

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM486029

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
VENUS CONCEPT USA INC.		10/11/2016	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	MADRYN HEALTH PARTNERS, LP		
Street Address:	140 E. 45th Street		
Internal Address:	15th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	87797077	TRIBELLA	
CORRESPONDENCE DATA			
Fax Number:	7043782057		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043312359		
Email:	iplaw@mvalaw.com, cindigraser@mvalaw.com, vangambrell@mvalaw.com		
Correspondent Name:	Moore & Van Allen PLLC		
Address Line 1:	3015 Carrington Mill Boulevard, Ste. 400		
Address Line 2:	PO Box 13706		
Address Line 4:	Research Triangle Pa, NORTH CAROLINA 27709		
NAME OF SUBMITTER:	James Van Cleave Gambrell		
SIGNATURE:	/James Van Cleave Gambrell/		
DATE SIGNED:	08/14/2018		
Total Attachments: 4			
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OP \$40.00 87797077

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

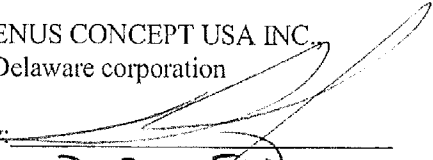
Please be advised that pursuant to the Security Agreement dated as of October 11, 2016 (as the same may be amended, modified, restated or supplemented from time to time, the “Security Agreement”) by and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Madryn Health Partners, LP (f/k/a Visium Healthcare Partners, LP), as Administrative Agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature pages follow]

Very truly yours,

VENUS CONCEPT USA INC.
a Delaware corporation

By: 
Name: D. STAFFORD
Title: CEO

VENUS CONCEPT CANADA CORP.
VENUS CONCEPT USA INC.
IP NOTICE

ADMINISTRATIVE
AGENT:

MADRYN HEALTH PARTNERS, LP

By: MADRYN HEALTH ADVISORS, LP,
its General Partner

By: MADRYN HEALTH ADVISORS GP,
LLC,
its General Partner

By: Peter J. Faroni
Name: Peter Faroni
Title: Member

VENUS CONCEPT CANADA CORP.
VENUS CONCEPT USA INC.
IP NOTICE

SCHEDULE 1

TRADEMARKS

Mark	Application No.	Application Date	Registration No.	Registration Date
TRIBELLA	87797077	February 14, 2018		