

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM481923

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Radial Engineering Ltd.		01/31/2018	Limited Corporation:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Canadian Imperial Bank of Commerce		
<b>Street Address:</b>	161 Bay St, Brookfield Place		
<b>City:</b>	Toronto		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	M5J 2S8		
<b>Entity Type:</b>	Chartered Bank: CANADA		
<b>PROPERTY NUMBERS Total: 33</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3241778	BASSBONE	
<b>Registration Number:</b>	3205800	BIGSHOT	
<b>Registration Number:</b>	3241782	BONEYARD	
<b>Registration Number:</b>	3241780	CAB-BONE	
<b>Registration Number:</b>	4023431	CRASHGUARD	
<b>Registration Number:</b>	3260503	DRAGSTER	
<b>Serial Number:</b>	86432541	DYNACO	
<b>Registration Number:</b>	4989749	ECLIPSE	
<b>Registration Number:</b>	3285404	FOREST AUDIO	
<b>Registration Number:</b>	3262922	FOREST AUDIO	
<b>Registration Number:</b>	4134240	HAFLEER	
<b>Serial Number:</b>	86432921	HAFLEER	
<b>Registration Number:</b>	3260502	HEADBONE	
<b>Registration Number:</b>	3205801	HOTSHOT	
<b>Registration Number:</b>	4026712	KICKSTAND	
<b>Registration Number:</b>	3241779	LOOPBONE	
<b>Registration Number:</b>	3205799	PLEXITUBE	
<b>Registration Number:</b>	2963338	PRIMACOUSTIC	
<b>Registration Number:</b>	2939993	RADIAL ENGINEERING	

CH \$840.00 3241778

Property Type	Number	Word Mark
Registration Number:	4279221	REAMP
Registration Number:	1992979	REAMP
Registration Number:	4026714	SHOWPAD
Serial Number:	86750346	SLIPNOT
Registration Number:	4129134	SPLASHGUARD
Registration Number:	4514746	STAGEBUG
Registration Number:	3241781	SWITCHBONE
Registration Number:	4026715	TELEPAD
Registration Number:	3205798	TRIMODE
Registration Number:	4026713	TRIPAD
Registration Number:	4023430	VOXGUARD
Registration Number:	4514158	WORKHORSE
Registration Number:	3364704	X-AMP
Registration Number:	2999836	TONEBONE

**CORRESPONDENCE DATA**

**Fax Number:**

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 3127018110  
**Email:** ccritchelow@mayerbrown.com  
**Correspondent Name:** Chandra Critchelow  
**Address Line 1:** 71 S. Wacker Dr.  
**Address Line 4:** Chicago, ILLINOIS 60604

<b>NAME OF SUBMITTER:</b>	Chandra Critchelow
<b>SIGNATURE:</b>	/cjc/
<b>DATE SIGNED:</b>	07/16/2018

**Total Attachments: 15**

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# INTELLECTUAL PROPERTY SECURITY AGREEMENT

RADIAL ENGINEERING LTD.

(the “**Obligor**”)

TO: CANADIAN IMPERIAL BANK OF COMMERCE (the “**Lender**”)

DATE: January 31, 2018

## RECITALS:

- A. The Obligor, as borrower, the other Loan Parties from time to time party thereto, and the Lender, as lender, are parties to the Credit Agreement (as defined below).
- B. Pursuant to the Credit Agreement, the Obligor entered into a general security agreement dated as of the date hereof (as amended, supplemented or otherwise modified from time to time, the “**General Security Agreement**”) in favour of the Lender, whereby the Obligor granted a security interest in all present and after-acquired personal property of the Obligor, including all patents, trademarks, copyrights, and all other intellectual property.
- C. As additional security for the Obligations (as defined below), the Obligor has agreed to enter into this Agreement.

FOR VALUE RECEIVED and intending to be legally bound by this intellectual property security agreement (the “**Agreement**”), the Obligor agrees as follows:

## 1. INTERPRETATION

1.1 Capitalized Terms In this Agreement, except where the context otherwise requires:

- (a) “**Credit Agreement**” means the credit agreement dated as of the date hereof among the Obligor, as borrower, the other Loan Parties from time to time party thereto, and the Lender, as lender, as amended, restated, supplemented, modified or replaced from time to time.
- (b) “**Obligations**” has the meaning ascribed thereto in the Credit Agreement.

