

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM487393

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PACIFIC WESTERN BANK		08/20/2018	STATE CHARTERED BANK: CALIFORNIA
RECEIVING PARTY DATA			
Name:	COMPLIANCE SCIENCE, INC.		
Street Address:	875 Avenue of the Americas		
Internal Address:	12th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10001		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	5277368	COMPLYSCI	
Registration Number:	2923716	FIRST TO KNOW	
CORRESPONDENCE DATA			
Fax Number:	9193541278		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919-314-3086		
Email:	diligencereview@square1bank.com		
Correspondent Name:	PACIFIC WESTERN BANK		
Address Line 1:	406 BLACKWELL STREET		
Address Line 2:	SUITE 240		
Address Line 4:	DURHAM, NORTH CAROLINA 27701		
NAME OF SUBMITTER:	Nicholas Nance		
SIGNATURE:	/NicholasNance- TKF/		
DATE SIGNED:	08/24/2018		
Total Attachments: 4			
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RELEASE OF SECURITY INTEREST

This Release of Security Interest is made as of August 20, 2018, by **PACIFIC WESTERN BANK**, a California state chartered bank ("Lender") in favor of **COMPLIANCE SCIENCE, INC.**, a Delaware corporation ("Company") with its principal place of business located at 875 Avenue of the America, 12th Floor, New York, New York 10001.

Recitals

WHEREAS Company granted to Lender a security interest in its copyrights, patents and trademarks, including without limitation the copyrights, patents and trademarks described on Exhibits A, B and C attached hereto, respectively, (collectively, the "Intellectual Property") under an Intellectual Property Security Agreement dated as of October 16, 2017 (the "Security Agreement"), and recorded with the US Library of Congress Copyright Office and the US Patent and Trademark Office as set forth on Exhibits A, B and C.


WHEREAS Company has no outstanding obligations to Lender under the terms of the Security Agreement, Lender agrees to release its security interest in the Intellectual Property.

Agreement

Now therefore, Lender agrees that it terminates and releases its security interest in the Intellectual Property and reassigns to Company, without warranty or recourse, all interest of Lender in the Intellectual Property.

LENDER:

PACIFIC WESTERN BANK


Name: John Wroten
Title: SVP

406 Blackwell Street
Suite 240
Durham, NC 27701

EXHIBIT A

Copyrights

Lender's security interest in the following copyrights was recorded at the US Library of Congress Copyright Office on **October 23, 2017** at Microfilm **Volume 9951 and Document 386**:

<u>Description</u>	<u>Registration Number</u>	<u>Registration Date</u>
C-TRAC PROGRAM CODE.	TX0005839403	9/29/2003

EXHIBIT B

Patents

Lender's security interest in the following patents was recorded at the US Patent and Trademark Office on **October 20, 2017** at Reel and Frame Number **043914/0655**:

<u>Description</u>	<u>Patent Application No.</u>	<u>Application</u>
METHODS, SYSTEMS, AND COMPUTER-READABLE MEDIA FOR PRODUCING A FIDUCIARY SCORE TO PROVIDE AN INVESTMENT OUTLOOK MODEL	14215724	3/17/2014
METHODS, SYSTEMS, AND COMPUTER-READABLE MEDIA FOR AUTOMATING TRADING AND REVERSING OF FINANCIAL TRADES	14215715	3/17/2014

EXHIBIT C

Trademarks

Lender's security interest in the following trademarks was recorded at the US Patent and Trademark Office on **October 20, 2017** at Reel and Frame Number **6186/0927**:

<u>Description</u>	<u>Serial Number</u>	<u>Registration Number</u>	<u>Application Date</u>	<u>Registration Date</u>
COMPLYSCI	86969355	5277368	4/8/2016	08/29/2017
FIRST TO KNOW	76388921	2923716	3/29/2002	02/01/2005