

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM487552

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ENTITY CONVERSION		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Discovery Life Sciences, Inc.		08/06/2018	Corporation: MASSACHUSETTS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Discovery Life Sciences, LLC		
<b>Street Address:</b>	41 Berkshire Street		
<b>City:</b>	Norfolk		
<b>State/Country:</b>	MASSACHUSETTS		
<b>Postal Code:</b>	02056		
<b>Entity Type:</b>	Limited Liability Company: MASSACHUSETTS		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4453486	DISCOVERY PARTNERS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	4155911400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	415-591-1000		
<b>Email:</b>	trademarksSF@winston.com		
<b>Correspondent Name:</b>	Sandra Owen / Winston & Strawn LLP		
<b>Address Line 1:</b>	101 California Street		
<b>Address Line 4:</b>	San Francisco, CALIFORNIA 94111		
<b>ATTORNEY DOCKET NUMBER:</b>	016857.00002		
<b>NAME OF SUBMITTER:</b>	Sandra Owen		
<b>SIGNATURE:</b>	/Sandra Owen/		
<b>DATE SIGNED:</b>	08/27/2018		
<b>Total Attachments: 2</b>			
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The Commonwealth of Massachusetts

William Francis Galvin  
Secretary of the Commonwealth  
One Ashburton Place, Boston, Massachusetts 02108-1512

FORM MUST BE TYPED

Articles of Entity Conversion of a  
Domestic Business Corporation to a  
Domestic Other Entity

FORM MUST BE TYPED

(General Laws Chapter 156D, Section 9.53; 950 CMR 113.29)

(1) Exact name of corporation prior to conversion: Discovery Life Sciences, Inc.

(2) Registered office address: 41 Berkshire Street, Norfolk, MA 02056  
*(number, street, city or town, state, zip code)*

(3) New name after conversion, which shall satisfy the organic law of the surviving entity:  
Discovery Life Sciences, LLC

(4) New type of entity: Limited Liability Company

(5) The plan of entity conversion was duly approved by the shareholders, and where required, by each separate voting group in the manner required by G.L. Chapter 156D and the articles of organization.

(6) Attach any additional sheets containing all information required to be set forth in the public organic document of the surviving entity.

(7) The conversion of the corporation shall be effective at the time and on the date approved by the Division, unless a later effective date is specified in accordance with the organic law of the surviving entity: \_\_\_\_\_

Signed by:   
*(signature of authorized individual)*

*(Please check appropriate box)*

- Chairman of the board of directors,
- President,
- Other officer,
- Court-appointed fiduciary,

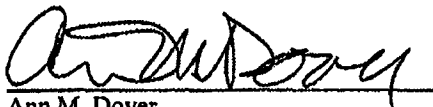
on this 6<sup>th</sup> day of August, 2018

**CERTIFICATE OF ORGANIZATION**  
of  
**DISCOVERY LIFE SCIENCES, LLC**

Pursuant to the provisions of the Massachusetts Limited Liability Company Act, M.G.L. c. 156C, §§1 et seq. (the "Act"), the undersigned hereby agrees as follows:

1. Name of the Limited Liability Company. The name of the limited liability company is Discovery Life Sciences, LLC (the "Company").
2. Office of the Company. The address of the office of the Company in the Commonwealth of Massachusetts and the address where the records will be maintained is 41 Berkshire Street, Norfolk, MA 02056.
3. Agent for Service of Process. The name and address of the resident agent for service of process for the Company is Steven R. Raia, 41 Berkshire Street, Norfolk, MA 02056.
4. Date of Dissolution. The term of the Company shall commence on the date of the filing for record of this Certificate of Organization in the Office of the Secretary of State for the Commonwealth of Massachusetts, and shall not have a stated date of dissolution.
5. Managers. At the time of formation of the Company, the name and address of the Company's Manager is Ann M. Dover, 1236 Los Osos Valley Road, Suite T, Los Osos, CA 93402.
6. Authority to Execute Documents. Ann M. Dover is authorized to execute any documents to be filed with the Office of the Secretary of State and to execute, acknowledge, deliver and record any recordable instrument purporting to affect an interest in the Company's real estate or other assets, whether to be recorded with a registry of deeds or a district office of the Land Court. Other than such individuals, no other person is authorized to execute any such documents or instruments.
7. Business of the Company. The general character of the business of the Company is to engage in the commercialization of life science products; and to engage in any and all activities necessary, advisable or incidental thereto and in any lawful act or activity for which limited liability companies may be formed under the Act.

IN WITNESS OF WHEREOF, the undersigned hereby affirm under the pains and penalties of perjury that the facts stated herein are true and correct, this 6th day of August, 2018.



Ann M. Dover  
Authorized Person