1.2 Conflict with Credit Agreement If there is any conflict or inconsistency between the terms of the Credit Agreement and the terms of this Agreement, the provisions of the Credit Agreement shall govern to the extent necessary to remove the conflict or inconsistency.

## 2. GRANT OF SECURITY, ETC.

2.1 Grant of Security As security for payment and performance of the Obligations, the Obligor mortgages, charges, assigns, transfers and pledges to the Lender as a fixed and specific mortgage and charge, and grants the Lender a security interest in, all of the Obligor's right, title and interest in and to all trademarks, patents, industrial designs, copyrights, internet domain names and all other intellectual property (collectively, the “**Intellectual Property**”) now owned or at any time hereafter acquired by the Obligor or in which the Obligor now has or at any time in the future

may acquire any right, title or interest (including, without limitation, all Intellectual Property listed on **Schedule “A”** hereto).

- 2.2 Purpose. This Agreement has been executed and delivered by the Obligor for the purpose of recording the grant of security interest herein with the Canadian Intellectual Property Office, the United States Patent and Trademark Office, the United States Copyright Office, or such other office or registry as may be appropriate from time to time.
- 2.3 Acknowledgment. The Obligor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Intellectual Property are more fully set forth in the General Security Agreement, the terms and conditions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.
- 2.4 Governing Law. This Agreement and any dispute arising from or in relation to this Agreement shall be governed by, and interpreted and enforced in accordance with, the law of the Province of British Columbia and the laws of Canada applicable therein, excluding the conflict of law rules of that province.

**[Signature page follows – remainder of page is intentionally blank]**

IN WITNESS OF WHICH, the Obligor has duly executed this Agreement as of the date first above written.

RADIAL ENGINEERING LTD.,  
by its authorized signatory:

By:   
Name: DAVID EISLER  
Title: DIRECTOR

**SCHEDULE A**

**INTELLECTUAL PROPERTY**

**A. Trademarks, trademark registrations, and pending applications**

	<b>Country</b>	<b>Title Registration No.: / Serial No.: / Application No.:</b>	<b>Goods/Services Related to Trademark</b>
1.	U.S.	BASSBONE Registration No.: 3241778 Serial No.: 78848624	(Int'l Class: 09) electronic effects pedals and stomp boxes for use with sound amplifiers and musical instruments, power supplies and parts therefor, and instruction manuals, sold as a unit
2.	U.S.	BIGSHOT Registration No.: 3205800 Serial No.: 78848652	(Int'l Class: 09) electronic effects pedals, stomp boxes, power and signal boosters, instrument selectors and effects loop mixers for use with sound amplifiers and musical instruments, power supplies and parts therefor, and instruction manuals, sold as a unit
3.	U.S.	BONEYARD Registration No.: 3241782 Serial No.: 78848666	(Int'l Class: 09) electronic effects pedalboards for use with electronic effects pedals and stomp boxes for use with sound amplifiers and musical instruments, power supplies, cables and parts therefor, and instruction manuals, sold as a unit
4.	U.S.	CAB-BONE Registration No.: 3241780 Serial No.: 78848634	(Int'l Class: 09) electronic effects pedals, speaker cabinet switchers and stomp boxes for use with sound amplifiers and musical instruments, power supplies and parts therefor, and instruction manuals, sold as a unit
5.	U.S.	CRASHGUARD Registration No.: 4023431 Serial No.: 77907201	(Int'l Class: 17) architectural acoustic products, namely, sound absorbers, diffusers and sound control flooring underlayment with instructional manuals all sold as a unit
6.	U.S.	DRAGSTER Registration No.: 3260503 Serial No.: 78848661	(Int'l Class: 09) electronic effects pedals, stomp boxes, load correction boxes, power supplies and parts therefor, and instruction manuals sold as a unit, all of the foregoing for use with sound amplifiers for musical instruments and/or musical instruments, excluding use in connection with automobiles

