

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM487448

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ACBM, LLC		08/22/2018	Limited Liability Company:
RECEIVING PARTY DATA			
Name:	Byline Bank, as Agent		
Street Address:	180 N. LaSalle St., Suite 300		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60601		
Entity Type:	banking corporation: ILLINOIS		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Registration Number:	2198325	THE ASPHALT CONTRACTOR	
Registration Number:	2282281	CONSTRUCTION DISTRIBUTION	
Registration Number:	3257346	CONCRETE CONTRACTOR	
Registration Number:	4074213	OEM OFF-HIGHWAY	
Registration Number:	4149639	EQUIPMENT TODAY	
Registration Number:	4156066	FORCONSTRUCTIONPROS.COM	
Registration Number:	4239523	POLISHING CONTRACTOR	
Registration Number:	4239544	SUSTAINABLE CONSTRUCTION	
Registration Number:	4711180	RENTAL PRODUCT NEWS INSIGHT	
Registration Number:	5431453	SUPPLY & DEMAND CHAIN EXECUTIVE	
Registration Number:	5431454	FOOD LOGISTICS	
Registration Number:	3576152	WALKER TALK	
Registration Number:	4468084	GREEN INDUSTRY PROS	
Registration Number:	3598170	SNOW PRO	
Serial Number:	87451010	PAVEMENT MAINTENANCE & RECONSTRUCTION	
CORRESPONDENCE DATA			
Fax Number:	3124996701		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			

CH \$390.00 2198325

Email: ahesla@duanemorris.com
Correspondent Name: Robert Horwath
Address Line 1: 190 South LaSalle Street, Suite 3700
Address Line 2: Duane Morris LLP
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: G4599-00027

NAME OF SUBMITTER: Robert Horwath

SIGNATURE: /s/Robert Horwath

DATE SIGNED: 08/24/2018

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this “**Agreement**”) is made as of August 22, 2018, by **ACBM, LLC**, a Delaware limited liability company (the “**Grantor**,”), in favor of **BYLINE BANK**, an Illinois banking corporation as the administrative agent and collateral agent for the Lenders (the “**Agent**”) under that certain Revolving Credit and Term Loan Agreement, dated as of the date hereof, among the Grantor, ACBM Holdings, Inc., a Delaware corporation (“**Parent**”), the Lenders party thereto, and the Agent (as amended, amended and restated, supplemented, or otherwise modified from time to time, the “**Credit Agreement**”).

WHEREAS, pursuant to the Credit Agreement, the Lenders have agreed to establish a revolving credit facility and to extend term loans to the Grantor.

WHEREAS, Grantor has executed and delivered to Agent that certain Security Agreement of even date herewith, among the Grantor, Parent, and Agent (as amended, amended and restated, supplemented, or otherwise modified from time to time, the “**Security Agreement**”).

WHEREAS, Grantor has agreed to enter into this Agreement in furtherance of the rights granted to the Lender under the Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

SECTION 1. Defined Terms. Except as otherwise expressly defined herein, all capitalized terms used in this Agreement shall have the meanings ascribed to them in the Security Agreement and, if not defined therein, in the Credit Agreement. Any term used in the UCC and not defined in this Agreement, the Security Agreement, or the Credit Agreement shall have the meaning given to such term in the UCC.

SECTION 2. Security Interest. As security for the Obligations, Grantor hereby grants to the Agent (for the benefit of the Lenders) a continuing first priority security interest in and to and a lien on all of Grantor’s right, title, and interest, whether now existing or hereafter arising or acquired, in and to its Trademarks, including but not limited to the Trademarks listed on Exhibit A attached hereto (the “**Collateral**”). Grantor hereby requests that the U.S. Commissioner of Patents and Trademarks record this Agreement with respect to the U.S. Trademarks listed on Exhibit A attached hereto.


SECTION 3. Incorporation by Reference. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

SECTION 4. **Counterparts.** This Agreement may be executed in any number of counterparts and by the different parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all of which shall together constitute one and the same instrument.

[Remainder of page left intentionally blank.]

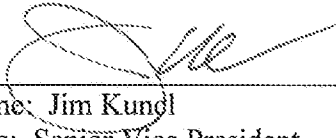
IN WITNESS WHEREOF, Borrower has duly executed this Agreement in favor of the Agent, as of the date first written above.

ACEM HOLDINGS, INC.

By: 
Name: Derek A. McDowell
Title: President

Agreed and Accepted

BYLINE BANK, as Agent

By: 
Name: Jim Kundl
Title: Senior Vice President

[Signature Page to Trademark Security Agreement]

EXHIBIT A

Registered Trademarks

Owner	Name of Mark	Date Filed/ Serial Number	Registration Date/ Number	Renewal Date
ACBM, LLC	THE ASPHALT CONTRACTOR	9/26/1997 75/363947	10/20/1998 2198325	10/20/2017
ACBM, LLC	CONSTRUCTION DISTRIBUTION	5/1/1998 75/477593	9/28/1999 2282281	9/28/2019
ACBM, LLC	CONCRETE CONTRACTOR	5/30/2006	6/26/2007 3257346	6/26/2027
ACBM, LLC	OEM OFF-HIGHWAY	5/18/2011	12/20/2011 4074213	12/20/2021
ACBM, LLC	EQUIPMENT TODAY	9/28/2011	5/29/2012 4149639	5/29/2022
ACBM, LLC	FORCONSTRUCTIO NPROS.COM	1/5/2012	6/5/2012 4156066	6/5/2022
ACBM, LLC	POLISHING CONTRACTOR	5/23/2012	11/6/2012 4239523	11/6/2018
ACBM, LLC	SUSTAINABLE CONSTRUCTION	7/27/2012	11/6/2012 4239544	11/6/2018
ACBM, LLC	Rental	7/7/2014	3/31/2015 4711180	3/31/2021
ACBM, LLC	SUPPLY & DEMAND CHAIN EXECUTIVE	5/16/2017	3/27/2018 5431453	3/27/2024
ACBM, LLC	FOOD LOGISTICS	5/16/2017	3/27/2018 5431454	3/27/2024
ACBM, LLC	WALKER TALK	8/21/2008	2/17/2009 3576152	2/17/2029
ACBM, LLC	GREEN INDUSTRY PROS	7/5/2013	1/14/2014 4468084	1/14/2020
ACBM, LLC	SNOW PRO	8/21/2008	3/31/2009 3598170	3/31/2019

Trademark Applications

Owner	Name of Mark	Date Filed/ Serial Number	Registration Date/ Number
ACBM, LLC	PAVEMENT MAINTENANCE & RECONSTRUCTION	5/16/2017	Application Pending; approved for publication

Trademark Licenses

NONE.