



08/15/2018



103679546

Form PTO-1594 (Rev. 12-11)
OMB Collection 0651-0027 (exp. 04/30/2015)

DEPARTMENT OF COMMERCE
Patent and Trademark Office

**RECORDATION
TRADEMARK**

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Wells Fargo Bank, National Association
500 N. State College BLVD, Ste 1350, Orange, CA 92868

- Individual(s)
- Association
- Partnership
- Limited Partnership
- Corporation- State: _____
- Other _____

Citizenship (see guidelines) USA

Additional names of conveying parties attached? Yes No

3. Nature of conveyance/Execution Date(s) :

Execution Date(s) August 2, 2018

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: KINGS SEAFOOD COMPANY LLC

Street Address: 3185 Airway Avenue, # J

City: Costa Mesa

State: CA

Country: USA Zip: 92626

- Individual(s) Citizenship _____
- Association Citizenship _____
- Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____

Other LLC Citizenship DELAWARE
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) Text

B. Trademark Registration No.(s)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Mireya Gutierrez

Internal Address: MAC: C700-043, FL 4

Street Address: 1700 Lincoln ST

City: Denver

State: CO Zip: 80203

Phone Number: 303-863-5658

Docket Number: _____

Email Address: mireya.gutierrez@wellsfargo.com

6. Total number of applications and registrations involved:

49

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$1,240.00

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number: 00000023 3229936

Authorized User Name _____

9. Signature:

Signature
Mireya Gutierrez

Name of Person Signing

01 FC:8521 08/02/2018 40.00 OP

02 FC:8522 Date 1200.00 OP

Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

**TRADEMARK
REEL: 006427 FRAME: 0661**

Schedule 5.11 to Credit and Security Agreement

INTELLECTUAL PROPERTY DISCLOSURES

Trademarks

NO.	LIENS/STATUS	OWNER/LIENS	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
1.	Registered	King's Seafood Company, LLC	DESIGN ONLY	3,229,936	April 17, 2007
2.	Registered	King's Seafood Company, LLC	DELIVERING GREAT SEAFOOD TO AMERICA	3,279,832	August 14, 2007
3.	Registered	King's Seafood Company, LLC	KING SUSHI	3,239,407	May 8, 2007
4.	Registered	King's Seafood Company, LLC	KING NO. 1 SUSHI	3,244,582	May 22, 2007
5.	Pending	King's Seafood Company, LLC	ZELDA KING'S	78-916, 102	June 23, 2006
6.	Pending	King's Seafood Company, LLC	SID KING'S	78-916, 101	June 23, 2006
7.	Pending	King's Seafood Company, LLC	KING OTTO KING'S	78-916, 099	June 23, 2006
8.	Pending	King's Seafood Company, LLC	LULU KING'S	78-916, 097	June 23, 2006
9.	Pending	King's Seafood Company, LLC	IZZY KING'S	78-916, 096	June 23, 2006
10.	Pending	King's Seafood Company, LLC	CAPTAIN REDBELLY KING'S	78-916, 095	June 23, 2006
11.	Registered	King's Seafood Company, LLC	CHESAPEAKE BAY SOFT-SHELL CRAB KING'S FISH HOUSE	3,239,400	May 8, 2007
12.	Registered	King's Seafood Company, LLC	SPINY LOBSTER KING'S FISH HOUSE	3,239,399	May 8, 2007

NO.	LIENS/STATUS	OWNER/LIENS	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
13.	Registered	King's Seafood Company, LLC	ENJOY LOCALLY CAUGHT PACIFIC SWORDFISH KING'S FISH HOUSE	3,239,398	May 8, 2007
14.	Pending	King's Seafood Company, LLC	KING NO. 1 SUSHI KING'S FISH HOUSE OOSAMA	78-916, 087	June 23, 2006
15.	Registered	King's Seafood Company, LLC	PACIFIC NORTHWEST WILD SALMON KING'S FISH HOUSE	3,239,397	May 8, 2007
16.	Registered	King's Seafood Company, LLC	CAUGHT FRESH SERVED FRESH KING'S FISH HOUSE SERVING AMERICA SINCE 1945	3,244,581	May 22, 2007
17.	Registered	King's Seafood Company, LLC	KING'S FISH HOUSE	3,237,048	May 1, 2007
18.	Registered	King's Seafood Company, LLC	DESIGN ONLY	3,233,222	April 24, 2007
19.	Registered	King's Seafood Company, LLC	"WELCOME TO THE HOUSE THAT SEAFOOD BUILT"	3,193,632	January 2, 2007
20.	Registered	King's Seafood Company, LLC	KING'S FISH HOUSE GENUINE QUALITY CAUGHT FRESH SERVED FRESH TRADE MARK	3,193,429	January 2, 2007
21.	Registered	King's Seafood Company, LLC	KING'S FISHHOUSE K F H EST. 1945	3,176,522	November 28, 2006
22.	Registered	King's Seafood Company, LLC	THE BIG FISH CARD	3,067,728	March 14, 2006

