### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM481950

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Simmons Pet Food, Inc.		12/20/2013	Corporation: ARKANSAS

#### **RECEIVING PARTY DATA**

Name:	Wells Fargo Bank, National Association, as Agent	
Street Address:	1100 Abernathy Rd., Suite 1600	
City: Atlanta		
State/Country:	GEORGIA	
Postal Code:	30328	
Entity Type:	national banking association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Serial Number:	87648959	HEALTHY BY DESIGN

#### CORRESPONDENCE DATA

Fax Number: 3128637867

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128637267

Email: jaclyn.digrande@goldbergkohn.com

**Correspondent Name:** Jaclyn Di Grande - Paralegal

Address Line 1: Goldberg Kohn Ltd.

Address Line 2: 55 E Monroe St., Suite 3300 Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1989.354
NAME OF SUBMITTER:	Jaclyn Di Grande
SIGNATURE:	/jaclyn di grande/
DATE SIGNED:	07/16/2018

#### **Total Attachments: 8**

source=Simmons Pet Food TM#page1.tif source=Simmons Pet Food TM#page2.tif source=Simmons Pet Food TM#page3.tif source=Simmons Pet Food TM#page4.tif

> TRADEMARK REEL: 006417 FRAME: 0799

900458377



#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 20th day of December, 2013, by and among SIMMONS PET FOOD, INC., an Arkansas corporation ("Grantor"), and WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association ("Wells Fargo"), in its capacity as agent for the Lender Group and the Bank Product Providers (in such capacity, together with its successors and assigns in such capacity, "Agent").

#### WITNESSETH:

WHEREAS, pursuant to that certain Fourth Amended and Restated Credit Agreement dated as of December 20, 2013 (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement") by and among SIMMONS FOODS, INC., an Arkansas corporation ("Simmons Faoris"), SIMMONS PET FOOD, INC., an Arkansas corporation ("Pet Food"), PRO\*CAL, INC., an Arkansas corporation ("Pro\*Cal"), SIMMONS FEED INGREDIENTS, INC., an Arkansas corporation ("Feed ingredients"), SIMMONS CUSTOM PROCESSING, INC., an Arkansas corporation ("Processing"), SIMMONS PREPARED FOODS, INC., an Arkansas corporation ("Prepared Foods"), and SIMMONS ENERGY SOLUTIONS, INC., an Arkansas corporation ("Energy Solutions"; and together with Simmons Foods, Pet Food, Pro\*Cal, Feed Ingredients, Processing and Prepared Foods, are referred to hereinafter each individually as a "US Borrower" and collectively, jointly and severally, as the "US Borrowers"), MENU FOODS LTD., a British Columbia company ("Canadian Borrower"; US Borrowers and Canadian Borrower are referred to hereinafter each individually as a "Bonower" and collectively, jointly and severally, as the "Bonowers"), the lenders party thereto as "Lenders" (each of such Lenders, together with its successors and assigns, is referred to hereinafter as a "Lender"), and Agent and certain other titled agents, the Lender Group has agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof; and

WHEREAS, the members of the Lender Group and the Bank Product Providers are willing to make the financial accommodations to Borrowers as provided for in the Credit Agreement, the other Loan Documents, and the Bank Product Agreements, but only upon the condition, among others, that Grantor and the other Loan Parties shall have executed and delivered to Agent, for the benefit of Lender Group and the Bank Product Providers, that certain Guaranty and Security Agreement, dated as of December 20, 2013 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Guaranty and Security Agreement"); and

WHEREAS, pursuant to the Guaranty and Security Agreement, Grantor is required to execute and deliver to Agent, for the benefit of Lender Group and the Bank Product Providers, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