	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
7.	U.S.	DYNACO Serial No.: 86432541	(Int'l Class: 09) professional audio, professional recording studio, public address (pa) and sound system accessories, namely, electronic power amplifiers, pre-amplifiers, musical instrument pre-amplifiers, am/fm stereo tuners, car audio stereo systems, stereo hi-fi systems, radios, wireless transmitters and receivers, headphone amplifiers, phono preamplifiers, loudspeakers, subwoofer speakers, headphones, wireless headphones, wireless speakers, electronic switchers for audio and video signals, ground loop noise isolators, microphones, equalizers, crossovers, noise gates, audio limiters, audio signal processor duckers, audio compressors, optical compressors, digital voice signal processors, dynamic processors, analog and digital audio signal and effects processors, audio reverb effects processors for emulating the audio of different types of rooms, audio effects processors for simulating the sound of different types of speaker cabinets, direct signal boxes, audio and digital signal switch boxes, vacuum tubes, electrical transformers, audio and video cables, and instruction manuals, sold as a unit
8.	U.S.	ECLIPSE Registration No.: 4989749 Serial No.: 86572677	(Int'l Class: 09) mono and stereo passive direct boxes, rack-mounted passive direct boxes, stereo to mono merging passive direct boxes, line-level isolators, microphone splitters, rack-mounted microphone splitters, transformers, electrical transformers and rack-mounted audio signal auto switchers
9.	U.S.	FOREST AUDIO Registration No.: 3285404 Serial No.: 77095649	(Int'l Class: 09) audio equipment, namely, microphone preamplifiers, musical instrument preamplifiers, power amplifiers, headphone amplifiers, studio monitor speaker switchers, equalizers, gates, limiters, duckers, compressors, voice processors, dynamic processors, analog and digital signal and effects processors, direct signal boxes, and instruction manuals, sold as a unit
10.	U.S.	FOREST AUDIO Registration No.: 3262922 Serial No.: 78737274	(Int'l Class: 09) audio equipment, namely, microphone preamplifiers, headphone amplifier and studio monitor speaker switchers, and instruction manuals, sold as a unit
11.	U.S.	HAFLER Registration No.: 4134240 Serial No.: 85284302	(Int'l Class: 09) stereo electronic equipment, namely, home, mobile and professional audio electronic amplifiers and stereo tuners
12.	U.S.	HAFLER Serial No.: 86432921	(Int'l Class: 09) professional audio, professional recording studio, public address (pa) and sound system accessories, namely, electronic power amplifiers, pre-amplifiers, musical instrument pre-amplifiers,



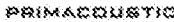
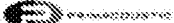
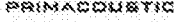

	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
			am/fm stereo tuners, car audio stereo systems, stereo hi-fi systems, radios, wireless transmitters and receivers, headphone amplifiers, phono preamplifiers, loudspeakers, subwoofer speakers, headphones, wireless headphones, wireless speakers, electronic switchers for audio and video signals, ground loop noise isolators, microphones, equalizers, crossovers, noise gates, audio limiters, audio signal processor duckers, audio compressors, optical compressors, digital voice signal processors, dynamic processors, analog and digital audio signal and effects processors, audio reverb effects processors for emulating the audio of different types of rooms, audio effects processors for simulating the sound of different types of speaker cabinets, direct signal boxes, audio and digital signal switch boxes, vacuum tubes, electrical transformers, audio and video cables, and instruction manuals, sold as a unit
13.	U.S.	HEADBONE Registration No.: 3260502 Serial No.: 78848627	(Int'l Class: 09) electronic effects pedals, amplifier switchers and stomp boxes for use with sound amplifiers and musical instruments, power supplies and parts therefor, and instruction manuals, sold as a unit
14.	U.S.	HOTSHOT Registration No.: 3205801 Serial No.: 78848657	(Int'l Class: 09) electronic effects pedals, stomp boxes, and microphone selectors and muters for use with sound amplifiers and musical instruments, power supplies and parts therefor, and instruction manuals, sold as a unit
15.	U.S.	KICKSTAND Registration No.: 4026712 Serial No.: 77907268	(Int'l Class: 17) acoustic soundproofing products, namely, sound and vibration absorbers and diffusers, sound and vibration absorbing flooring underlayment and urethane foam batting with an acrylonitrile-butadiene-styrene backing used as a sound deadening material for a microphone boom-stand base and instructional materials, all sold as a unit
16.	U.S.	LOOPBONE Registration No.: 3241779 Serial No.: 78848631	(Int'l Class: 09) electronic effects pedals, effects circuit switchers and stomp boxes for use with sound amplifiers and musical instruments, power supplies and parts therefor, and instruction manuals, sold as a unit
17.	U.S.	PLEXITUBE Registration No.: 3205799 Serial No.: 78848647	(Int'l Class: 09) electronic effects pedals and stomp boxes for use with sound amplifiers and musical instruments, power supplies and parts therefor, and instruction manuals, sold as a unit


