

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM487278

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ORIX GROWTH CAPITAL, LLC		08/20/2018	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Compliance Science, Inc.		
Street Address:	875 Avenue of the Americas, 12th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10001		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5277368	COMPLYSCI	
CORRESPONDENCE DATA			
Fax Number:	6192361995		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	619-544-3108		
Email:	peter.hahn@pillsburylaw.com, sandra.edge@pillsburylaw.com		
Correspondent Name:	Peter K. Hahn		
Address Line 1:	12255 El Camino Real, Suite 300		
Address Line 4:	San Diego, CALIFORNIA 92130		
ATTORNEY DOCKET NUMBER:	021732-0000004		
NAME OF SUBMITTER:	Peter K. Hahn		
SIGNATURE:	/Peter K. Hahn/		
DATE SIGNED:	08/23/2018		
Total Attachments: 3			
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RELEASE OF INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Release of Intellectual Property Security Agreement (the “**Release**”) is made and effective as of August 20, 2018 and granted by Orix Growth Capital, LLC, a Delaware limited liability company (the “**Lender**”), in favor of Compliance Science, Inc., a Delaware corporation (the “**Grantor**”).

WHEREAS, on October 18, 2017 the Grantor collaterally assigned to the Lender a security interest (the “**Security Agreement**”) in all of Grantor’s right, title and interest in, to and under the trademarks, copyrights, and domain name registrations identified in Schedule A attached hereto (the “**Intellectual Property**”) which was recorded with the United States Patent and Trademark Office on October 18, 2017 at Reel/Frame 6185/0381 and with the United States Copyright Office on October 20, 2017 at Volume/Doc. No. V9951/D176.

WHEREAS, the Lender has agreed to release its security interest in the Intellectual Property and terminate such Security Agreement.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender hereby states as follows:

1. Release of Security Interest. Lender hereby terminates the Security Agreement and terminates, releases and discharges any and all security interests that it has pursuant to the Security Agreement in any and all right, title and interest of the Grantor, and reassigns to the Grantor any and all right, title and interest that it may have, in or to the Intellectual Property.

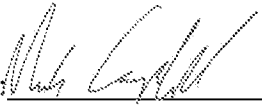
2. Further Assurances. Lender agrees, at the Grantor’s expense, to take all further actions, and provide to the Grantor and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as the Grantor and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release.

3. Governing Law. This Release and any claim, controversy, dispute or cause of action (whether in contract or tort or otherwise) based upon, arising out of or relating to this Release and the transactions contemplated hereby shall be governed by, and construed in accordance with, the laws of the United States and the State of New York, without giving effect to any choice or conflict of law provision or rule (whether of the State of New York or any other jurisdiction).

[signature page follows]

IN WITNESS WHEREOF, the Lender has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

ORIX GROWTH CAPITAL, LLC

By: 

Name: Mark Campbell
Title: Authorized Representative

Signature Page to Intellectual Property Security Agreement

TRADEMARK
REEL: 006426 FRAME: 0829

SCHEDULE A

U.S. Registered Trademarks and Service Marks

Owner	Mark	Reg. No.	Reg. Date
Compliance Science, Inc.	COMPLYSCI	5,277,368	August 29, 2017

Common Law Marks

PTCC
CTRAC
DocVault

Issued Patents and Patent Applications

None.

Copyrights

Owner	Title	Reg. No.	Reg. Date
Compliance Science, Inc.	C-TRAC program code.	TX0005839403	09/29/2003

Domain Name Registrations

Domain Name	Registrant Owner	Registrant Organization
complysci.uk	Compliance Science	
complysci.co.uk	Compliance Science	
complysci.com	Michael D'Angelo	
complysci.net	Michael D'Angelo	
complysci.co.uk	Michael D'Angelo	Compliance Science