5483332v2 12/19/2013 3:11 PM

1989.354

- 1. <u>DEFINED TERMS</u>. All initially capitalized terms used but not otherwise defined herein have the meanings given to them in the Guaranty and Security Agreement or, if not defined therein, in the Credit Agreement, and this Trademark Security Agreement shall be subject to the rules of construction set forth in <u>Sections 1(b) through 1(d)</u> of the Guaranty and Security Agreement, which rules of construction are incorporated herein by this reference, mutatts mutandis.
- 2. <u>ORANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Grantor hereby unconditionally grants, assigns, and pledges to Agent, for the benefit each member of the Lender Group and each of the Bank Product Providers, to secure the Secured Obligations, a continuing security interest (referred to in this Trademark Security Agreement as the "<u>Security Interest</u>") in all of Grantor's right, title and interest in and to the following, whether now owned or hereafter acquired or arising (collectively, the "<u>Trademark Collection</u>"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on <u>Schedule 1</u>;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and
- (c) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including right to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License.
- 3. <u>SECURITY FOR SECURED OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor to Agent, the other members of the Lender Group, the Bank Product Providers or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving Grantor.
- 4. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to Agent, for the benefit of the Lender Group and the Bank Product Providers, pursuant to the Guaranty and Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Security Interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Guaranty and Security Agreement, the Guaranty and Security Agreement, the Guaranty and Security Agreement shall control.

- 5. AUTHORIZATION TO SUPPLEMENT. If Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. Grantor shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Grantor's obligations under this Section, Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending Schedule 1 to include any such new trademark rights of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend Schedule 1 shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on Schedule 1
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement is a Loan Document. This Trademark Security Agreement may be executed in any number of counterparts and by different parties on separate counterparts, each of which, when executed and delivered, shall be deemed to be an original, and all of which, when taken together, shall constitute but one and the same Trademark Security Agreement. Delivery of an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission shall be equally as effective as delivery of an original executed counterpart of this Trademark Security Agreement. Any party delivering an executed counterpart of this Trademark Security Agreement by telefacsimile or other electronic method of transmission also shall deliver an original executed counterpart of this Trademark Security Agreement but the failure to deliver an original executed counterpart shall not affect the validity, enforceability, and binding effect of this Trademark Security Agreement.
- 7. CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER. THIS TRADEMARK SECURITY AGREEMENT SHALL BE SUBJECT TO THE PROVISIONS REGARDING CHOICE OF LAW AND VENUE AND JURY TRIAL WAIVER SET FORTH IN SECTION 25 OF THE GUARANTY AND SECURITY AGREEMENT, AND SUCH PROVISIONS ARE INCORPORATED HEREIN BY THIS REFERENCE, MUTATIS MUTANDIS.

[signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Trademark Security Agreement to be executed and delivered as of the day and year first above written.

**GRANTOR:** 

SIMMONS PET FOOD, INC., an Arkensas

corporation

Name: Mark A. Wiens

Title: Executive Vice President and Chief Pinancial

Officer

Signature Page to Trademark Security Agreement (Pet Food)

ACCEPTED AND ACKNOWLEDGED BY:

AGENT:

WELLS FARGO BANK, NATIONAL ASSOCIATION, a national banking association

Ву:

Name: Samantha Alexander

Title: Director

Signature Page to Trademark Security Agreement (Fet Food)

### SCHEDULE I to TRADEMARK SECURITY AGREEMENT

### Trademark Registrations/Applications

MARK	Serial Number	STATUS	REGISTRATION NUMBER	REGIS. DATE
TWIN PET	85929110	N/A	N/A	5/10/13 (filing date)
POINTER	85929041	N/A	N/A	5/10/13 (filing date)
HUSKY	85928997	N/A	N/A	5/10/13 (filing date)
NEAT TREATS	86086208	N/A	N/A	10/8/13 (filing date)
TONY	86092566	N/A	N/A	10/16/13 (filing date)
KITTY	86087141	N/A	N/A	10/9/13 (filing date)
KAM	86131285	N/A	N/A	11/27/13 (filing date)
VKTORY	86130697	N/A	N/A	11/27/13 (filing date)
VIGO	86130763	N/A	N/A	11/27/13 (filing date)

### SCHEDULE I (continued)

## Trademark Registrations/Applications

MARK	SERIAL.	STATUS	REGISTRATION	REGIS.
	NUMBER		NUMBER	DATE
STRONGHEART DOG FOOD	87134135	Pending -	N/A	N/A
AND DESIGN		Application filed		
		8/10/16		

9219600v1 10/24/2017 6:31 PM

### SCHEDULE I (continued)

# Trademark Registrations/Applications

MARK	SERIAL	STATUS	REGISTRATION	REGIS.
	NUMBER		NUMBER	DATE
HEALTHY BY DESIGN	87648959	Registered	5475007	5/22/18

9769625v1 7/16/2018 12:59 PM

**RECORDED: 07/16/2018**