	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
18.	U.S.	PRIMACOUSTIC Registration No.: 2963338 Serial No.: 78379148	(Int'l Class: 17) architectural acoustic products, namely, sound absorbers and diffusers, bass traps, flutter walls, scatter blocks, wall panels and corner traps, and instruction manuals, sold as a unit
19.	U.S.	RADIAL ENGINEERING Registration No.: 2939993 Serial No.: 78379136	(Int'l Class: 09) electronic effects pedals for use with musical instruments and parts therefor, and instruction manuals, sold as a unit
20.	U.S.	REAMP Registration No.: 4279221 Serial No.: 85641365	electrical apparatus, namely, impedance and level matching interface box for use in audio engineering and recording
21.	U.S.	REAMP (Stylized)  <b>REAMP</b>  Registration No.: 1992979 Serial No.: 74687350	(Int'l Class: 09) electrical apparatus, namely impedance and level matching interface box for use in audio engineering and recording
22.	U.S.	SHOWPAD Registration No.: 4026714 Serial No.: 77907282	(Int'l Class: 17) acoustic soundproofing products, namely, sound and vibration absorbers and diffusers, and sound and vibration absorbing pads and shelves comprising urethane foam batting with acrylonitrile-butadiene-styrene backing for holding electronic music apparatus and instructional manuals sold as a unit
23.	U.S.	SLIPNOT Serial No.: 86750346	(Int'l Class: 17) architectural acoustic products, namely, suspension cable system comprising a steel rope cable with an eye-sling and a cam-style releasable hook, all of the foregoing being specially adapted for suspending, connecting, mounting and holding acoustical treatment panels, baffles and clouds
24.	U.S.	SPLASHGUARD Registration No.: 4129134 Serial No.: 77907210	(Int'l Class: 17) architectural acoustic products, namely, sound absorbers, diffusers and sound control flooring underlayment with instructional manuals all sold as a unit
25.	U.S.	STAGEBUG Registration No.: 4514746	(Int'l Class: 09) electrical apparatus, namely, mono and stereo active direct input,


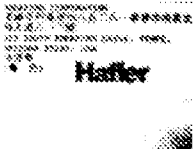
	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
		Serial No.: 86081917	passive direct input, phantom powered direct input, impedance and signal leveling matching interface boxes for use with musical instruments, acoustic guitars and piezo transducers in audio engineering and recording and laptop computers, tablets and other consumer audio products when amplifying the signal through a pa system
26.	U.S.	SWITCHBONE Registration No.: 3241781 Serial No.: 78848638	(Int'l Class: 09) electronic effects pedals, amplifier switchers, ab-y switchers and stomp boxes for use with sound amplifiers and musical instruments, power supplies and parts therefor, and instruction manuals, sold as a unit
27.	U.S.	TELEPAD Registration No.: 4026715 Serial No.: 77907291	(Int'l Class: 09) accessories for use with microphone stands, namely, clip-on or screw-on attachments for holding cell phones, pdas and portable digital media players and recorders to the microphone stand and instruction manuals, sold as a unit
28.	U.S.	TRIMODE Registration No.: 3205798 Serial No.: 78848641	(Int'l Class: 09) electronic effects pedals and stomp boxes for use with sound amplifiers and musical instruments, power supplies and parts therefor, and instruction manuals, sold as a unit
29.	U.S.	TRIPAD Registration No.: 4026713 Serial No.: 77907272	(Int'l Class: 17) architectural acoustic products, namely, sound and vibration absorbers, diffusers and sound and vibration absorbing flooring underlayment pads and instruction manuals, sold as a unit
30.	U.S.	VOXGUARD Registration No.: 4023430 Serial No.: 77907199	(Int'l Class: 17) architectural acoustic products, namely, sound absorbers, diffusers and sound control flooring underlayment with instructional manuals all sold as a unit
31.	U.S.	WORKHORSE Registration No.: 4514158 Serial No.: 86055249	(Int'l Class: 09) audio equipment for use in audio recording and live performances, namely, a modular audio rack system, audio signal mixer and channel strips and audio signal patch bay consisting of microphone preamplifiers, preamplifiers, musical instrument preamplifiers, headphone amplifiers, equalizers, gates, limiters, duckers, compressors, optical compressors, dynamic processors and instruction manuals, sold as a unit

