

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM486223

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as agent		08/15/2018	national banking association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Modular Space Corporation, formerly known as Resun Leasing Incorporated		
Street Address:	1200 Swedesford Road		
Internal Address:	Office # 317		
City:	Berwyn		
State/Country:	PENNSYLVANIA		
Postal Code:	19312		
Entity Type:	Corporation: DELAWARE		
Name:	Resun ModSpace, Inc.		
Street Address:	1200 Swedesford Road		
Internal Address:	Office # 317		
City:	Berwyn		
State/Country:	PENNSYLVANIA		
Postal Code:	19312		
Entity Type:	Corporation: DELAWARE		
Name:	ModSpace Government Financial Services, Inc.		
Street Address:	1200 Swedesford Road		
Internal Address:	Office # 317		
City:	Berwyn		
State/Country:	PENNSYLVANIA		
Postal Code:	19312		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 36			
Property Type	Number	Word Mark	
Registration Number:	2123374	RESUN LEASING INCORPORATED	
Registration Number:	2123379	RESUN	
Registration Number:	2148887	RESUN	
Registration Number:	2165218	RESUN	
TRADEMARK			

Property Type	Number	Word Mark
Registration Number:	2123373	RESUN LEASING INCORPORATED
Registration Number:	2135463	RESUN LEASING INCORPORATED
Registration Number:	2135462	RESUN
Registration Number:	2136875	RESUN LEASING INCORPORATED
Registration Number:	2638672	BRINGING SPACE TO YOU
Registration Number:	2588020	BRINGING SPACE TO YOU
Registration Number:	3241262	MEDBUILD
Registration Number:	3496987	MEDBUILD SPACE SOLUTIONS
Registration Number:	3415973	EXBUILD
Registration Number:	3332179	EXBUILD
Registration Number:	3407052	EXBUILD
Registration Number:	3391878	RESUN SPACE SOLUTIONS
Registration Number:	3279691	RESUN SPACE SOLUTIONS
Registration Number:	3279696	RESUN SPACE SOLUTIONS
Registration Number:	3855594	MEDBUILD SPACE SOLUTIONS
Registration Number:	3151456	MODSPACE.COM
Registration Number:	3133642	MODSPACE
Registration Number:	1123065	MODULAIRE
Serial Number:	85132207	HQ
Registration Number:	4372888	HQ
Registration Number:	4392655	HQ
Registration Number:	4365074	HQ
Registration Number:	4324655	MODSAFE
Serial Number:	77717250	MODSAFE
Registration Number:	4305493	MODSAFE
Serial Number:	77717480	MODSAFE
Registration Number:	3826100	MODSAFE
Serial Number:	77717537	MODSAFE
Registration Number:	4425794	MODSAFE
Registration Number:	4292584	MODSAFE
Serial Number:	86869449	MODSPACE
Serial Number:	86869416	THE HUB

CORRESPONDENCE DATA

Fax Number: 4045228409

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-420-5527

Email: rjk@phrd.com

Correspondent Name: Rhonda J. Kenyeri, Paralegal - PHR&D
Address Line 1: 303 Peachtree St. NE, Suite 3600
Address Line 4: Atlanta, GEORGIA 30308

NAME OF SUBMITTER: Bobbi Accord Noland

SIGNATURE: /ban/

DATE SIGNED: 08/15/2018

Total Attachments: 7

source=ModSpace - Trademark Release 2#page1.tif
source=ModSpace - Trademark Release 2#page2.tif
source=ModSpace - Trademark Release 2#page3.tif
source=ModSpace - Trademark Release 2#page4.tif
source=ModSpace - Trademark Release 2#page5.tif
source=ModSpace - Trademark Release 2#page6.tif
source=ModSpace - Trademark Release 2#page7.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

