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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM486127

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Five Star Chemicals & Supply, LLC		08/15/2018	Limited Liability Company: COLORADO

RECEIVING PARTY DATA

Name:	Madison Capital Funding LLC, as Agent		
Street Address:	30 S. Wacker Drive, Suite 3700		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	5506004	FIVE STAR
Registration Number:	5333840	5
Registration Number:	3791947	PBW
Registration Number:	3707741	SANICLEAN
Registration Number:	3707742	STAR SAN

CORRESPONDENCE DATA

Fax Number: 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-577-8438

Email: raquel.haleem@kattenlaw.com

Correspondent Name: Raquel Haleem c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

NAME OF SUBMITTER:	Raquel Haleem	
SIGNATURE:	/Raquel Haleem/	
DATE SIGNED:	08/15/2018	

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT dated as of August 15, 2018 (this "Agreement"), by FIVE STAR CHEMICALS & SUPPLY, LLC, a Colorado limited liability company (f/k/a Five Star Chemicals and Supply Inc, a Colorado corporation) ("Grantor"), in favor of MADISON CAPITAL FUNDING LLC, in its capacity as Agent (as defined in the Credit Agreement) for the Lenders (as hereinafter defined) (in such capacity, "Grantee").

WITNESSETH:

WHEREAS, pursuant to that certain Second Amended and Restated Credit Agreement dated as of June 30, 2017, by and among Weiman Products, LLC, a Delaware limited liability company ("Weiman"), Urnex Brands, LLC, a Delaware limited liability company ("Urnex"; together with Weiman, the "Borrowers"), Agent and the financial institutions from time to time party thereto as lenders (the "Lenders") (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Agent and the Lenders have agreed to make loans and other financial accommodations for the benefit of the Borrowers and their Affiliates (as defined in the Credit Agreement);

WHEREAS, pursuant to the terms of that certain Amended and Restated Guarantee and Collateral Agreement dated as of June 30, 2017, by and among Grantee, Grantor and the other Loan Parties (as defined in the Credit Agreement) from time to time party thereto (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), Grantor has granted to Grantee, for its benefit and the benefit of the Lenders, a security interest and lien upon substantially all assets of Grantor, including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Guarantee and Collateral Agreement including registrations and applications therefore), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Borrowers under the Credit Agreement; and

WHEREAS, pursuant to the Guarantee and Collateral Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of the Lenders, this Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Guarantee and Collateral Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK</u> <u>COLLATERAL</u>. To secure the Secured Obligations of Grantor, Grantor hereby grants to Agent, on behalf of itself and the Lenders, a continuing (until all Obligations have been Paid in Full)

TRADEMARK REEL: 006413 FRAME: 0833 first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created, acquired or arising (collectively, the "<u>Trademark Collateral</u>"; provided that the Trademark Collateral shall not include the Excluded Property):

- A. all of its Trademarks including those referred to on <u>Schedule I</u> hereto;
- B. the right to obtain all renewals thereof; and
- C. all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark.
- 3. <u>GUARANTEE AND COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and the Lenders, pursuant to the Guarantee and Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>GOVERNING LAW</u>. This Agreement shall be a contract made under and governed by the internal laws of the State of Illinois applicable to contracts made and to be performed entirely within such State, without regard to conflict of laws principles.

[Signature Page Follows]

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IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

FIVE STAR CHEMICALS & SUPPLY, LLC

By:

Name: Jeffrey R. Shannon

Title: Vice President, Secretary and Treasurer

ACCEPTED AND ACKNOWLEDGED BY:

MADISON CAPITAL FUNDING LLC, as

Agent

By:
Name: Patrick Koehl
Title: Director

SCHEDULE I to TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS

Mark	Application No.	Application Date	Registration No.	Registration Date
FIVE STAR	87375569	3/17/17	5506004	7/3/18
5	87375685	3/17/17	5333840	11/14/17
PBW	77591540	10/13/08	3791947	5/25/10
SANICLEAN	77591588	10/13/08	3707741	11/10/09
STAR SAN	77591616	10/13/08	3707742	11/10/09

TRADEMARK APPLICATIONS

None.

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RECORDED: 08/15/2018

TRADEMARK REEL: 006413 FRAME: 0837