

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM487229

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	FIRST LIEN TRADEMARK SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EAGLE VIEW TECHNOLOGIES, INC.		08/14/2018	Corporation: WASHINGTON
RECEIVING PARTY DATA			
Name:	Morgan Stanley Senior Funding, Inc., as Collateral		
Street Address:	1585 Broadway		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	3811744	EAGLEVIEW	
Registration Number:	4116118	CLAIMSREADY	
Registration Number:	4683652	EAGLEVIEW TECHNOLOGIES	
Registration Number:	4936400	CONSTRUCT	
Registration Number:	5170172	REVEAL	
Registration Number:	5455346	TREERISK	
Serial Number:	87560480	EAGLEVIEW	
Serial Number:	87726662	TREE RISK	
Serial Number:	87750113	EAGLEVIEW	
Serial Number:	87841363	STORMAI	
Serial Number:	87927820	FIREAI	
Serial Number:	87558822	BID WITH CONFIDENCE	
Serial Number:	87511151	EAGLEVIEW ONSITE	
CORRESPONDENCE DATA			
Fax Number:	8004947512		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	202-370-4756		
Email:	ipteam@cogencyglobal.com		
TRADEMARK			

OP \$340.00 3811744

Correspondent Name: Jay daSilva
Address Line 1: 1025 Vermont Ave NW, Suite 1130
Address Line 2: COGENCY GLOBAL INC.
Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER: F178853 1L TM EAGLEVIEW

NAME OF SUBMITTER: Emily Ohannessian

SIGNATURE: /Emily Ohannessian/

DATE SIGNED: 08/23/2018

Total Attachments: 6

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FIRST LIEN TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement, dated as of August 14, 2018 (this “**Trademark Security Agreement**”), is made by each signatory hereto listed under “Pledgors” (each a “**Pledgor**” and collectively, the “**Pledgors**”), in favor of Morgan Stanley Senior Funding, Inc., in its capacity as collateral agent for the secured parties (in such capacity, together with its successors and permitted assigns, the “**Collateral Agent**”) pursuant to that certain First Lien Credit Agreement, dated as of August 14, 2018 (as amended, restated, amended and restated, supplemented, extended, waived, renewed, replaced, refinanced or otherwise modified from time to time, the “**Credit Agreement**”), by and among EagleView Technology Corporation, a Delaware corporation (the “**Borrower**”), Phoenix Holdco LLC, a Delaware limited liability company (“**Holdings**”), the other guarantors from time to time party thereto, the lenders and issuing banks from time to time party thereto and the several agents party thereto, including the Collateral Agent.

W I T N E S S E T H:

WHEREAS, the Pledgors are party to a First Lien Security Agreement of even date with the Credit Agreement (as amended, restated, amended and restated, supplemented, waived, renewed, replaced or otherwise modified from time to time, the “**Security Agreement**”) in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, each Pledgor hereby agrees with the Collateral Agent as follows:

SECTION 1. Defined Terms. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement, or if not defined therein, in the Credit Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. As security for the payment or performance, as the case may be, in full of the Secured Obligations, each Pledgor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in all of the right, title and interest of such Pledgor in, to and under all the following Pledged Collateral, in each case excluding Excluded Property (collectively, the “**Trademark Collateral**”):

(a) all Trademarks, including, without limitation, the United States registered Trademarks and applications for Trademark registration, listed on Schedule 1 attached hereto, together with any and all (i) rights and privileges arising under applicable Legal Requirements with respect to the use or ownership of any of the foregoing, (ii) goodwill associated therewith, (iii) continuations, extensions and renewals thereof and amendments thereto; and

(b) all Proceeds of any and all of the foregoing.

Notwithstanding the foregoing, no grant of any Lien or security interest shall be deemed granted hereunder on or in any "intent to use" Trademark application for which a Statement of Use or Amendment to Allege Use, as applicable, has not been filed and accepted with the United States Patent and Trademark Office.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement, and the Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. Recordation. Each Pledgor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed counterpart of this Trademark Security Agreement by facsimile or other electronic means shall be effective as delivery of a manually executed counterpart of this Trademark Security Agreement.

SECTION 6. Governing Law. This Trademark Security Agreement shall be construed in accordance with and governed by the law of the State of New York. The terms of Section 10.09(b) and Section 10.10 of the Credit Agreement are incorporated herein mutatis mutandis.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the Pledgor has caused this First Lien Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PLEDGOR:

EAGLE VIEW TECHNOLOGIES, INC.,
a Washington corporation

By: 

Name: Matthew R. Quilter

Title: Treasurer

[Signature Page to First Lien Trademark Security Agreement]

Accepted and Agreed:

MORGAN STANLEY SENIOR FUNDING, INC.,
as Collateral Agent

By: 

Name: Andrew Earls

Title: Authorized Signatory

SCHEDULE 1
to
TRADEMARK SECURITY AGREEMENT
UNITED STATES TRADEMARK REGISTRATIONS AND APPLICATIONS

United States Trademark Applications:

Loan Party	Trademark	Jurisdiction	Application Number	Filing Date	Status
Eagle View Technologies, Inc.	EAGLEVIEW	U.S. Federal	87560480	8/8/2017	Pending
Eagle View Technologies, Inc.	TREE RISK	U.S. Federal	87726662	12/19/2017	Pending
Eagle View Technologies, Inc.	EAGLEVIEW	U.S. Federal	87750113	1/10/2018	Pending
Eagle View Technologies, Inc.	STORMAI	U.S. Federal	87841363	3/20/2018	Pending
Eagle View Technologies, Inc.	FIREAI	U.S. Federal	87927820	5/18/2018	Pending
Eagle View Technologies, Inc.	BID WITH CONFIDENCE	U.S. Federal	87558822	8/7/2017	Pending ITU
Eagle View Technologies, Inc.	EAGLEVIEW ONSITE	U.S. Federal	87511151	6/29/2017	Pending ITU

United States Trademark Registrations:

Loan Party	Trademark	Jurisdiction	Application Number	Registration Number	Filing Date	Registration Date	Status
Eagle View Technologies, Inc.	EAGLEVIEW	U.S. Federal	77670703	3811744	2/13/2009	6/29/2010	Registered
Eagle View Technologies, Inc.	CLAIMSREADY	U.S. Federal	85234860	4116118	2/4/2011	3/20/2012	Registered
Eagle View Technologies, Inc.	EAGLEVIEW TECHNOLOGIES	U.S. Federal	86146550	4683652	12/17/2013	2/10/2015	Registered
Eagle View Technologies, Inc.	CONSTRUCT	U.S. Federal	86744527	4936400	9/1/2015	4/12/2016	Registered
Eagle View Technologies, Inc.	REVEAL	U.S. Federal	87126212	5170172	8/3/2016	3/28/2017	Registered
Eagle View Technologies, Inc.	TREERISK	U.S. Federal	87186116	5455346	9/28/2016	4/24/2018	Registered

TRADEMARK

REEL: 006421 FRAME: 0168

RECORDED: 08/23/2018