ETAS ID: TM481515

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** Second Lien Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Radiology Partners, Inc.		07/09/2018	Corporation: DELAWARE
Southwest Diagnostic Imaging, Ltd.		07/09/2018	Corporation: ARIZONA

#### **RECEIVING PARTY DATA**

Name:	Barclays Bank PLC	
Street Address:	745 Seventh Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10019	
Entity Type:	Bank: UNITED STATES	

#### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark	
Registration Number:	5299381	RADIOLOGY PARTNERS BEST PRACTICE IMPROVI	
Registration Number:	4964294	SEEING YOU WELL	
Serial Number:	87875112	RECOMD POWERED BY RP RADIOLOGY PARTNERS	
Registration Number:	5014136	SMI SPECIALISTS IN MEDICAL IMAGING	

#### **CORRESPONDENCE DATA**

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 614-280-3566

Email: james.murray@wolterskluwer.com, ECarrera@cahill.com

**Correspondent Name:** James Murray

Address Line 1: 4400 Easton Commons Way, Suite 125

Address Line 2: **CT** Corporation

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER:	Elaine Carrera	
SIGNATURE:	/Elaine Carrera/	
DATE SIGNED:	07/12/2018	

**Total Attachments: 8** 



#### SECOND LIEN TRADEMARK SECURITY AGREEMENT

This **SECOND LIEN TRADEMARK SECURITY AGREEMENT**, dated as of July 9, 2018 (this "<u>Agreement</u>"), is made by each of the signatories hereto indicated as a Grantor (each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>") in favor of BARCLAYS BANK PLC, as the administrative agent for the Lenders (as defined in the Credit Agreement) and the other Secured Parties (in such capacity and together with its successors and assigns in such capacity, the "<u>Agent</u>").

WHEREAS, pursuant to that certain Second Lien Credit Agreement, dated as of the date hereof, among Radiology Partners, Inc., a Delaware corporation (the "Borrower"), and other Loan Parties (as defined therein) party thereto from time to time, the Lenders party thereto from time to time, and the Agent (as the same may hereafter be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") and the related Loan Documents, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and conditions set forth therein, to the Borrower; and

WHEREAS, to secure the Obligations under the Credit Agreement and the other Loan Documents, the Grantors entered into a Second Lien Security Agreement, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), among the Borrower, Radiology Partners Holdings, LLC, a Delaware limited liability company and each of the Subsidiaries thereof party thereto from time to time, and the Agent, pursuant to which each of the Grantors has granted to the Agent, for the benefit of the Secured Parties, a lien on and security interest in the Trademark Collateral (as defined below);

WHEREAS, pursuant to the Security Agreement, each Grantor agreed to execute and deliver this Agreement, in order to record the security interest granted to the Agent for the benefit of the Secured parties with the United States Patent and Trademark Office.

**NOW, THEREFORE,** in consideration of the foregoing and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantors hereby agree with the Agent as follows:

#### **SECTION 1.** Defined Terms

Capitalized terms used but not defined herein shall have the respective meanings given thereto in the Security Agreement, and if not defined therein, shall have the respective meanings given thereto in the Credit Agreement.

#### SECTION 2. Grant of Security Interest in Trademark Collateral

**SECTION 2.1 Grant of Security.** Each Grantor hereby grants to the Agent, for the benefit of the Secured Parties, a lien on and security interest in all of such Grantor's right, title and interest in and to all of the following personal property, in each case, whether now owned or existing or hereafter acquired or arising and regardless of where located (collectively, the "Trademark Collateral"), to secure the payment and performance of the Obligations, including without limitation all renewals, extensions and restructurings of any or all of the Obligations:

(i) all trademarks, trade names, corporate names, business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and General Intangibles of like nature

(whether registered or unregistered), now owned or existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, including registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any state or territory thereof, or any other country or any political subdivision thereof including, without limitation, the registrations and applications listed on Schedule A attached hereto, (ii) all reissues, extensions or renewals thereof, (iii) all goodwill associated with or symbolized by any of the foregoing, (iv) all rights to sue or otherwise recover for any past, present and future infringement, dilution, or other violation thereof, (iv) all Proceeds of the foregoing, including, without limitation, license fees, royalties, income, payments, claims, damages and proceeds of suit now or hereafter due and/or payable with respect thereto, and (v) all other rights of any kind accruing thereunder or pertaining thereto.

**SECTION 2.2 Certain Limited Exclusions.** Notwithstanding anything herein to the contrary, in no event shall the Trademark Collateral include or the security interest granted under Section 2.1 hereof attach to (i) any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law or (ii) any Excluded Property.

#### **SECTION 3.** Security Agreement

The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Agent for the Secured Parties pursuant to the Security Agreement, and the Grantors hereby acknowledge and affirm that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

#### **SECTION 4.** Governing Law

THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND ENFORCED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK APPLICABLE TO CONTRACTS MADE AND PERFORMED IN THAT STATE AND ANY APPLICABLE LAWS OF THE UNITED STATES OF AMERICA.

