04/30/2018) RECORD! TRA

## 06/14/2018



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DEPARTMENT OF COMMERCE ates Patent and Trademark Office

|          | To the Director of the U.S. Patent and Trademark Office: Plea                           | se record the attached quocuments or the new address(es) below.   |
|----------|---|---|
| 0/4/0    | 1. Name of conveying party(ies):  | 2. Name and address of receiving party(ies)   |
|          | Holiday Divers, Inc.  | Additional names, addresses, or citizenship attached?   |
|          |   | Name: Rainbow Reef Holdings, LLC  |
|          | Individual(s) Association   | Street Address: 100800 Overseas Highway, Suite 2  |
|          | Partnership Limited Partnership   | ,City: Key Largo  |
|          | Corporation- State: Florida   | State: Elorida  |
| _        | Other   | Country:USA Zip: 33037  |
| <b>)</b> | Citizenship (see guidelines)Florida   | Individual(s) Citizenship   |
|          | Additional names of conveying parties attached? Yes No                                  |   |
|          | 3. Nature of conveyance/Execution Date(s):  | Partnership Citizenship   |
|          |   | Limited Partnership Citizenship   |
|          | Execution Date(s)June 1, 2018   | Corporation Citizenship Florida   |
|          | Assignment Merger   | Other Citizenship   |
|          | Security Agreement Change of Name   | If assignee is not domiciled in the United States, a domestic   |
|          | Other Asset Purchase Agreement  | representative designation is attached: Yes No (Designations must be a separate document from assignment) |
|          | 4. Application number(s) or registration number(s) and                                  | · ·   |
|          | A. Trademark Application No.(s) Text  | B. Trademark Registration No.(s)  |
|          | ·   | Registration No.: 2339428; Serial No.: 74268952   |
|          | C. Identification or Description of Trademark(s) (and Filing                            | Additional sheet(s) attached? Yes No  |
|          | ·   | Date if Application of Registration Number is unknown).   |
|          | Ocean Divers  |   |
|          | 5. Name & address of party to whom correspondence concerning document should be mailed: | 6. Total number of applications and registrations involved:   |
|          | Name: Donald J. Wood  |   |
|          | Internal Address:   | 7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$40.00  |
|          |   | Authorized to be charged to deposit account   |
|          | Street Address: Rainbow Reef Holdings, LLC  | Enclosed  |
|          | 100800 Overseas Highway, Suite 2  |   |
|          | City:Key Largo  | 8. Payment Information:   |
|          | State: Florida Zip: 33037   | 08/01/2018 KNGUYEN1 00000007 2339428  |
|          | Phone Number: (305) 481-9095  | Deposit Account Number  |
|          | Docket Number:  | 00 00 01  |
|          | Email Address:dj@rainbowreef.us   | Authorized West Mame  |
|          | 9. Signature:   | June <b>%</b> , 2018  |
|          | Signature   | Date  |
|          | Donald J. Wood  | Total number of pages including cover sheet, attachments, and document:                                   |
|          | Name of Person Signing  | ,   |

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

## ASSIGNMENT OF TRADEMARKS

wHEREAS, HOLIDAY DIVERS, INC. a Florida Corporation (hereinafter referred to as "Assignor") with its principal address at:, and is the owner of the following trademark applications now pending in the United States Patent and Trademark Office:

TrademarkSerial No.Registration No.Ocean Divers742689522339428

WHEREAS, Assignor has entered into an asset purchase agreement with EAGLE RAY DIVERS, LLC dated May 25, 2018, which was lawfully assigned to Rainbow Reef Holdings, LLC (hereinafter referred to "Assignee") on June 1, 2018 dated April 27, 2015 whereby Assignee has purchased the to the business, assets and appurtenant goodwill of Assignor, including but not limited to the above referenced trademarks.

NOW, THEREFORE, in consideration of the sum of one dollar and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, HOLIDAY DIVERS, INC., hereby assigns to RAINBOW REEF HOLDINGS, LLC all right, title and interest in the United States in and to the trademark applications listed above, along with any registrations issuing therefrom, together with the goodwill of the business symbolized by the trademarks listed above and the registrations thereof.

Executed this 1st day of June, 2018.

HOLIDAY DIVERS, INC.

Kevin Senecal, President

TRADEMARK
REEL: 006412 FRAME: 0616

RECORDED: 06/14/2018