

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM485428

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
H. Best, Ltd.		07/12/2018	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Israel Discount Bank of New York, as Administrative Agent		
Street Address:	511 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: NEW YORK		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2406472	2(X)IST	
CORRESPONDENCE DATA			
Fax Number:	2024083141		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2024083141		
Email:	jean.paterson@cscglobal.com		
Correspondent Name:	CSC		
Address Line 1:	1090 Vermont Avenue, NW		
Address Line 4:	Washington, D.C. 20005		
ATTORNEY DOCKET NUMBER:	316294		
NAME OF SUBMITTER:	Jean Paterson		
SIGNATURE:	/jep/		
DATE SIGNED:	08/09/2018		
Total Attachments: 3			
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GRANT OF SECURITY INTEREST (TRADEMARKS)

The undersigned, **H. BEST, LTD.**, a Delaware corporation (the "*Grantor*"), is obligated to **ISRAEL DISCOUNT BANK OF NEW YORK**, as Administrative Agent (in such capacity, the "*Administrative Agent*") under the Credit Agreement, dated as of July 19, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "*Credit Agreement*"), by and among the Grantor, Regent-Sutton, LLC, a New York limited liability company, O & M New York LLC, a Delaware limited liability company, SBH Intimates, Inc., a New York corporation, High Point Design LLC, a New York limited liability company, Jacques Moret, Inc., a Delaware corporation, DJM International LLC, a New York limited liability company, Spray Moret, LLC, a New York limited liability company, and Moret SK LLC, a Delaware limited liability company (collectively, with the Grantor, the "*Borrowers*"), the Lenders from time to time party thereto and the Administrative Agent, and **ISRAEL DISCOUNT BANK OF NEW YORK** and **WELLS FARGO BANK, NATIONAL ASSOCIATION**, as Co-Collateral Agents (collectively, the "*Secured Party*"), and pursuant to which the Grantor has entered into the Security Agreement, dated as of July 19, 2018 (as amended, restated, supplemented or otherwise modified from time to time, the "*Security Agreement*"), by and between the Grantor, the other Borrowers, certain Affiliates of the Grantor from time to time party thereto and the Secured Party.

Pursuant to the Security Agreement, the Grantor has granted to the Secured Party a security interest in and to all of the present and future right, title and interest of the Grantor in and to the trademarks listed on Schedule 1, which trademarks are registered in the United States Patent and Trademark Office (the "*Trademarks*"), together with the goodwill of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof (the "*Collateral*"), to secure the prompt payment, performance and observance of the Obligations (as defined in the Security Agreement).

For good and valuable consideration, the receipt of which is hereby acknowledged, and for the purpose of recording the grant of the security interest as aforesaid, the Grantor does hereby further grant to the Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Collateral made and granted hereby are set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Secured Party's address is: 511 Fifth Avenue, 6th Floor, New York, New York 10017.

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest (Trademarks) to be duly executed by its duly authorized officer as of the 12th day of July 2018.

H. BEST, LTD.

By: 

Name: Joseph Harary

Title: President

STATE OF NEW YORK)
COUNTY OF *New York*) ss.:

On the *14th* day of July in the year 2018 before me, the undersigned, personally appeared Joseph Harary, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument.

ALAN SHWEKY
Notary Public, State of New York
No. 02944723413
Qualified in Kings County
Commission Expires April 30, 2022

Alan Shweky

Notary Public

My Commission Expires:

April 30, 2022

Schedule 1
to
Grant of Security Interest (Trademarks)
by H. Best, Ltd.
dated as of July 1⁹, 2018

TRADEMARKS

H. Best, Ltd.	USA	2(X)ist & DESIGN (Stack Logo)	1656321	Sep 10 1991
H. Best, Ltd.	USA	2(X)ist (BLOCK LETTERS)	5124515	Jan 17 2017
H. Best, Ltd.	USA	2(X)ist (BLOCK LETTERS)	2406472	Nov 21 2000
H. Best, Ltd.	USA	2(X)ist (Word Mark)	3600100	Mar 31 2009
H. Best, Ltd.	USA	2(X)ist Stylized (Horizontal Logo)	2161873	Jun 2 1998
H. Best, Ltd.	USA	2(X) IST	2406472	Nov 21 2000
H. Best, Ltd.	USA	2(X) IST	3600100	Mar 31 2009
H. Best, Ltd.	USA	2(X) IST (Stylized)	1656321	Sep 10 1991
H. Best, Ltd.	USA	ACTIV8	5061158	Oct 11 2016
H. Best, Ltd.	USA	ACTIV8	5146915	Feb 21 2017
H. Best, Ltd.	USA	BLADE DESIGN	3681504	Sep 8 2009
H. Best, Ltd.	USA	EVOLVE (and Design)	4478334	Feb 4 2014
H. Best, Ltd.	USA	EVOLVE (logo)	3699548	Oct 20 2009
H. Best, Ltd.	USA	JACQUES MORET	4956528	May 10 2016
H. Best, Ltd.	USA	REGIMEN	5323898	Oct 31 2017
H. Best, Ltd.	USA	REGIMEN (Stylized)	5317211	Oct 24 2017
H. Best, Ltd.	USA	SPEED DRI	5424701	Mar 13 2018
H. Best, Ltd.	USA	TOUR DE FORCE	4905286	Feb 23 2016
H. Best, Ltd.	USA	WRIST ARMOR	4369811	Jul 16 2013
H. Best, Ltd.	USA	WRIST ARMOR FIVE STAR	5018393	Aug 9 2016

001020-030/00138250-2

RECORDED: 08/09/2018

TRADEMARK
REEL: 006427 FRAME: 0998