

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM486357

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Credit Suisse AG, Cayman Islands Branch, as Collateral Agent		08/16/2018	Aktiengesellschaft (Ag): SWITZERLAND

## RECEIVING PARTY DATA

<b>Name:</b>	HERBALIFE INTERNATIONAL, INC.
<b>Street Address:</b>	990 West 190th Street, Suite 650
<b>City:</b>	Torrance
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	90502
<b>Entity Type:</b>	Corporation: NEVADA

## PROPERTY NUMBERS Total: 56

Property Type	Number	Word Mark
<b>Registration Number:</b>	4402484	
<b>Registration Number:</b>	2926493	RADIANTC
<b>Registration Number:</b>	4402483	HERBALIFE
<b>Registration Number:</b>	4326972	WHAT DO YOU HAVE TO LOSE? WEIGHT LOSS CH
<b>Registration Number:</b>	2210847	
<b>Registration Number:</b>	4440861	HERBALIFE 24FIT
<b>Registration Number:</b>	4440862	HERBALIFE 24FIT
<b>Registration Number:</b>	1969346	HERBALIFE
<b>Registration Number:</b>	2002163	
<b>Registration Number:</b>	1934165	THERMO-BOND
<b>Registration Number:</b>	1811780	HERBALIFE
<b>Registration Number:</b>	4170467	HERBALIFE NUTRITION INSTITUTE
<b>Registration Number:</b>	4156596	NUTRICION PARA EL DEPORTISTA 24 HORAS
<b>Registration Number:</b>	1607981	MALE FACTOR 1000
<b>Registration Number:</b>	1460566	KINDERMINS
<b>Registration Number:</b>	1406425	HERBALIFELINE
<b>Registration Number:</b>	1401820	CELL-U-LOSS
<b>Registration Number:</b>	4152748	NUTRITION FOR THE 24-HOUR ATHLETE

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TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1254211	HERBALIFE
Registration Number:	4022490	ROSEGUARD
Registration Number:	4301688	PROLESSA
Registration Number:	3739538	XTRA-CAL
Registration Number:	3642777	
Registration Number:	3755570	ICHANGE
Registration Number:	3464743	
Registration Number:	3464744	
Registration Number:	3464745	
Registration Number:	3464746	
Registration Number:	3391265	H3O FITNESS DRINK
Registration Number:	3406273	H3O
Registration Number:	3404283	
Registration Number:	3829952	HBN
Registration Number:	3304854	BEST DEFENSE
Registration Number:	3324677	HERBALIFE
Registration Number:	3120358	HFF HERBALIFE FAMILY FOUNDATION
Registration Number:	3137237	TRI-SHIELD
Registration Number:	3202864	TAKING NUTRITION TO HEART
Registration Number:	3116689	CELL ACTIVATOR
Registration Number:	3681471	FUEL GOOD!
Registration Number:	3121813	LIFTOFF
Registration Number:	3125694	LOSE WEIGHT NOW ASK ME HOW
Registration Number:	2988241	GARDEN 7
Registration Number:	4590118	HERBALIFE SKIN
Registration Number:	2898296	NITWORKS
Registration Number:	3004933	SNACK DEFENSE
Registration Number:	4647525	HERBALIFE24
Registration Number:	2832678	TOTAL CONTROL
Registration Number:	2637204	SKIN ACTIVATOR
Registration Number:	2512368	HERBALIFE
Serial Number:	87192639	HERBALIFE SKIN
Serial Number:	87152217	POWERFLORA
Serial Number:	86952427	HERBALIFE NUTRITION
Serial Number:	86952471	HERBALIFE NUTRITION
Serial Number:	86584772	HERBALIFE24 NUTRICIÓN PARA EL DEPORTISTA
Serial Number:	86584545	HERBALIFE 24 NUTRITION FOR THE 24-HOUR A
Serial Number:	86414793	HERBALIFE NUTRITION

