

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM487504

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Intellectual Property		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
CDHA Management, LLC		08/24/2018	Limited Liability Company: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BSP Agency, LLC, as Agent		
<b>Street Address:</b>	9 W. 57th Street, Suite 4920		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10019		
<b>Entity Type:</b>	Limited Liability Company: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	87683531	CHILDREN'S DENTAL HEALTH HEALTHY SMILESS	
<b>Serial Number:</b>	87683518	HEALTHY SMILES START HERE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9192868199		
	<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>		
<b>Phone:</b>	9192868000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com, amberwest@mvalaw.com		
<b>Correspondent Name:</b>	MOORE & VAN ALLEN PLLC		
<b>Address Line 1:</b>	3015 Carrington Mill Blvd., Suite 400		
<b>Address Line 4:</b>	Morrisville, NORTH CAROLINA 27560		
<b>ATTORNEY DOCKET NUMBER:</b>	043409.11		
<b>NAME OF SUBMITTER:</b>	John Slaughter		
<b>SIGNATURE:</b>	/john slaughter/		
<b>DATE SIGNED:</b>	08/27/2018		
<b>Total Attachments: 4</b>			
source=(2018) NGS-I-T - CDHA Management LLC to BSP Agency#page1.tif			
source=(2018) NGS-I-T - CDHA Management LLC to BSP Agency#page2.tif			
source=(2018) NGS-I-T - CDHA Management LLC to BSP Agency#page3.tif			

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of August 24, 2018 (as amended, modified, extended, supplemented or restated from time to time, the “Security Agreement”) by and among the Grantors party thereto and BSP Agency, LLC, in its capacity as administrative agent (the “Agent”) for the Lenders referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 hereto to the Agent for the ratable benefit of the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

The Grantors and the Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any such item of intellectual property or any application therefor.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

CDHA MANAGEMENT, LLC,  
a Delaware limited liability company

By: 

Name: Michael J. O'Donnell

Title: President

CDHA  
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 006422 FRAME: 0668**

Acknowledged and Accepted:

AGENT:

BSP AGENCY, LLC,  
as Agent

By: 

Name: Bryan Martoken

Title: Chief Financial Officer

**Schedule 1**

**CDHA Management, LLC  
(Delaware Limited Liability Company)**

**U.S. Trademarks**

**Trademark Applications**

<b>Mark</b>	<b>Appl. No.</b>	<b>Filing Date</b>
CHILDREN'S DENTAL HEALTH HEALTHY SMILESSTART HERE and Design	87683531	11/14/17
HEALTHY SMILES START HERE	87683518	11/14/17