

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM485721

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Miramed Global Services, Inc.		08/10/2018	Corporation: MICHIGAN
Anesthesia Business Consultants, LLC		08/10/2018	Corporation: MICHIGAN
Plexus Management Group, LLC		08/10/2018	Corporation: DELAWARE
Plexus Technology Group, LLC		08/10/2018	Corporation: MICHIGAN

RECEIVING PARTY DATA

Name:	Citibank, N.A.
Street Address:	601 Lexington Avenue 21st Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Chartered Bank: NEW YORK

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	4774959	ANESTHESIA BUSINESS CONSULTANTS
Registration Number:	4467466	F1RSTUSE
Registration Number:	4438460	ONESOURCEANESTHESIA
Registration Number:	4660537	WE DON'T PRACTICE MANAGEMENT. WE MANAGE
Registration Number:	4035734	ANESTHESIA TOUCH
Registration Number:	3325207	MIRAMED
Registration Number:	4509331	MIRAMED A GLOBAL SERVICES COMPANY
Registration Number:	4418587	MIRAMED
Registration Number:	4509332	MIRAMED A GLOBAL SERVICES COMPANY

CORRESPONDENCE DATA

Fax Number: 5184520822

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 5184521873

TRADEMARK

Email: accessin@sprynet.com
Correspondent Name: Jackie Lee
Address Line 1: 1773 Western Avenue
Address Line 4: Albany, NEW YORK 12203

NAME OF SUBMITTER: Hamid Mirafzali

SIGNATURE: /Hamid Mirafzali/

DATE SIGNED: 08/11/2018

Total Attachments: 7

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK AGREEMENT (this "Agreement"), dated as of August 10, 2018, made by each of the Persons listed on the signature pages hereto (each a "Grantor" and collectively, the "Grantors"), in favor of Citibank, N.A., as Administrative Agent for the benefit of the Secured Parties (in such capacity, the "Administrative Agent").

WHEREAS, pursuant to the Security Agreement, dated as of August 10, 2018 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"; capitalized terms used herein and not otherwise defined herein shall have the meaning assigned to such terms in the Security Agreement), the Grantors have granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed to execute and deliver this Agreement, for recording with national, federal and state government authorities, including, but not limited to, the USPTO.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees with the Administrative Agent as follows:

Section 1. **Grant of Security**. Each Grantor hereby unconditionally pledges and grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in and to all of such Grantor's right, title and interest in or to the following assets and properties whether now owned or hereafter acquired or arising and wherever located or in which such Grantor now has or at any time hereafter acquires any right, title or interest in (collectively, the "Trademark Collateral"):

(a) the trademark registrations and applications set forth in Schedule I hereto, together with the goodwill connected with the use of and symbolized thereby and all extensions and renewals thereof (the "Trademarks"), excluding only United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant, attachment or enforcement of a security interest therein would, under applicable federal law, impair the registrability of such applications or the validity or enforceability of registrations issuing from such applications;

(b) all rights of any kind whatsoever of such Grantor accruing under any of the foregoing provided by applicable law of any jurisdiction, by international treaties and conventions and otherwise throughout the world; and

(c) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by such Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any Trademark owned by such Grantor (including, without limitation, any United States Trademark identified in Schedule I hereto).

Section 2. **Security for Obligations.** The grant of a security interest in the Trademark Collateral by each Grantor under this Agreement secures the payment and performance of all of the Obligations of the Secured Parties now or hereafter existing under the Credit Agreement.

Section 3. **Recordation.** Each Grantor authorizes the Commissioner for Trademark and any other government officials to record and register this Agreement upon request by the Administrative Agent.

Section 4. **Loan Documents.** This Agreement has been entered into pursuant to and in conjunction with the Security Agreement, which is hereby incorporated by reference. The provisions of the Security Agreement shall supersede and control over any conflicting or inconsistent provision herein. The rights and remedies of the Administrative Agent with respect to the Trademark Collateral are as provided by the Credit Agreement, the Security Agreement and related documents, and nothing in this Agreement shall be deemed to limit such rights and remedies.

Section 5. **Authorization to Supplement.** Grantor shall comply with the obligations set forth in Section 4.4(b) of the Security Agreement in connection with obtaining rights to any new trademark application or issued trademark or become entitled to the benefit of any trademark application or trademark for any divisional, continuation, continuation-in-part, reissue, or reexamination of any existing trademark or trademark application. Without limiting Grantors' obligations under this Section, Grantors hereby authorize the Administrative Agent unilaterally to modify this Agreement by amending Schedule I to include any such new trademark rights of each Grantor identified on the schedules delivered by Grantors to the Administrative Agent pursuant to Section 4.4(b) of the Security Agreement and which become part of the Collateral under the Security Agreement. Notwithstanding the foregoing, no failure to so modify this Agreement or amend Schedule I shall in any way affect, invalidate or detract from the Administrative Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.