NO.	LIENS/STATUS	OWNER/LIENS	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
23.	Registered	King's Seafood Company, LLC	LOU & MICKEY'S AT THE GASLAMP	2,848,819	June 1, 2004
24.	Registered	King's Seafood Company, LLC	LOU & MICKEY'S	2,851,688	June 8, 2004
25.	Registered	King's Seafood Company, LLC	KING CRAB LOUNGE	2,682,890	February 4, 2003
26.	Registered	King's Seafood Company, LLC	DESIGN ONLY	2,549,852	March 19, 2002
27.	Registered	King's Seafood Company, LLC	ROYALE	2,717,038	May 20, 2003
28.	Registered	King's Seafood Company, LLC	CLEARWATER SEAFOOD	2,641,846	October 29, 2002
29.	Registered	King's Seafood Company, LLC	ROYALE BRASSERIE BAR	2,562,474	April 16, 2002
30.	Registered	King's Seafood Company, LLC	KING'S	2,611,344	August 27, 2002
31.	Registered	King's Seafood Company, LLC	DESIGN ONLY	2,484,685	September 4, 2001
32.	Registered	King's Seafood Company, LLC	KING SEAFOOD CO. SINCE 1945	2,335,541	March 28, 2000
33.	Registered	King's Seafood Company, LLC	KING'S SEAFOOD CO.	2,346,120	April 25, 2000
34.	Registered	King's Seafood Company, LLC	KING'S CERTIFIED SEAFOOD	2,432,937	February 27, 2001
35.	Registered	King's Seafood Company, LLC	KING CRAB LOUNGE DIG IN GET DOWN	2,167,002	June 23, 1998
36.	Registered	King's Seafood Company, LLC	WATER GRILL	2,114,105	November 18, 1997
37.	Registered	King's Seafood Company, LLC	OCEAN AVE SEAFOOD	2,110,765	November 4, 1997
38.	Registered	King's Seafood Company, LLC	I CUGINI	2,158,337	May 19, 1998

NO.	LIENS/STATUS	OWNER/LIENS	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
39.	Registered	King's Seafood Company, LLC	555 EAST	2,109,105	October 28, 1997
40.	Registered	King's Seafood Company, LLC	KING'S FISH HOUSE	2,138,464	February 24, 1998
41.	Registered	King's Seafood Company, LLC	555 EAST	2,074,905	July 1, 1997
42.	Registered	King's Seafood Company, LLC	KING'S FISH HOUSE	1,986,290	July 9, 1996
43.	Registered	King's Seafood Company, LLC	KING KRAB LOUNGE	1,971,987	April 30, 1996
44.	Registered	King's Seafood Company, LLC	555 EAST	1,773,285	May 25, 1993
45.	Registered	King's Seafood Company, LLC	OCEAN AVE SEAFOOD	1,774,556	June 1, 1993
46.	Registered	King's Seafood Company, LLC	I. CUGINI	1,820,237	February 8, 1994
47.	Registered	King's Seafood Company, LLC	URG	1,780,708	July 6, 1993
48.	Registered	King's Seafood Company, LLC	WATER GRILL	1,781,928	July 13, 1993
49.	Registered	King's Seafood Company, LLC	IC	1,781,926	July 13, 1993

CREDIT AND SECURITY AGREEMENT

BY AND BETWEEN

KING'S SEAFOOD COMPANY, LLC

AND

WACHOVIA BANK, N.A.

