

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM486898

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
JTH Tax, Inc.		04/30/2012	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	SunTrust Bank, as Administrative Agent		
<b>Street Address:</b>	303 Peachtree Street, 3rd Floor		
<b>City:</b>	Atlanta		
<b>State/Country:</b>	GEORGIA		
<b>Postal Code:</b>	30308		
<b>Entity Type:</b>	Corporation: GEORGIA		
<b>PROPERTY NUMBERS Total: 32</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	5427721	LIBTAX	
<b>Registration Number:</b>	5194029	LIBERTY TAX REDEMPTION FUND	
<b>Registration Number:</b>	5194028	LIBERTY TAX REDEMPTION FUND	
<b>Registration Number:</b>	5156770	#BELONGATLIBERTY	
<b>Registration Number:</b>	4705352	A LIBERTY ACCOUNTING	
<b>Registration Number:</b>	4705350	A LIBERTY ACCOUNTING	
<b>Registration Number:</b>	4705316	LIBERTY ACCOUNTING	
<b>Registration Number:</b>	4705315	LIBERTY ACCOUNTING	
<b>Registration Number:</b>	4498867	INTAXICATED	
<b>Registration Number:</b>	4271695	ZUBEDA	
<b>Registration Number:</b>	4146050	TAX HERO	
<b>Registration Number:</b>	4146049	TAX CHAMP	
<b>Registration Number:</b>	4146048	TAX ANIMAL	
<b>Registration Number:</b>	4146047	TAX ANGEL	
<b>Registration Number:</b>	3934130	UNA FAMILIA SIN FRONTERAS	
<b>Registration Number:</b>	3916914	TAX SCRATCH FEVER	
<b>Registration Number:</b>	3738741		
<b>Registration Number:</b>	3574394		
<b>Registration Number:</b>	3545630		

OP \$815.00 5427721

Property Type	Number	Word Mark
Registration Number:	3480370	CASH IN A FLASH
Registration Number:	3167134	
Registration Number:	2991965	AMERICA'S FASTEST REFUNDS
Registration Number:	2479692	LIBERTY TAX SERVICE
Registration Number:	2465670	LIBERTY TAX
Registration Number:	2459756	LIBERTY INCOME TAX
Registration Number:	2314991	LIBERTY TAX SERVICE
Serial Number:	87617367	YOU DO LIFE. WE DO TAXES.
Serial Number:	87567942	LIBPRO
Serial Number:	87454721	FILE TAXES FOR YOURSELF, NOT BY YOURSELF
Serial Number:	87448203	360 ACCOUNTING AND TAX
Serial Number:	87448201	360 ACCOUNTING SOLUTIONS
Serial Number:	87448199	REAL TAX SOLUTIONS FOR REAL PEOPLE

**CORRESPONDENCE DATA**

**Fax Number:** 9192868199

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 9192868000

**Email:** PTO\_TMconfirmation@mvalaw.com, christinaquinn@mvalaw.com

**Correspondent Name:** MOORE & VAN ALLEN PLLC

**Address Line 1:** 3015 Carrington Mill Blvd., Suite 400

**Address Line 4:** Morrisville, NORTH CAROLINA 27560

<b>ATTORNEY DOCKET NUMBER:</b>	410643.000272
<b>NAME OF SUBMITTER:</b>	John Slaughter
<b>SIGNATURE:</b>	/john slaughter/
<b>DATE SIGNED:</b>	08/21/2018

**Total Attachments: 3**

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source=(2018) NGSIT - JTH Tax, Inc. to SunTrust Bank, as AA#page3.tif

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

Pursuant to the Security Agreement dated as of April 30, 2012 (as amended, modified, supplemented, extended and restated from time to time, the "Security Agreement" – capitalized terms used and not otherwise defined herein have the meanings ascribed therein) by and among the undersigned Grantor and SUNTRUST BANK, a Georgia banking corporation, as administrative agent ("Administrative Agent") on its behalf and on behalf of the other Secured Parties referenced therein, the undersigned Grantor has granted to the Administrative Agent, on its behalf and on behalf of the Secured Parties, a continuing security interest in and to all of such Grantor's rights in and to all Trademarks, including the trademark registrations and trademark applications set forth on Schedule 1 attached hereto.

The undersigned Grantor and the Administrative Agent, on its behalf and on behalf of the Secured Parties, hereby acknowledge and agree that (i) this notice and the security interest in the trademark registrations and trademark applications set forth on Schedule 1 attached hereto may only be terminated in accordance with the terms of the Security Agreement, (ii) Administrative Agent's interest in the trademark registrations and trademark applications set forth on Schedule 1 attached hereto is as a security interest and not as an absolute assignment, and (iii) in the event of any conflict between the terms of this notice and the terms of the Security Agreement, the terms of the Security Agreement shall govern. This notice may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signature Page Follows]

Very truly yours,

JTH TAX, INC.,  
a Delaware corporation

By: 

Name: Michael S. Piper

Title: VP & CFO

Acknowledged and Accepted:

SUNTRUST BANK,  
a Georgia banking corporation,  
as Administrative Agent

By: 

Name: SAMUEL BALLESTEROS

Title: Senior Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

**Schedule 1**

**JTH Tax, Inc.  
(Delaware Corporation)**

**U.S. Trademarks**

**Trademark Registrations**

Mark	Reg. No.	Reg. Date
LIBTAX	5427721	03/20/18
LIBERTY TAX REDEMPTION FUND and Design	5194029	05/02/17
LIBERTY TAX REDEMPTION FUND	5194028	05/02/17
#BELONGATLIBERTY	5156770	03/07/17
A LIBERTY ACCOUNTING and Design	4705352	03/17/15
A LIBERTY ACCOUNTING and Design	4705350	03/17/15
LIBERTY ACCOUNTING	4705316	03/17/15
LIBERTY ACCOUNTING	4705315	03/17/15
INTAXICATED	4498867	03/18/14
ZUBEDA	4271695	01/08/13
TAX HERO	4146050	05/22/12
TAX CHAMP	4146049	05/22/12
TAX ANIMAL	4146048	05/22/12
TAX ANGEL	4146047	05/22/12
UNA FAMILIA SIN FRONTERAS	3934130	03/22/11
TAX SCRATCH FEVER	3916914	02/08/11
Design Only	3738741	01/19/10
Design Only	3574394	02/17/09
Design Only	3545630	12/16/08
CASH IN A FLASH	3480370	08/05/08
Design Only	3167134	11/07/06
AMERICA'S FASTEST REFUNDS	2991965	09/06/05
LIBERTY TAX SERVICE and Design	2479692	08/21/01
LIBERTY TAX	2465670	07/03/01
LIBERTY INCOME TAX	2459756	06/12/01
LIBERTY TAX SERVICE	2314991	02/01/00

**Trademark Applications**

Mark	Appl. No.	Filed Date
YOU DO LIFE. WE DO TAXES.	87617367	09/21/17
LIBPRO	87567942	08/14/17
FILE TAXES FOR YOURSELF, NOT BY YOURSELF	87454721	05/18/17
360 ACCOUNTING AND TAX	87448203	05/12/17
360 ACCOUNTING SOLUTIONS	87448201	05/12/17
REAL TAX SOLUTIONS FOR REAL PEOPLE	87448199	05/12/17