	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
32.	U.S.	X-AMP Registration No.: 3364704 Serial No.: 77148346	(Int'l Class: 09) electronic impedance and signal converters and electronic signal splitters for use with sound recorders, digital recorders, guitar and musical instrument amplifiers, effects pedals and musical instruments and instruction manuals, sold as a unit
33.	Canada	DYNACO Application No.: 1699617	(Int'l Class: 09) Goods: (1) Electronic power amplifiers, preamplifiers, musical instrument preamplifiers, AM/FM stereo tuners, car audio stereo systems, stereo hi-fi systems, radios, wireless transmitters and receivers, headphone amplifiers, phono preamplifiers, loudspeakers, sub-woofer speakers, headphones, wireless headphones, wireless speakers, audio-video switchers, noise isolators, microphones, equalizers, crossovers, noise gates, limiters, audio signal processor duckers, compressors, optical compressors, voice processors, dynamic processors, analog and digital audio signal and effects processors, equalizers, crossovers, audio room emulators, speaker cabinet simulators, direct signal boxes, audio and digital signal switch boxes, vacuum tubes, electrical transformers, audio and video cables, and instruction manuals, sold as a unit (Int'l Class: 09) Electrical and scientific apparatus
34.	Canada	HAFLER Registration No.: TMA949947 Application No.: 1699623	(Int'l Class: 09) Goods: (1) Electronic power amplifiers, preamplifiers, musical instrument preamplifiers, AM/FM stereo tuners, car audio stereo systems, stereo hi-fi systems, radios, wireless transmitters and receivers, headphone amplifiers, phono preamplifiers, loudspeakers, sub-woofer speakers, headphones, wireless headphones, wireless speakers, audio-video switchers, noise isolators, microphones, equalizers, crossovers, noise gates, limiters, audio signal processor duckers, compressors, optical compressors, voice processors, dynamic processors, analog and digital audio signal and effects processors, equalizers, crossovers, audio room emulators, speaker cabinet simulators, direct signal boxes, audio and digital signal switch boxes, vacuum tubes, electrical transformers, audio and video cables, and instruction manuals, sold as a unit (Int'l Class: 09) Electrical and scientific apparatus
35.	Germany	DYNACO Registration No.: DE302016000045 Application No.: 302016000045.3	(Translation) (Int'l Class: 09 Main Class: 09) transformers; Transformers for power; Power transformers; Power transformers; preamplifier; The tuning; Tuning amplifier; all the aforesaid goods for electrical purposes; Bluetooth wireless

	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
			intercom systems (Translation) (Int'l Class: 11 Main Class: 09) LED downlights
36.	European Union (EUTM)	DYNACO Application No.: 015719917	(Int'l Class: 09) Apparatus for recording and reproducing sounds and images; Professional audio, Professional recording studio, Public address (PA) and sound system accessories, including, electronic power amplifiers, pre-amplifiers, musical instrument pre-amplifiers, AM/FM stereo tuners, car audio stereo systems, stereo hi-fi systems, radios, wireless transmitters and receivers, headphone amplifiers, phono preamplifiers, loudspeakers, subwoofer speakers; professional audio, professional recording studio, Public address (PA) and sound system accessories, including, Public headphones, wireless headphones, wireless speakers, electronic switchers for audio and video signals, ground loop noise isolators, microphones, equalizers, crossovers, noise gates, audio limiters, audio signal processor duckers; professional audio, Professional recording studio, Public Address (PA) and sound system accessories, including, audio compressors, optical compressors, digital voice signal processors, dynamic processors, analog and digital audio signal and effects processors, audio reverb effects processors for emulating the audio of different types of rooms, audio effects processors for simulating the sound of different types of speaker cabinets; professional audio, Professional recording studio, Public Address (PA) and sound system accessories, including, direct signal boxes, audio and digital signal switch boxes, vacuum tubes, electrical transformers, audio and video cables, and instruction manuals, sold as a unit.
37.	Australia	DYNACO Application No.: 1787241	(Int'l Class: 09) professional audio, Professional recording studio, Public address (PA) and sound system accessories, including, electronic power amplifiers, pre-amplifiers, musical instrument pre-amplifiers, AM/FM stereo tuners, car audio stereo systems, stereo hi-fi systems, radios, wireless transmitters and receivers, headphone amplifiers, phono preamplifiers, loudspeakers, subwoofer speakers, headphones, wireless headphones, wireless speakers, electronic switchers for audio and video signals, ground loop noise isolators, microphones, equalizers, crossovers, noise gates, audio limiters, audio signal processor duckers, audio compressors, optical compressors, digital voice signal processors, dynamic processors, analog and digital audio signal and effects processors, audio reverb effects processors for emulating the audio of different types of rooms, audio effects processors for simulating the sound of different types of speaker cabinets, direct signal boxes, audio and digital signal switch boxes, vacuum tubes, electrical transformers, audio and video cables, and digitally stored instruction manuals,

