# 3H \$40.00 4022

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM480195

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
BNI Connect Global, LLC		07/02/2018	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	NORTHPORT TRS, LLC, AS COLLATERAL AGENT
Street Address:	712 Fifth Ave., 42nd Floor
Internal Address:	c/o CVC Credit Partners LLC
City:	New York
State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	Limited Liability Company: DELAWARE

### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark	
Registration Number:	4022645	BNI CONNECT	

### **CORRESPONDENCE DATA**

**Fax Number:** 6175269899

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 6175269628

**Email:** cslattery@proskauer.com

Correspondent Name: Christine Slattery
Address Line 1: Proskauer Rose LLP

Address Line 2: One International Place, 23rd Floor
Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	33313 / 004
NAME OF SUBMITTER:	Christine Slattery
SIGNATURE:	/Christine Slattery/
DATE SIGNED:	07/02/2018

**Total Attachments: 5** 

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### INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of July 2, 2018, is made by each of the entities listed on the signature pages hereof (each a "*Grantor*" and, collectively, the "*Grantors*"), in favor of NORTHPORT TRS, LLC, a Delaware limited liability company ("*CVC*"), as Collateral Agent (in such capacity, together with its successors and permitted assigns, the "*Collateral Agent*") for the Secured Parties.

### WITNESSETH:

WHEREAS, BNI Holdings, LLC, a Delaware limited liability company (the "Parent"), BNI Global Holdings LLC, a Delaware limited liability company ("Holdings"), BNI Global, LLC, a Delaware limited liability company ("BNI Global"), as a Borrower and as agent for the other Borrowers from time to time party thereto (in such capacity, "Borrower Agent"), and Corporate Connections Global, LLC, a Delaware limited liability company ("Corporate Global," a "Borrower" and together with BNI Global, collectively, the "Borrowers"), BNI Connect Global, LLC, a Delaware limited liability company ("Connect Global") and any Subsidiaries of Parent that are Guarantors or become Guarantors thereunder pursuant to Section 7.10 therein (such Persons, together with Parent, Holdings, and Connect Global, collectively, the "Guarantors"), any Subsidiaries of Parent that are Non-Recourse Pledgors (as defined in the Credit Agreement) or that become Non-Recourse Pledgors (as defined in the Credit Agreement) pursuant to Section 7.10 therein (such Persons, the "Non-Recourse Grantors", and together with the Guarantors and the Borrowers, collectively, the "Credit Parties" and each a "Credit Party"), the lenders from time to time party hereto (each a "Lender" and, collectively, the "Lenders"), Northport TRS, LLC, a Delaware limited liability company ("CVC"), as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent"), and CVC, as Collateral Agent for the Secured Parties (and together with the Administrative Agent, collectively, the "Agents" and each an "Agent"), have entered into a Credit Agreement, dated as of July 2, 2018 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, all of the Grantors are party to that certain Guaranty and Security Agreement dated as of July 2, 2018 in favor of the Collateral Agent (as the same may be amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Agents to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to Borrowers thereunder, each Grantor hereby agrees with the Collateral Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. <u>Grant of Security Interest in Trademark Collateral</u>. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at

stated maturity, by acceleration or otherwise) of the Secured Obligations, hereby grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "*Trademark Collateral*"):

- (a) all of its Trademarks, including those referred to on Schedule 1 hereto;
- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.
- Section 4. <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed by one or more of the parties thereto on any number of separate counterparts (including by facsimile or other electronic transmission), and all of said counterparts taken together shall be deemed to constitute one and the same instrument. Any signature page delivered by telecopy machine or transmitted electronically in Portable Document Format (".pdf") shall be valid and binding to the same extent as an original signature page.
- Section 6. <u>Governing Law.</u> THIS TRADEMARK SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK, WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS. In addition, the provisions of <u>Sections 8.7, 8.8, 8.11</u>, and <u>8.12</u> of the Guaranty and

Security Agreement are hereby incorporated herein by reference, *mutatis mutandis*, with the same force and effect as if fully set forth herein, and the parties hereto agree to such terms.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

BNI CONNECT GLOBAL, LLC, as Grantor

Name: Graham Weihmiller

Title: Chairman & Chief Executive Officer

# SCHEDULE I

TO

# TRADEMARK SECURITY AGREEMENT

		Reg. No./ Reg. Date	Current Owner
BNI CONNECT	85240310 11-FEB-2011	4022645 06-SEP-2011	BNI CONNECT GLOBAL, LLC

TRADEMARK REEL: 006403 FRAME: 0624

**RECORDED: 07/02/2018**