# CH \$90.00 526

#### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM487928

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
GELSON'S MARKETS		08/09/2018	Corporation: CALIFORNIA

#### **RECEIVING PARTY DATA**

Name:	BANK OF MONTREAL
Street Address:	115 SOUTH LASALLE STREET
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	BANK: CANADA

#### **PROPERTY NUMBERS Total: 3**

Property Type	Number	Word Mark
Registration Number:	5262626	LIFE TASTES BETTER HERE
Registration Number: 4925287 GELSON'S THE SUPER MARKET		GELSON'S THE SUPER MARKET
Registration Number:	4925291	GELSON'S THE SUPER MARKET

#### CORRESPONDENCE DATA

**Fax Number:** 6508385109

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 650-838-3743

Email: JLIK@SHEARMAN.COM
Correspondent Name: BENJAMIN PETERSEN

Address Line 1: 1460 EL CAMINO REAL, 2ND FLOOR

Address Line 2: SHEARMAN & STERLING LLP

Address Line 4: MENLO PARK, CALIFORNIA 94025

ATTORNEY DOCKET NUMBER:	5807/7
NAME OF SUBMITTER:	BENJAMIN PETERSEN
SIGNATURE:	/BENJAMIN PETERSEN/
DATE SIGNED:	08/29/2018

#### **Total Attachments: 5**

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "*Trademark Security Agreement*") dated August 9, 2018 is made by the Person listed on the signature pages hereof (the "*Grantor*") in favor of Bank of Montreal, as Administrative Agent (as defined in the Credit Agreement referred to below).

Reference is made to (i) the Credit Agreement, dated as of February 19, 2014 (as amended, restated, amended and restated, supplemented and/or otherwise modified from time to time, the "Credit Agreement"), among Arden Group, Inc., a Delaware corporation (the "Borrower"), GRCY Intermediate II, Inc., a Delaware corporation ("Holdings"), Bank of Montreal, as Administrative Agent, Swing Line Lender and L/C Issuer, and the Lenders and other parties from time to time party thereto, (ii) each Secured Hedge Agreement and (iii) each Secured Cash Management Agreement. The Lenders have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement, the Hedge Banks have agreed to enter into and/or maintain one or more Secured Hedge Agreements and the Cash Management Banks have agreed to enter into and/or maintain one or more Secured Cash Management Agreements, on the terms and conditions set forth in the Credit Agreement, in such Secured Hedge Agreements or such Secured Cash Management Agreements, as applicable.

WHEREAS, as a condition precedent to the Lenders extension of such credit, the obligation of the Hedge Banks to enter into and/or maintain such Secured Hedge Agreements and the obligation of the Cash Management Banks to enter into and/or maintain such Secured Cash Management Agreements, the Grantor has executed and delivered that certain Security Agreement dated February 19, 2014, made by the Grantor, GRCY Acquisition Inc., the Borrower, Holdings and the Subsidiary Guarantors (as defined therein) party thereto from time to time to the Administrative Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, under the terms of the Security Agreement, the Grantor has granted to the Administrative Agent, for the benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantor, and has agreed as a condition thereof to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees as follows:

SECTION 1. <u>Terms</u>. Terms defined in the Credit Agreement and Security Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement and Security Agreement.

SECTION 2. <u>Grant of Security</u>. The Grantor hereby grants to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties a continuing security interest in all of the Grantor's right, title and interest in, to and under the Trademarks, including the

Trademarks set forth on <u>Schedule A</u> attached hereto and all Proceeds of any and all of the foregoing (other than Excluded Assets) (collectively, the "*Trademarks*").

SECTION 3. <u>Security for Obligations</u>. The grant of a security interest in the Trademarks by the Grantor under this Trademark Security Agreement is made to secure the payment or performance, as the case may be, in full of the Secured Obligations.

SECTION 4. <u>Recordation</u>. The Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Trademark Security Agreement.

SECTION 5. Execution in Counterparts. This Trademark Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 6. <u>Security Agreement</u>. This Trademark Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. The Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Administrative Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

SECTION 7. <u>Governing Law</u>. This Trademark Security Agreement and the rights and obligations of the parties hereunder shall be governed by, and construed and interpreted in accordance with, the law of the state of New York.

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IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

**GELSON'S MARKETS** 

Name: John E. Hammack

Title: Chief Financial Officer

[Signature Page to Trademark Security Agreement]

## BANK OF MONTREAL as Administrative Agent

	9-20-10-	
By:	Luidson L Cody	
-		

Name: Lindsay L. Goetz

Title: Managing Director

### SCHEDULE A

MARK	Reg. No. / Date	App. No. / Filed
LIFE TASTES BETTER HERE	5262626	87203066
	08-AUG-2017	14-OCT-2016
GELSON'S THE SUPER MARKET	4925287	86550977
	29-MAR-2016	03-MAR-2015
GELSON'S THE SUPER MARKET	4925291	86551424
	29-MAR-2016	03-MAR-2015

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**RECORDED: 08/29/2018**