

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM485488

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks Recorded at Reel/Frame 5388/0246		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		08/09/2018	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	Minnesota Best Maid Cookie Co., Inc.		
Street Address:	1147 Benson Street		
City:	River Falls		
State/Country:	WISCONSIN		
Postal Code:	54022		
Entity Type:	Corporation: MINNESOTA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	75416421	RICH & SINFUL	
Serial Number:	75425961	THE BEST SOFT AND CHEWY COOKIES IN THE C	
Serial Number:	75425962	COOKIES HERE, COOKIES THERE, COOKIE LOVE	
Serial Number:	78581841	BEST MAID COOKIE COMPANY	
Serial Number:	78582648	GOOD, BETTER, BEST MAID	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128628738		
Email:	michelle.nowicki@kirkland.com		
Correspondent Name:	Michelle Nowicki		
Address Line 1:	300 N. LaSalle		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	35981-120		
NAME OF SUBMITTER:	Michelle Nowicki		
SIGNATURE:	/Michelle Nowicki/		
DATE SIGNED:	08/09/2018		

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Total Attachments: 3

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated August 9, 2018 by Bank of Montreal, a Canadian chartered bank acting through its Chicago Branch (“*BMO*”), with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603, acting as administrative agent hereunder for the Secured Creditors as defined in the Agreement referred to below (BMO acting as such administrative agent being hereinafter referred to as the “*Agent*”);

WITNESSETH:

WHEREAS, Minnesota Best Maid Cookie Co., Inc., a Minnesota corporation (“*Debtor*”), with its mailing address at 1147 Benson Street, River Falls, Wisconsin 54022 and Agent were parties to a certain Trademark Collateral Agreement dated October 24, 2014 between Debtor and Agent which was recorded in the United States Patent and Trademark Office on October 27, 2014 at Reel 5388, Frame 0246 (the “*Agreement*”), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the “*Trademark Property*”); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property and reassign the same to Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby releases its security interests in, and hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration, and trademark application listed on Schedule A hereto, including:

(i) each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) all proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BANK OF MONTREAL, as Administrative Agent

By Meaghan E. Jacobsen
Name: Meaghan E. Jacobsen
Title: Vice President

[Signature Page]

**SCHEDULE A
TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS**

	<u>CATEGORY OF INTELLECTUAL PROPERTY</u>	<u>IDENTIFICATION NO.</u>	<u>DESCRIPTION/NOTES</u>
1.	Trademark	75/416,421	RICH & SINFUL
2.	Trademark	75/425,961	THE BEST SOFT AND CHEWY COOKIE IN THE COUNTRY
3.	Trademark	75/425,962	COOKIES HERE, COOKIES THERE, COOKIE LOVERS EVERYWHERE!
4.	Trademark	78/581,841	BEST MAID COOKIE COMPANY
5.	Trademark	78/582,648	GOOD, BETTER, BEST MAID