

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM480944

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Main Street Capital Corporation		06/29/2018	Corporation: MARYLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Tin Roof Acquisition Company, LLC		
<b>Street Address:</b>	1610 17th Avenue South, Suite 101		
<b>City:</b>	Nashville		
<b>State/Country:</b>	TENNESSEE		
<b>Postal Code:</b>	37212-2825		
<b>Entity Type:</b>	Limited Liability Company: TENNESSEE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86006559	TWO BITS	
<b>Serial Number:</b>	86194193	JUNCTION 33	
<b>Registration Number:</b>	4103434	THE TIN ROOF	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4237858480		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	423-756-6600		
<b>Email:</b>	patty.liner@millermartin.com		
<b>Correspondent Name:</b>	Patricia P. Liner		
<b>Address Line 1:</b>	832 Georgia Avenue		
<b>Address Line 2:</b>	Suite 1200 Volunteer Building		
<b>Address Line 4:</b>	Chattanooga, TENNESSEE 37402-2289		
<b>ATTORNEY DOCKET NUMBER:</b>	23061-0012		
<b>NAME OF SUBMITTER:</b>	Patricia P. Liner		
<b>SIGNATURE:</b>	/Patricia P. Liner/		
<b>DATE SIGNED:</b>	07/09/2018		
<b>Total Attachments: 4</b>			
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## RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST

This RELEASE OF INTELLECTUAL PROPERTY SECURITY INTEREST (“**Release**”) is made and effective as of June 29, 2018 and granted by MAIN STREET CAPITAL CORPORATION, a Maryland corporation, as Agent (as defined in the Loan Agreement) for the ratable benefit of itself and the Lenders (together with any successor Agent under the Loan Agreement, “**Secured Party**”), in favor of TIN ROOF ACQUISITION COMPANY, LLC, a Tennessee limited liability company (the “**Company**”), and each of the Company’s Subsidiaries from time to time party to the Trademark Security Agreement (as defined below) (collectively with the Company, each, a “**Grantor**” and, collectively, the “**Grantors**”) and its successors, assigns and legal representatives.

WHEREAS, pursuant to that certain Loan Agreement dated as of November 13, 2013 (as from time to time amended, restated, amended and restated, supplemented or otherwise modified, the “**Loan Agreement**”) among the Grantors, Secured Party and the lenders party thereto, the Grantor executed and delivered to Secured Party (i) that certain Security Agreement by and among the Grantors and Secured Party dated as of November 13, 2013 (as from time to time amended, restated, amended and restated, supplemented or otherwise modified, the “**Master Security Agreement**”) and (ii) that certain Amended and Restated Intellectual Property Security Agreement by and among the Grantors and Secured Party dated as of August 22, 2014 (the “**Trademark Security Agreement**” and, together with the Master Security Agreement, the “**Security Agreements**”);

WHEREAS, pursuant to the Security Agreements, the Grantors pledged and granted to the Secured Party for the ratable benefit of the Lenders a security interest in and to all of the right, title and interest of such Grantor in, to and under the Collateral (as defined below); and

WHEREAS, the Grantors have requested that Secured Party enter into this Release in order to effectuate, evidence and record the release and reassignment to the Grantors of any and all right, title and interest Secured Party may have in the Collateral pursuant to the Security Agreements.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby states as follows:

1. Release of Security Interest. Secured Party, on behalf of itself and its successors, legal representatives and assigns, hereby terminates the Trademark Security Agreement and terminates, releases and discharges any and all security interests that it has pursuant to the Security Agreements in any and all right, title and interest of the Grantors, and reassigns to the Grantors any and all right, title and interest that it may have, in, to and under the following (collectively, the “**Collateral**”):

(a) all Trademark Applications, Trademarks, Trademark Licenses, Trade Secrets, Know-how and other proprietary property or technology, and agreements relating thereto, including, without limitation, any and all improvements and future developments material to the operation of Grantors’ businesses (collectively, “**Intellectual Property**”) now owned or at any time hereafter acquired by Grantors or in which Grantors now, including but not limited to all Intellectual Property referred to in *Schedule 1* attached hereto; and

(b) all Proceeds and products of any and all of the Intellectual Property.

2. Further Assurances. Secured Party agrees, at the Grantors' expense, to take all further actions, and provide to the Grantors and their successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as the Grantors and their successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release.

3. Governing Law. This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of Texas, without giving effect to any choice or conflict of law provision or rule (whether of the State of Texas or any other jurisdiction).

[SIGNATURE PAGE FOLLOWS]

**IN WITNESS WHEREOF**, Secured Party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

MAIN STREET CAPITAL CORPORATION  
as Secured Party

By: 

Name: K. Colton Braud, III

Title: Managing Director

## SCHEDULE 1

### Registered Intellectual Property Rights

Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
THE TIN ROOF	77/632,350	12/12/2008	4,103,434	2/28/2012

### Pending Registration Applications

Trademark	Serial No.	Filing Date	Reg. No.	Reg. Date
TWO BITS	86/006,559	7/10/2013		
JUNCTION 33	86/194,193	2/14/2014		

### Trademark Licenses

1. License Agreement dated October 29, 2008 between Tin Roof Acquisition Company, LLC and T.R. Franklin, Inc.
2. License Agreement dated October 29, 2008 between Tin Roof Acquisition Company, LLC and TR III, LLC.