Section 6. **Execution in Counterparts.** This Agreement may be executed in counterparts and by different parties hereto in different counterparts, each of which shall constitute an original and all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page to this Agreement by facsimile or in electronic (i.e., "pdf" or "tif" format) shall be effective as delivery of a manually executed counterpart of this Agreement.

Section 7. **Successors and Assigns.** This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

Section 8. **Governing Law.** This Agreement and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Agreement and the transactions contemplated hereby and thereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

Section 9. **No Strict Construction**. The parties hereto have participated jointly in the negotiation and drafting of this Agreement. In the event an ambiguity or question of intent or interpretation arises, this Agreement shall be construed as if drafted jointly by the parties hereto and no presumption or burden of proof shall arise favoring or disfavoring any party by virtue of the authorship of any provisions of this Agreement.

Section 10. **Severability**. In case any one or more of the provisions contained in this Agreement should be invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein shall not in any way be affected or impaired thereby.

[Signature Page Follows]

IN WITNESS WHEREOF, each Grantor has caused this Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.


GRANTORS:

**MIRAMED GLOBAL SERVICES, INC.
ANESTHESIA BUSINESS CONSULTANTS, LLC
PLEXUS MANAGEMENT GROUP, LLC
PLEXUS TECHNOLOGY GROUP, LLC**

By: 
Name: Hamid Mirafzani
Title: President, Chief Executive Officer and
Treasurer

AGREED TO AND ACCEPTED:

CITIBANK, N.A.,
as Administrative Agent



By: 
Name: Stephanie Pass
Title: Senior Vice President
Citi Commercial Bank
GEID 1010198739
PSS99378 SOEID SP98739

Address for Notices:
Citibank, N.A.
601 Lexington Avenue, 21st Floor
New York, NY 10022
Attention: Navin Masson
Telephone: (212) 816-3747
Email: navin2.masson@citi.com

with a copy to (which shall not constitute
notice to):

Citibank, N.A.
444 North Main Street
Glen Ellyn, IL 60137
Attention: Stephanie Pass
Telephone: (630) 790-5641
Email: stephanie.pass@citi.com

Trademarks

Country	Mark	Filing/Reg. Date	Serial/Reg. No.	Status	Owner
U.S.		Filing Date 10/9/2012 Reg. Date 7/21/2015	Serial No. 85/749,368 Reg. No. 4,774,959	Registered	Anesthesia Business Consultants, LLC
U.S.	FIRSTUSE	Filing Date 9/14/2012 Reg. Date 1/14/2014	Serial No. 85/729,816 Reg. No. 4,467,466	Registered	Anesthesia Business Consultants, LLC
U.S.	ONESOURCEANESTHESIA	Filing Date 8/28/2012 Reg. Date 11/26/2013	Serial No. 85/715,013 Reg. No. 4,438,460	Registered	Anesthesia Business Consultants, LLC
U.S.	WE DON'T PRACTICE MANAGEMENT. WE MANAGE PRACTICES.	Filing Date 7/26/2013 Reg. Date 12/23/2014	Serial No. 86/020,630 Reg. No. 4,660,537	Registered	Plexus Management Group, LLC
U.S.	ANESTHESIA TOUCH	Filing Date 3/11/2010 Reg. Date 10/4/2011	Serial No. 77/956,412 Reg. No. 4,035,734	Registered	Plexus Technology Group, LLC
U.S.	MIRAMED	Filing Date 10/7/2004 Reg. Date 10/30/2007	Serial No. 76/615,012 Reg. No. 3,325,207	Registered	Miramed Global Services, Inc.
U.S.	MIRAMED A GLOBAL SERVICES COMPANY	Filing Date 3/14/2013 Reg. Date 4/8/2014	Serial No. 85/876,266 Reg. No. 4,509,331	Registered	Miramed Global Services, Inc.
U.S.	MIRAMED	Filing Date 3/14/2013 Reg. Date 10/15/2013	Serial No. 85/876,269 Reg. No. 4,418,587	Registered	Miramed Global Services, Inc.
U.S.		Filing Date 3/14/2013 Reg. Date 4/8/2014	Serial No. 85/876,272 Reg. No. 4,509,332	Registered	Miramed Global Services, Inc.

Trademark Applications

None.