	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
			sold as a unit
38.	China	PRIMACOUSTIC    Registration No.: 10617706	(Translation) (Int'l Class: 17) Insulation felt; Insulating paper; Insulation fabric; The insulation uses the metallic foil; Slag wool (insulator); Asbestos (insulator); The insulation uses the mineral wool; The insulation uses the glass fiber; Sound-proof material; Uses the tree fur plates sound-insulated
39.	China	PRIMACOUSTIC    Registration No.: 9519339	(Translation) (Int'l Class: 18) The travel uses the big suitcase; Wallet (small Purse); Shopping bag; The mountain climbing uses the handbag; Camp handbag; Suitcase; Travel bag; Travel bag (box); Suitcase; The travel uses the pocket
40.	China	PRIMACOUSTIC    Registration No.: 10728161	(Translation) (Int'l Class: 09) Computer memory unit; Computer auxiliary equipment; The computer software (has transcribed); The computer program (may download software); Voice transmission tube; Recording carrier; Microphone; Sound transport unit; Acoustic coupler; Acoustic coupling
41.	China	PRIMACOUSTIC P    Registration No.: 9519385	(Translation) (Int'l Class: 22) Textile fiber spinning and weaving raw material; Hemp; Short hemp filings; Unfinished cotton and kapok; The spinning and weaving uses xi the glass fiber; Textile textile fiber; The spinning and weaving uses the carbon fiber; The textile uses the plastic textile fiber (textile fiber); The spinning and weaving uses the glass fiber; Cotton lintens

	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
42.	China	PRIMACOUSTICP Application No.: 9519309	(Translation) (Int'l Class: 17) Sound-proof material; Uses the tree fur plates sound-insulated; Insulation felt; Insulating paper; Insulation fabric; The insulation uses the metallic foil; Slag wool (insulating material); Asbestos (insulator); Insulation mineral wool; Insulation glass fiber
43.	China	PRIMACOUSTICP Application No.: 9519256	(Translation) (Int'l Class: 09) Computer storage; Computer auxiliary equipment; The computer software (has transcribed); The computer program (may download software); Acoustic drive pipe; Recording carrier; Microphone; Sound transmission appliance; Acoustic coupler; Acoustic coupling
44.	China	RADIAL  Registration No.: 9317928	(Translation) (Int'l Class: 15) Musical instrument; Stringed musical instrument; Guitar; Electronic musical instrument; Musical instrument keyboard; Dials the string piece; Stringed musical instruments plectrum; The musical instrument uses the footboard; Music stand; Musical instrument frame\
45.	China	TONEBONE  Registration No.: 9519495	(Translation) (Int'l Class: 09) Sound transmission appliance; Acoustic pickup; Transformer (electricity); Fuse box (electricity); Connecting box (electricity); Control panel (electricity); Sensor; Recording carrier; Microphone; The head wears the earphone
46.	China	TONEBONE 	(Translation) (Int'l Class: 15) Musical instrument; Stringed musical instrument; Guitar; Electronic musical instrument; Musical instrument keyboard; Musical instrument box; Dials the string piece; Music stand; Musical instrument frame; The musical instrument uses the footboard

