## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM486695

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Applovin Corporation		08/15/2018	Corporation: DELAWARE
Lion Studios, LLC		08/15/2018	Limited Liability Company: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Bank of America, N.A. as Collateral Agent		
Street Address:	Agency Management, 2380 Performance Drive		
Internal Address:	Building C		
City:	Richardson		
State/Country:	TEXAS		
Postal Code:	75082		
Entity Type:	Association: NORTH CAROLINA		

## **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	4279365	APPLOVIN
Serial Number:	87900831	LOVE BALLS
Serial Number:	87900812	LOVE BALLS

## CORRESPONDENCE DATA

900462951

8004947512 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-370-4750

Email: ipteam@cogencyglobal.com

**Correspondent Name:** Melony Sot

Address Line 1: 1025 Vermont Ave NW, Suite 1130

Address Line 2: COGENCY GLOBAL INC. Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	F178810
NAME OF SUBMITTER:	Emily Ohannessian
SIGNATURE:	/Emily Ohannessian/
DATE SIGNED:	08/20/2018

## **Total Attachments: 6**

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## **GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS**

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Agreement"), dated as of August 15, 2018, is made by Applovin Corporation, a Delaware corporation and Lion Studios, LLC, a Delaware limited liability company (each a "Grantor"), in favor of Bank of America, N.A., as collateral agent (in such capacity, the "Agent") for the benefit of the Secured Parties in connection with that certain Credit Agreement, dated as of August 15, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among APPLOVIN CORPORATION, a Delaware corporation (the "Borrower"), each of the Subsidiaries listed on the signature pages hereto or that becomes a party hereto pursuant to Section 8.14 (each such entity being a "Subsidiary Grantor" and, collectively, the "Subsidiary Grantors"), and BANK OF AMERICA, N.A., (in such capacity, together with its successors and assigns, the "Collateral Agent") for the benefit of the Secured Parties.

## WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans to the Borrower and the Letter of Credit Issuers have agreed to issue Letters of Credit, in each case upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreement, each Grantor and any Subsidiaries that become a party thereto, have executed and delivered the Security Agreement, dated as of August 15, 2018 in favor of the Collateral Agent (together with all amendments restatements, supplements and modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, Grantor has granted to the Collateral Agent, for the benefit of the Secured Parties, a lien on and security interest in, all of its right, title and interest in, to and under certain Intellectual Property, including the Trademarks, that is not Excluded Property; and

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce the Lenders to make loans to the Borrower and the Letter of Credit Issuers to make their respective Extensions of Credit under the Credit Agreement and to induce one or more Cash Management Banks or Hedge Banks to enter into Secured Cash Management Agreements with the Borrower and/or its Restricted Subsidiaries or Secured Hedge Agreements with the Borrower and/or its Restricted Subsidiaries, each Grantor agrees, for the benefit of the Collateral Agent and the Secured Parties, as follows:

- 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement.
- 2. Grant of Security Interest. Each Grantor hereby grants a lien on and security interest in all of Grantor's right, title and interest in, to and under the Trademarks that are not Excluded Property (including, without limitation, those items listed on Schedule A hereto), including the goodwill associated with such Trademarks and the right to receive all Proceeds therefrom (collectively, the "Collateral"), to the Collateral Agent for the benefit of the Secured Parties as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations; provided that, applications in the United States Patent and Trademark Office to register trademarks or service marks on the basis of such Grantor's "intent to use" such trademarks or service marks will not be deemed to be Collateral unless and until an amendment to allege use or a statement of use has been filed and accepted by the United States Patent and Trademark Office, whereupon

such application shall be automatically subject to the security interest granted herein and deemed to be included in the Collateral.

- 3. <u>Purpose</u>. This Agreement has been executed and delivered by each Grantor for the purpose of recording the grant of security interest herein with the United States Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.
- 4. <u>Acknowledgment</u>. Each Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern. In the event of any conflict between the terms of this Agreement and the terms of the Credit Agreement, the terms of the Credit Agreement shall govern.
- 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.
- 6. <u>GOVERNING LAW</u>: THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

APPLOVIN CORPORATION, as the Grantor

3v: Idam Forouglii

Name: Adam Foroughi Title: Chief Executive Officer

[Signature Page to Grant of Security Interest in Trademark Rights]

LION STUDIOS, LLC, as the Grantor

By: Kafael Vivas

Name: Rafael Vivas

Title: Chief Executive Officer

[Signature Page to Grant of Security Interest in Trademark Rights]

BANK OF AMERICA, N.A., as the Collateral Agent

By:

Name: Cayin Shak

Title Assistant Vice President

[Applovin —Signature Page to Trademark Security Agreement]

## **SCHEDULE A**

# U.S. Trademark Registrations and Applications

Trademark	Applicant / Registrant	Territory	Serial Number	Reg. Number	Date Registered
APPLOVIN	Applovin Corporation	US	85645732	4279365	1-22-2013
LOVE BALLS	Lion Studios, LLC	US	87900831	N/A	4-30-2018
LOVE BALLS	Lion Studios, LLC	US	87900812	N/A	4-30-2018

**RECORDED: 08/20/2018**