**CORRESPONDENCE DATA****Fax Number:** 3129939767*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 3129932647**Email:** zeynep.gieseke@lw.com**Correspondent Name:** Zeynep Gieseke**Address Line 1:** 330 North Wabash Avenue, Suite 2800**Address Line 2:** Latham & Watkins LLP**Address Line 4:** Chicago, ILLINOIS 60611**ATTORNEY DOCKET NUMBER:** 049064-0021**NAME OF SUBMITTER:** Zeynep Gieseke**SIGNATURE:** /zg/**DATE SIGNED:** 08/16/2018**Total Attachments: 11**

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## RELEASE OF NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

This Release of Notice of Grant of Security Interest in Trademarks (this “Release”) is made as of August 16, 2018, by Credit Suisse AG, Cayman Islands Branch, as collateral agent (in such capacity and together with any successors in such capacity, the “Collateral Agent”) for the Secured Parties (as defined in the Security Agreement) for the benefit of HERBALIFE INTERNATIONAL, INC., a Nevada corporation, with principal offices at 800 West Olympic Boulevard, Suite 406, Los Angeles, California 90015 (the “Grantor”). Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed thereto in the Security Agreement.

### W I T N E S S E T H:

WHEREAS, the Grantor and the Collateral Agent are parties to that certain (i) Intellectual Property Security Agreement, dated as of February 15, 2017 (as amended, restated or otherwise modified through the date hereof, the “Security Agreement”); and (ii) Notice of Grant of Security Interest in Trademarks, dated as of February 15, 2017 (as amended, restated or otherwise modified through the date hereof, the “Trademark Security Agreement”), pursuant to which the Grantor has granted to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in all of the right, title and interest of the Grantor in, to and under the Trademark Collateral, including the trademarks set forth on Schedule I hereto;

WHEREAS, the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on March 31, 2017 at Reel 006023 and Frame 0315; and

WHEREAS, Grantor has requested that the Collateral Agent release, and the Collateral Agent is willing to release its lien on and security interest in, and any other right, title, and interest it may have in, to and under the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Collateral Agent hereby agrees as follows:

1. The Collateral Agent does hereby terminate, release and discharge the entirety of any and all liens or security interests that it may have in, and all claims, whether presently existing or hereafter acquired or created, pursuant to the Security Agreement or Trademark Security Agreement to the Trademark Collateral and any right, title or interest of the Collateral Agent in such Trademark Collateral shall hereby terminate, cease and become void. The Collateral Agent hereby assigns, transfers and conveys any and all right, title or interest of the Collateral Agent in the Trademark Collateral to the Grantor.

2. This Release may be executed in any number of counterparts (including electronic transmission and facsimile counterparts), each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.


3. This Release and the rights and obligations of the parties hereunder shall be governed by, and shall be construed and enforced in accordance with, the laws of the State of California.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has caused this Release of Notice of Grant of Security Interest in Trademarks to be executed and delivered as of the date first written above.

**CREDIT SUISSE AG, CAYMAN ISLANDS  
BRANCH, as Collateral Agent**





By:   
Name: Vipul Dhadha  
Title: Authorized Signatory

By:   
Name: Joan Park  
Title: Authorized Signatory

[SIGNATURE PAGE TO RELEASE OF NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS]







**SCHEDULE I**




<b>Mark</b>	<b>Status</b>	<b>Applicati on Numbe r</b>	<b>Application Date</b>	<b>Registration Number</b>	<b>Registration Date</b>	<b>Owner</b>
HERBALIFE SKIN	Pending Intent to Use	87/192,639	04-OCT-2016			Herbalife International, Inc.
Design Only	Registered	85/658,536	21-JUN-2012	4,402,484	17-SEP-2013	Herbalife International, Inc.
RADIANTC	Registered	76/084,117	03-JUL-2000	2,926,493	15-FEB- 2005	Herbalife International, Inc.
HERBALIFE	Registered	85/658,531	21-JUN-2012	4,402,483	17-SEP-2013	Herbalife International, Inc.
WHAT DO YOU HAVE TO LOSE? WEIGHT LOSS CHALLENG E	Registered	85/569,818	14-MAR- 2012	4,326,972	30-APR- 2013	Herbalife International, Inc.
Design Only	Registered	75/372,534	14-OCT-1997	2,210,847	15-DEC- 1998	Herbalife International, Inc.
HERBALIFE 24FIT	Registered	85/552,136	24-FEB-2012	4,440,861	26-NOV- 2013	Herbalife International, Inc.