	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
		Registration No.: 9519538	
47.	Japan	DYNACO    Registration No.: 2703377 Application No.: 1991-110388	(Translation) (Int'l Class: 09) Receiver, speaker, amplifier, compact disc player, cassette player, turntable, antenna, stereo equipment, light-emitting diode (Translation) (Int'l Class: 11) using led lighting
48.	Taiwan	HAFLER    Registration No.: 00526761 Application No.: 079056769	(Translation) (Int'l Class: 086) shan shiwei the diluvial body electric circuit, the microwave semiconductor chip, the product body chip, the light cover, the microwave diode, the transistor, the amplifier, the oscillator, the mixer, the filter, the multi-merit coupler, the communications equipment, the radio relay transmitter and accept machine, the signal receive transponder, the wireless communication equipment, the satellite communication equipment, the signal transceiver, the transmitter, accept machine, the signal switch, the modem, the power amplifier, the low-noise amplifier amplifier, the power separator, of power amplifier, the small dish shape antenna, acoustic, the acoustic loudspeaker, the radio recorder, the earphone, the television, the record player, the enlarger the filter killer.



**To be assigned in favour of the Obligor by Forest Electronics Ltd. prior to closing**

	Country	Title Registration No.: / Serial No.: / Application No.:	Goods/Services Related to Trademark
1.	US	TONEBONE Registration No.: 2999836 Serial No.: 76573103	(Int'l Class: 09) electronic effect pedals for use with sound amplifiers and musical instruments; electronic sound effectors for musical instruments; electronic sound simulators for musical instruments
2.	Canada	TONEBONE Registration No.: TMA618132 Application No.: 1183465	(Translation) (Int'l Class: 9, 15) Products: (1) Electronic musical instruments and parts and fittings therefor Namely organs, pianos, sound amplifiers, speakers, headphones, adapters, pedals, electronic sound simulators and sound effectors (qui Produce sound effects) (Int'l Class: 09) Electrical and scientific apparatus (Int'l Class: 15) Musical instruments
3.	European Union (EUTM)	TONEBONE Registration No.: 004998019 Application No.: 004998019	(Int'l Class: 09) Apparatus for recording, transmission, reproduction, regulation, modulation, control, mixing, amplification of sound. (Int'l Class: 15) Musical instruments.

**B. Patents, patent applications, industrial designs, and industrial design applications**

Nil.

**C. Copyright applications and registrations**

Nil.

**D. Domain Names**

	Domain	Host	Expiration Date
1.	reamp.com	Superb	5/7/2018
2.	radialeng.ca	Superb	5/8/2018
3.	reamp.ca	Superb	5/8/2018
4.	tonebone.ca	Superb	5/8/2018
5.	primacoustic.ca	Superb	5/8/2018
6.	haflerdynaco.com	Superb	5/19/2018
7.	hafler-dynaco.com	Superb	5/19/2018

8.	dynacost70.com	Superb	5/19/2018
9.	dynacopreamps.com	Superb	5/19/2018
10.	dynacohifi.com	Superb	5/19/2018
11.	dynacoamps.com	Superb	5/19/2018
12.	dynaco-st-70.com	Superb	5/19/2018
13.	dynaco-preamps.com	Superb	5/19/2018
14.	dynaco-amps.com	Superb	5/19/2018
15.	worldsfinestdis.com	Superb	5/22/2018
16.	worldsbestdis.com	Superb	5/22/2018
17.	myradialdi.com	Superb	5/22/2018
18.	mybassbone.com	Superb	5/22/2018
19.	connectwithradial.com	Superb	5/22/2018
20.	hafler.org	Superb	6/5/2018
21.	tonebone.org	Superb	9/10/2018
22.	radialeng.org	Superb	9/10/2018
23.	radialeng.net	Superb	9/10/2018
24.	primacoustic.org	Superb	9/10/2018
25.	primacoustic.net	Superb	9/10/2018
26.	eclipsetransformers.com	Superb	10/5/2018
27.	eclipse-transformers.com	Superb	11/1/2018
28.	dynaco.com	Superb	12/26/2018
29.	hafler.com	Superb	5/20/2021
30.	iso-max.com	Network Solution	2/12/2019
31.	jensen-transformers.com	Network Solution	2/12/2019
32.	jensentransformers.com	Network Solution	2/12/2019
33.	tonebone.com	Network Solution	5/19/2020
34.	zebracase.com		3/16/2019