August 15, 2018

FOR VALUE RECEIVED, the undersigned, **BANK OF AMERICA, N.A.**, a national banking association, as agent ("Assignor"), with a mailing address at 300 Galleria Parkway, Suite 800, Atlanta, Georgia 30339, does hereby bargain, sell, assign, transfer and convey to **MODULAR SPACE CORPORATION**, a Delaware corporation formerly known as Resun Leasing Incorporated ("MSC"), **RESUN MODSPACE, INC.**, a Delaware corporation ("RMI"), and **MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.**, a Delaware corporation ("MGFS", together with MSC and RMI, the "Assignees"), with a mailing address at 1200 Swedesford Road, Office #317, Berwyn, Pennsylvania 19312, without recourse and without any representation or warranty of any kind, all of Assignor's entire right, title, and interest in and to the trademarks listed on Schedule A attached hereto, together with the goodwill of the business symbolized by the trademarks, all licenses relating thereto and all proceeds thereof, arising under that certain (i) Second Amended and Restated Trademark Security Agreement dated as of March 30, 2007, among Assignor and Assignees, as recorded in the United States Patent and Trademark Office on April 19, 2007, at Reel 003525 Frame 0728 (together with the Credit Agreement and the Security Agreement (as those terms are defined therein), the "Second A&R Agreement"), (ii) Third Amended and Restated Trademark Security Agreement dated as of June 6, 2011, among Assignor and Assignees, as recorded in the United States Patent and Trademark Office on June 7, 2011, at Reel 004555 Frame 0513, with a corrective filing filed on July 5, 2011, at Reel 004575 Frame 0034 (together with the Credit Agreement and the Security Agreement (as those terms are defined therein), the "Third A&R Agreement"); (iii) Amendment to Third Amended and Restated Trademark Security Agreement dated as of February 25, 2014, among Assignor and Assignments, as recorded in the United States Patent and Trademark Office on February 25, 2014, at Reel 5223, Frame 0215 (the "Amendment") and (iv) Fourth Amended and Restated Trademark Security Agreement dated as of March 2, 2017, among Assignor and Assignees, as recorded in the United States Patent and Trademark Office on March 2, 2017, at Reel 5998 Frame 0805 (together with the Loan Agreement and the Security Agreement (as those terms are defined therein), the "Fourth A&R Agreement", collectively with the Second A&R Agreement, Third A&R Agreement and Amendment, the "Trademark Security Agreement"). Assignor hereby terminates, releases and discharges any and all security interests that it has pursuant to the Trademark Security Agreement, including any continuing security interest in, lien upon and right of set off against each Assignee's entire world-wide right, title and interest in and to trademarks and their respective registrations and applications for registration listed in Schedule A, together with the goodwill of the business symbolized by the trademarks, all licenses relating thereto and all proceeds thereof.

This Release of Security Interest in Trademarks is intended to operate as a release of all liens and security interests granted and conveyed by Assignee to Assignor pursuant to the terms of the Trademark Security Agreement and to reassign to Assignee all of the Assignor's right, title, and interest acquired pursuant to the terms of such Trademark Security Agreement, in each case without any representation, warranty, recourse or undertaking by Assignor.

[Remainder of page intentionally left blank; signature appears on the following page]

SCHEDULE A

Trademarks

<u>Trademark</u>	<u>Company</u>	<u>Country</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
Resun	Modular Space Corporation	Canada	TMA662,289 (Registered)	10/27/2004	04/06/2006
Medbuild	Modular Space Corporation	Canada	TMA648,102 (Registered)	10/27/2004	9/14/2005
Medbuild Space Solutions and Design	Modular Space Corporation	Canada	TMA753,446 (Registered)	04/21/2005	11/18/2009
Medbuild Space Solutions	Modular Space Corporation	Canada	1,262,682	04/21/2005	n/a
ModSafe	Modular Space Corporation	Canada	TMA849830 (Registered)	04/23/2009	04/30/2013
ModSafe and Design	Modular Space Corporation	Canada	TMA849831 (Registered)	04/23/2009	04/30/2013
ModSafe	Modular Space Corporation	China	7420365	05/25/2009	n/a
ModSafe	Modular Space Corporation	China	7420366 (Registered)	05/25/2009	08/21/2010
ModSafe	Modular Space Corporation	China	7420367 (Registered)	05/25/2009	12/14/2010
ModSafe	Modular Space Corporation	China	7420368 (Registered)	05/25/2009	10/28/2010
ModSafe	Modular Space Corporation	China	7420373 (Abandoned)	05/25/2009	n/a
ModSafe	Modular Space Corporation	China	7420369 (Registered)	05/25/2009	08/21/2010
ModSafe	Modular Space Corporation	China	7420370 (Registered)	05/25/2009	12/14/2010
ModSafe	Modular Space Corporation	China	7420371 (Registered)	05/25/2009	10/28/2010
ModSpace	Modular Space Corporation	Hawaii	4059263 (Registered)	n/a	12/17/2007
Resun	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	883,063 (Abandoned)	10/19/04	05/26/05

Trademark	Company	Country	Application or Registration No.	Filing Date	Registration Date
Medbuild	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	905,684 (Abandoned)	01/21/2005	10/27/2005
Medbuild	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	910,997 (Abandoned)	01/21/2005	11/30/2005
Medbuild Space Solutions and design	Modular Space Corporation	Mexico	915,570 (Abandoned)	04/21/2005	01/11/2006
Medbuild Space Solutions and design	Modular Space Corporation	Mexico	921,072 (Abandoned)	04/21/2005	02/24/2006
Resun	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	969,031 (Abandoned)	08/23/2006	01/19/2007
Resun	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	952,031 (Abandoned)	08/23/2006	08/31/2006
Resun	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	952,452 (Abandoned)	08/23/2006	09/14/2006
Medbuild	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	952,453 (Abandoned)	08/23/2006	09/14/2006
Medbuild space solutions	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	952,454 (Abandoned)	08/23/2006	09/14/2006

