Borrower and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Grantor hereby grants to the Second Lien Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "Security Interest") in all of such Grantor's right, title and interest in, to and under the Trademarks listed on Schedule I attached hereto, including all goodwill associated therewith or symbolized thereby, all registrations thereof and applications for the registration thereof in the United States Patent and Trademark Office, and all rights to sue or otherwise recover for any past, present and future infringement, dilution, or other violation or impairment thereof, including the right to receive all Proceeds therefrom, including without limitation license fees, royalties, income payments, claims, damages and proceeds of suit, now or hereafter due and/or payable with respect thereto, and all other rights, priorities, and privileges accruing thereunder or pertaining thereto throughout the world (the "Trademark Collateral"). This Agreement is not to be construed as an assignment of any trademark or trademark application. Notwithstanding anything herein to the contrary, the Trademark Collateral shall not include, and in no event shall the Security Interest attach to, any intent-to-use Trademark applications filed in the United States Patent and Trademark Office, pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. Section 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act.

SECTION 3. <u>Termination</u>. Subject to Section 5.13 of the Collateral Agreement, upon the full performance of the Secured Obligations (other than indemnity obligations under the Second Lien Loan Documents that are not then due and payable or for which any events or claims that would give rise thereto are not pending), the security interest granted herein shall terminate and the Second Lien Collateral Agent shall execute, acknowledge, and deliver to the Grantors an instrument in writing in

recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademark Collateral under this Agreement.

SECTION 4. <u>Collateral Agreement</u>. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Second Lien Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

SECTION 6. Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of New York.

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

### PROCARE SOFTWARE LLC, as Grantor

By John Kintzel

Name: JoAnn Kintzel

Title: President and Chief Executive Officer

KIDREPORTS, LLC, as Grantor

Name: JoAnn Kintzel

Title: President and Chief Executive Officer

[Signature Page to Second Lien Trademark Security Agreement]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

ARES CAPITAL CORPORATION, as Second

Lien Collateral Agent

By: \_\_\_\_\_\_Name. Scott Lem

Title: Authorized Signatory

[Signature Page to Second Lien Trademark Security Agreement]

# Schedule I to

# SECOND LIEN TRADEMARK SECURITY AGREEMENT

# TRADEMARK REGISTRATIONS

D. 24. 10	Tr. J. J.	Registration	Registration	T
Registered Owner PROCARE	Trademark YOU CARE WE CARE PROCARE	Number 4,831,162	Date October 13, 2015	Jurisdiction U.S.
SOFTWARE, LLC	TOO CHILD WE CHILE THOUGHTE	1,031,102	000000113, 2013	0.5.
PROCARE	Tuition	4,190,173	August 14, 2012	U.S.
SOFTWARE, LLC				
	Express			
PROCARE	**	3,647,406	June 30, 2009	U.S.
SOFTWARE, LLC				
	procare			
PROCARE	ProCare	3,515,482	October 14, 2008	U.S.
SOFTWARE, LLC	868			
	Software "Follow the Leader"			
PROCARE	TUITION EXPRESS	2,865,855	July 20, 2004	U.S.
SOFTWARE, LLC			_	
PROCARE	Procare Cloud	4992713	July 5, 2016	U.S.
SOFTWARE, LLC PROCARE	PROCARECLOUD	4992712	July 5, 2016	U.S.
SOFTWARE, LLC	, munify	4772/12	July 3, 2010	0.5.
	politica from the state of the			
	Managamanan S.			
	procarecloud			
PROCARE		4285016	February 5, 2013	U.S.
SOFTWARE, LLC		4203010	1 Columny 3, 2013	0.5.
,				
KIDREPORTS, LLC		4391515	August 27, 2013	U.S.
KIDKEI OKTS, LLC	KidReports, Real Time.	7371313	August 27, 2015	0.5.
	Peace of Mind.			
PROCARE	🔖 myprocare	5172391	March 28, 2017	U.S.
SOFTWARE, LLC	No. 10 Percentage of the Control of	1738144	Dog 8 1002	II C
PROCARE	PRIVATE ADVANTAGE	1/38144	Dec. 8, 1992	U.S.

SOFTWARE LLC		

# **TRADEMARK APPLICATIONS**

Applicant	Trademark	Application Number	Filing Date	Jurisdiction
PROCARE SOFTWARE,	PROCAREPAY	87118720	July 27, 2016	U.S.
LLC		Intent to Use		
DDOCADE COETWADE	PROCARE	97271010	March 15	IIC
PROCARE SOFTWARE,	PROCARE	87371919 Intent to Use	March 15, 2017	U.S.
			2017	
PROCARE SOFTWARE,	PROCARE SOLUTIONS	87921947	May 15,2018	U.S.
LLC		Intent to Use		

**RECORDED: 08/02/2018**