Mark	Status	Application Number	Application Date	Registration Number	Registration Date	Owner
HERBALIFE 24FIT 	Registered	85/552,201	24-FEB-2012	4,440,862	26-NOV-2013	Herbalife International, Inc.
HERBALIFE	Registered	74/556,324	02-AUG-1994	1,969,346	23-APR-1996	Herbalife International, Inc.
Design Only 	Registered	74/556,325	02-AUG-1994	2,002,163	24-SEP-1996	Herbalife International, Inc.
THERMO-BOND	Registered	74/499,624	14-MAR-1994	1,934,165	07-NOV-1995	Herbalife International, Inc.
HERBALIFE 	Registered	74/327,252	02-NOV-1992	1,811,780	21-DEC-1993	Herbalife International, Inc.
HERBALIFE NUTRITION INSTITUTE 	Registered	85/369,618	12-JUL-2011	4,170,467	10-JUL-2012	Herbalife International, Inc.
NUTRICION PARA EL DEPORTISTA A 24 HORAS	Registered	85/295,060	14-APR-2011	4,156,596	12-JUN-2012	Herbalife International, Inc.
MALE FACTOR 1000	Registered	73/788,402	22-MAR-1989	1,607,981	31-JUL-1990	Herbalife International, Inc.



Mark	Status	Application Number	Application Date	Registration Number	Registration Date	Owner
KINDERMINS	Registered	73/602,082	02-JUN-1986	1,460,566	13-OCT-1987	Herbalife International, Inc.
HERBALIFE LINE	Registered	73/571,155	02-DEC-1985	1,406,425	26-AUG-1986	Herbalife International, Inc.
CELL-U-LOSS	Registered	73/571,407	02-DEC-1985	1,401,820	22-JUL-1986	Herbalife International, Inc.
NUTRITION FOR THE 24-HOUR ATHLETE	Registered	85/293,336	12-APR-2011	4,152,748	05-JUN-2012	Herbalife International, Inc.
HERBALIFE	Registered	73/274,277	15-AUG-1980	1,254,211	18-OCT-1983	Herbalife International, Inc.
POWERFLOORA	Pending Intent to Use	87/152,217	26-AUG-2016			Herbalife International, Inc.
ROSEGUARD	Registered	85/237,289	08-FEB-2011	4,022,490	06-SEP-2011	Herbalife International, Inc.
PROLESSA	Registered	77/936,404	16-FEB-2010	4,301,688	12-MAR-2013	Herbalife International, Inc.

Mark	Status	Application Number	Application Date	Registration Number	Registration Date	Owner
XTRA-CAL	Registered	77/760,123	15-JUN-2009	3,739,538	19-JAN-2010	Herbalife International, Inc.
Design Only 	Registered	77/609,886	07-NOV-2008	3,642,777	23-JUN-2009	Herbalife International, Inc.
HERBALIFE NUTRITION 	Published (Pending) Intent to Use	86/952,427	24-MAR-2016			Herbalife International, Inc.
ICHANGE	Registered	77/542,119	08-AUG-2008	3,755,570	02-MAR-2010	Herbalife International, Inc.
Design Only 	Registered Supplemental Register	77/256,347	15-AUG-2007	3,464,743	08-JUL-2008	Herbalife International, Inc.
Design Only 	Registered Supplemental Register	77/256,359	15-AUG-2007	3,464,744	08-JUL-2008	Herbalife International, Inc.
Design Only 	Registered Supplemental Register	77/256,365	15-AUG-2007	3,464,745	08-JUL-2008	Herbalife International, Inc.
Design Only 	Registered Supplemental Register	77/256,426	15-AUG-2007	3,464,746	08-JUL-2008	Herbalife International, Inc.