#### **SECTION 5.** Counterparts

This Agreement may be executed in any number of separate counterparts, each of which shall collectively and separately constitute one agreement. Signature pages to this Agreement delivered by electronic transmission (including by email in .pdf format) shall be as effective as delivery of a manually executed counterpart hereof.

Notwithstanding anything herein to the contrary, (i) the liens and security interests granted to the Administrative Agent pursuant to this Agreement are expressly subject and subordinate to the liens and security interests granted in favor of the Senior Priority Secured

2

Parties (as defined in the Intercreditor Agreement), including liens and security interests granted to Barclays Bank PLC, as administrative agent, pursuant to or in connection with First Lien Credit Agreement and (ii) the exercise of any right or remedy by the Administrative Agent or any other Secured Party hereunder is subject to the limitations and provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern.

[Remainder of page intentionally left blank]

3

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

RADIOLOGY PARTNERS, INC.,

as a Grantor

Name: Steve Tumbarello

Title: Chief Financial Officer and Treasurer

SOUTHWEST DIAGNOSTIC IMAGING, LTD.,

as a Grantor

Name: Steve Tumbarello

Title: Chief Financial Officer and Treasurer

Accepted and Agreed:

BARCLAYS BANK PLC, as Agent

By:

Ronnie Glenn Director

REEL: 006410 FRAME: 0559

# SCHEDULE A to TRADEMARK SECURITY AGREEMENT

### TRADEMARK REGISTRATIONS AND APPLICATIONS

### (a) USPTO Trademarks

Trademark	Serial No.	Filing Date	Registration No.	Registration Date
RADIOLOGY PARTNERS BEST PRACTICE IMPROVING QUALITY DELIVERING CLINICAL VALUE TRANSFORMING RADIOLOGY	87152689	10/3/2017	5299381	7/18/2017
Improving Quality Oelivering Clinical Natio Transforming Redicional				
SEEING YOU WELL	86778235	10/5/2015	4964294	5/24/2016
RECOMD POWERED BY RP RADIOLOGY PARTNERS (rec MD logo)	87875112	4/12/2018	FILED	FILED
"SMI SPECIALISTS IN MEDICAL IMAGING"  SPECIALISTS IN MEDICAL  SPECIALISTS IN MEDICAL  I M A G I N G	86641532	5/26/2015	5014136	8/2/2016

#### **Trademark Licenses**

1. License for the names: "BAYLOR RADIOLOGISTS" and "BAYLOR RADIOLOGISTS—A RADIOLOGY PARTNERS AFFILIATED PRACTICE" sublicensed to Radiology Partners, Inc. and Radiology Partners Research Institute, Inc.

ACTIVE/95819265.3

pursuant to the Trademark Sublicense Agreement among Baylor College of Medicine, RPI, RPRI, and Singleton Associates, P.A. dated October 1, 2017.

# (b) State Trademarks<sup>1</sup>

Trademark	Database	Status	Registration Number Registration Date	Owner
COLUMBUS RADIOLOGY	U.S. State	REGISTERED OH	3939607	RAD PARTNERS, INC.
MANAGEMENT			9/9/2016	
RADIOLOGY PARTNERS OF OHIO	U.S. State	REGISTERED OH	4102087	
			11/27/2017	
RADIOLOGY OPERATIONAL	U.S. State	REGISTERED OH	3890643	COLUMBUS RADIOLOGY CORP.
SPECIALISTS			4/13/2016	
PARADIGM RADIOLOGY	U.S. State	REGISTERED OH	2442019	COLUMBUS RADIOLOGY CORP.
			11/2/2015	
MERCY HEALTH RADIOLOGY	U.S. State	REGISTERED OH	2375542	COLUMBUS RADIOLOGY CORP.
			3/13/2015	
ADENA RADIOLOGY	U.S. State	RENEWED OH	1896227	COLUMBUS RADIOLOGY CORP.
			11/16/2009	
MINIMALLY INVASIVE IMAGE	U.S. State	REGISTERED LA	652545	RADIOLOGY ASSOCIATES OF
GUIDED SPECIALISTS (MIIGS)			6/10/2014	SOUTHWEST LOUISIANA, INC.
CENTRAL LOUISIANA IMAGING (CLI)	U.S. State	REGISTERED LA	652546	RADIOLOGY ASSOCIATES OF
			6/10/2014	SOUTHWEST LOUISIANA, INC.
ACCESS RADIOLOGY	U.S. State	REGISTERED LA	629932	RADIOLOGY ASSOCIATES OF
			6/1/2011	SOUTHWEST LOUISIANA, INC.
RAF Radiology Associates of Florida,	U.S. State	REGISTERED FL	T16000001076	Radiology Partners
P.A. logo			11/21/2016	Management, LLC

**RECORDED: 07/12/2018** 

<sup>&</sup>lt;sup>1</sup> Security interests in State Trademarks will not be recorded.