October 24, 2007

**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

October 24, 2007

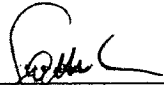
KING'S SEAFOOD COMPANY, LLC, a Delaware limited liability company, whose address is 3185 Airway Avenue, Building J, Costa Mesa, California 92626 ("Debtor"), hereby acknowledges that it has granted to WACHOVIA BANK, N.A., a national association, whose address is Los Angeles Commercial Banking, 1800 Century Park East, Suite 500, Century City, California 90067 (the "Secured Party"), a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the "Trademarks"), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the "Patents"); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the "Copyrights"), to which such Trademarks, Patents and Copyrights are appurtenant and all actions for infringement concerning the foregoing.

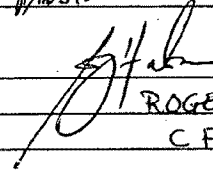
The terms and conditions of the aforementioned security interest are contained in that certain Credit and Security Agreement dated as of October 24, 2007 (the "Agreement"), among the Debtor and Secured Party as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

KING'S SEAFOOD COMPANY, LLC
a Delaware limited liability company

By: 
Name: Sak Kim
Title: Pres.

By: 
Name: ROGER H. DOAN
Title: CFO

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34.	Registered	King's Seafood Company, LLC	KING'S CERTIFIED SEAFOOD	2,431,937	February 27, 2001
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46.	Registered	King's Seafood Company, LLC	I. CUGINI	1,820,237	February 8, 1994
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48.	Registered	King's Seafood Company, LLC	WATER GRILL	1,781,928	July 13, 1993
49.	Registered	King's Seafood Company, LLC	IC	1,781,926	July 13, 1993

Patents

No.	Liens/Status	Owner/Liens	Patent Description	Applicat. No./ Publicat. No.	File Date/ Date
1.	None.				

Copyrights

No.	Liens/Status	Owner/Liens	Copyright Title	Registration. No.	Date Registered
1.	None.				

Patents

No.	Liens/Status	Owner/Liens	Patent Description	Applicat. No./ Publicat. No.	File Date/ Date
	None.				

Copyrights

No.	Liens/Status	Owner/Liens	Copyright Title	Registration. No.	Date Registered
	None.				

S-5.11-1

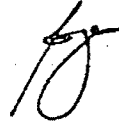
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Schedule 5.14 to Credit and Security Agreement

ENVIRONMENTAL MATTERS

[To be completed by Borrower]

None, to our best knowledge.



Schedule 6.3 to Credit and Security Agreement

PERMITTED LIENS

Secured Party	Jurisdiction	File No. and Date	Collateral
GE Capital Franchise Finance Corporation	Delaware	63766607 10/13/2006	Lease (Specific Equipment/ Fixture Filing)
GE Capital Franchise Finance Corporation	Delaware	63766623 10/13/2006	Lease (Specific Equipment/ Fixture Filing)
GE Capital Franchise Finance Corporation	Delaware	64311213 12/06/2006	Lease (Specific Equipment/ Fixture Filing)
General Electric Capital Corporation	Delaware	2007 71724516 05/03/2007	Lease (Specific Equipment/ Fixture Filing)
Banc of America Leasing and Capital, L.L.C. Konica Business Technologies, Inc.	California	06-7061570941 03/07/2006	Lease (specific equipment)
Banc of America Leasing and Capital, L.L.C. Konica Business Technologies, Inc.	California	06-7063423900 03/22/2006	Lease (specific equipment)
Banc of America Leasing and Capital, L.L.C. Konica Business Technologies, Inc.	California	06-7066586307 04/17/2006	Lease (specific equipment)
Banc of America Leasing and Capital, L.L.C. Konica Business Technologies, Inc.	California	06-7086302921 09/26/2006	Lease (specific equipment)
Banc of America Leasing and Capital, L.L.C. Konica Business Technologies, Inc.	California	07-7106124169 03/13/2007	Lease (specific equipment)
Banc of America Leasing and Capital, L.L.C. Konica Business Technologies, Inc.	California	07-7108061383 03/28/2007	Lease (specific equipment)

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Schedule 6.4 to Credit and Security Agreement

Permitted Indebtedness and Guaranties

PERMITTED INDEBTEDNESS

Capital Leases from GE Capital Franchise Finance Corporation and General Electric Capital Corporation as disclosed to Lender on the Borrower's June 26, 2007 financial statements delivered to Lender.

Capital Leases from Banc of America Leasing and Capital, L.L.C. as disclosed to Lender on the Borrower's June 26, 2007 financial statements delivered to Lender.

GUARANTIES

NONE

S-6.4-1

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