Mark	Status	Application Number	Application Date	Registration Number	Registration Date	Owner
H3O FITNESS DRINK 	Registered	77/203,834	12-JUN-2007	3,391,265	04-MAR-2008	Herbalife International, Inc.
HERBALIFE NUTRITION 	Published (Pending) Intent to Use	86/952,471	24-MAR-2016			Herbalife International, Inc.
H3O	Registered	77/123,496	06-MAR-2007	3,406,273	01-APR-2008	Herbalife International, Inc.
Design Only 	Registered	77/079,192	09-JAN-2007	3,404,283	01-APR-2008	Herbalife International, Inc.
HBN	Registered	77/013,817	04-OCT-2006	3,829,952	10-AUG-2010	Herbalife International, Inc.
BEST DEFENSE	Registered	78/968,991	07-SEP-2006	3,304,854	02-OCT-2007	Herbalife International, Inc.
HERBALIFE 24 NUTRICIÓN PARA EL DEPORTISTA A 24 HORAS HERBALIFE 	Published (Pending) Intent to Use	86/584,772	01-APR-2015			Herbalife International, Inc.

Mark	Status	Application Number	Application Date	Registration Number	Registration Date	Owner
HERBALIFE	Registered	78/967,116	05-SEP-2006	3,324,677	30-OCT-2007	Herbalife International, Inc.
HFF HERBALIFE FAMILY FOUNDATION 	Renewed (Registered)	78/686,482	05-AUG-2005	3,120,358	25-JUL-2006	Herbalife International, Inc.
TRI-SHIELD	Registered	78/629,145	12-MAY-2005	3,137,237	29-AUG-2006	Herbalife International, Inc.
TAKING NUTRITION TO HEART	Registered	78/629,170	12-MAY-2005	3,202,864	23-JAN-2007	Herbalife International, Inc.
CELL ACTIVATOR	Registered	78/620,272	29-APR-2005	3,116,689	18-JUL-2006	Herbalife International, Inc.
HERBALIFE 24 NUTRITION FOR THE 24-HOUR ATHLETE HERBALIFE 	Published (Pending) Intent to Use	86/584,545	01-APR-2015			Herbalife International, Inc.
FUEL GOOD!	Registered	78/526,845	03-DEC-2004	3,681,471	08-SEP-2009	Herbalife International, Inc.

Mark	Status	Application Number	Application Date	Registration Number	Registration Date	Owner
LIFTOFF	Registered	78/479,466	07-SEP-2004	3,121,813	25-JUL-2006	Herbalife International, Inc.
HERBALIFE NUTRITION	Published (Pending) Intent to Use	86/414,793	03-OCT-2014			Herbalife International, Inc.
LOSE WEIGHT NOW ASK ME HOW	Registered	78/438,966	21-JUN-2004	3,125,694	08-AUG-2006	Herbalife International, Inc.
GARDEN 7	Registered	78/369,462	17-FEB-2004	2,988,241	23-AUG-2005	Herbalife International, Inc.
HERBALIFE SKIN	Registered	86/023,688	30-JUL-2013	4,590,118	19-AUG-2014	Herbalife International, Inc.
NITENWORKS	Registered	78/252,864	21-MAY-2003	2,898,296	26-OCT-2004	Herbalife International, Inc.
SNACK DEFENSE	Registered	78/239,571	18-APR-2003	3,004,933	04-OCT-2005	Herbalife International, Inc.
HERBALIFE 24	Registered	86/000,803	02-JUL-2013	4,647,525	02-DEC-2014	Herbalife International, Inc.

Mark	Status	Application Number	Application Date	Registration Number	Registration Date	Owner
TOTAL CONTROL	Registered	76/386,532	22-MAR-2002	2,832,678	13-APR-2004	Herbalife International, Inc.
SKIN ACTIVATOR	Registered	76/285,687	16-JUL-2001	2,637,204	15-OCT-2002	Herbalife International, Inc.
HERBALIFE	Registered	76/154,006	26-OCT-2000	2,512,368	27-NOV-2001	Herbalife International, Inc.