Trademark	Company	Country	Application or Registration No.	Filing Date	Registration Date
Resun	Modular Space Corporation	Mexico	802,051	08/23/2006	n/a
ModSafe	Modular Space Corporation	Mexico	1,106,803 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,804 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,805 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,850 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,806 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,807 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,808 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,809 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,109,670 (Registered)	05/27/2009	07/09/2009
ModSpace	Modular Space Corporation	Mexico	1,109,238 (Registered)	06/19/2009	07/07/2009
ModSpace	Modular Space Corporation	Mexico	1,109,239 (Registered)	06/19/2009	07/07/2009
ModSpace	Modular Space Corporation	Mexico	1,109,240 (Registered)	06/19/2009	07/07/2009
ModSpace	Modular Space Corporation	Mexico	1,109,241 (Registered)	06/19/2009	07/07/2009
ModSpace	Modular Space Corporation	Nebraska	10099005 (Registered)	n/a	06/06/2007
Resun Leasing Incorporated and design	Modular Space Corporation	US	2,123,374 (Registered)	11/01/1996	12/23/1997
Resun	Modular Space Corporation	US	2,123,379 (Registered)	11/01/1996	12/23/1997
Resun and design	Modular Space Corporation	US	2,148,887 (Registered)	11/01/1996	04/07/1998
Resun and design	Modular Space Corporation	US	2,165,218 (Registered)	11/01/1996	06/16/1998
Resun Leasing Incorporated	Modular Space Corporation	US	2,123,373 (Registered)	11/01/1996	12/23/1997
Resun Leasing Incorporated	Modular Space Corporation	US	2,135,463 (Registered)	11/01/1996	02/10/1998

Trademark	Company	Country	Application or Registration No.	Filing Date	Registration Date
Resun	Modular Space Corporation	US	2,135,462 (Registered)	11/01/1996	02/10/1998
Resun Leasing Incorporated and design	Modular Space Corporation	US	2,136,875 (Registered)	11/01/1996	02/17/1998
Bringing Space To You	Modular Space Corporation	US	2,638,672 (Cancelled)	04/06/2001	10/22/2002
Bringing Space To You	Modular Space Corporation	US	2,588,020 (Cancelled)	04/06/2001	07/02/2002
Medbuild	Modular Space Corporation	US	3,241,262 (Registered)	07/22/04	05/15/2007
Medbuild Space Solutions	Modular Space Corporation	US	3,496,987 (Cancelled)	10/21/2004	09/02/2008
Exbuild	Modular Space Corporation	US	3,415,973 (Cancelled)	03/06/2006	04/22/2008
Exbuild	Modular Space Corporation	US	3,332,179 (Cancelled)	03/06/2006	11/06/2007
Exbuild	Modular Space Corporation	US	3,407,052 (Cancelled)	03/06/2006	04/01/2008
Resun Space Solutions and design	Modular Space Corporation	US	3,391,878 (Cancelled)	04/11/2006	03/04/2008
Resun space solutions and design	Modular Space Corporation	US	3,279,691 (Cancelled)	04/07/2006	08/14/2007
Resun space solutions and design	Modular Space Corporation	US	3,279,696 (Cancelled)	04/11/2006	08/14/2007
MedBuild Space Solutions and Design	Modular Space Corporation	US	3,855,594 (Registered)	08/05/2009	10/05/2010
Modspace.com	Resun ModSpace, Inc.	US	3,151,456 (Registered)	02/27/2002	10/03/2006
Modspace	Resun ModSpace, Inc.	US	3,133,642 (Registered)	02/27/2002	08/22/2006
Modulaire	Resun ModSpace, Inc.	US	1,123,065 (Registered)	08/28/1978	07/24/1979
HQ	Modular Space Corporation	US	85/132,207 (Abandoned)	09/17/2010	n/a
HQ	Modular Space Corporation	US	4,372,888 (Registered)	09/17/2010	07/23/2013
HQ	Modular Space Corporation	US	4,392,655 (Registered)	09/17/2010	08/27/2013
HQ	Modular Space Corporation	US	4,365,074 (Registered)	09/17/2010	07/09/2013
ModSafe and Design	Modular Space Corporation	US	4,324,655 (Registered)	04/20/2009	04/23/2013

Trademark	Company	Country	Application or Registration No.	Filing Date	Registration Date
ModSafe and Design	Modular Space Corporation	US	77/717,250 (Abandoned)	04/20/2009	n/a
ModSafe and Design	Modular Space Corporation	US	4,305,493 (Registered)	04/20/2009	03/19/2013
ModSafe and Design	Modular Space Corporation	US	77/717,480 (Abandoned)	04/20/2009	n/a
ModSafe	Modular Space Corporation	US	3,826,100 (Registered)	04/20/2009	07/27/2010
ModSafe	Modular Space Corporation	US	77/717,537 (Abandoned)	04/20/2009	n/a
ModSafe	Modular Space Corporation	US	4,425,794 (Registered)	04/20/2009	10/29/2013
ModSafe	Modular Space Corporation	US	4,292,584 (Registered)	04/20/2009	02/19/2013
ModSpace	Modular Space Corporation	US	86869449 (Pending)	01/08/2016	n/a
The Hub	Modular Space Corporation	US	86869416 (Pending)	01/08/2016	n/a