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Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM488876

TRADEMARK ASSIGNMENT COVER SHEET

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: TRADEMARK SECURITY AGREEMENT

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AFC INDUSTRIES, INC.		08/31/2018	Corporation: OHIO
ACCURATE FASTENERS, INC.		08/31/2018	Corporation: MASSACHUSETTS

RECEIVING PARTY DATA

Name:	TWIN BROOK CAPITAL PARTNERS, LLC
Street Address:	111 South Wacker Drive
Internal Address:	36th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	2098727	AFC
Registration Number:	2125310	ACT FAST

CORRESPONDENCE DATA

Fax Number: 2165790212

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2165867021

Email: dpuljic@jonesday.com

Correspondent Name: DANIEL PULJIC / JONES DAY

Address Line 1: 901 Lakeside Avenue, NORTH POINT

Address Line 4: Cleveland, OHIO 44114

ATTORNEY DOCKET NUMBER:	576818-620041
NAME OF SUBMITTER:	DANIEL PULJIC
SIGNATURE:	/Daniel Puljic/
DATE SIGNED:	09/06/2018

Total Attachments: 5 source=trademark#page1.tif

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TRADEMARK REEL: 006430 FRAME: 0309

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of August 31, 2018, by AFC Industries, Inc., an Ohio corporation and Accurate Fasteners, Inc., a Massachusetts corporation (collectively, "<u>Grantors</u>"), in favor of TWIN BROOK CAPITAL PARTNERS, LLC, in its capacity as agent ("<u>Agent</u>") for Lenders (as hereinafter defined).

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, pursuant to that certain Credit Agreement dated as of even date herewith by and among AFC-Dell Holding Corp., AFC Industries, Inc., Dell Fastener Corporation (collectively, "Borrowers"), the financial institutions party thereto from time to time ("Lenders") and Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, amended and restated, supplemented or otherwise modified, the "Credit Agreement"), Agent and Lenders have agreed to extend credit to Borrowers;

WHEREAS, Grantors will derive substantial direct and indirect benefit from the extensions of credit to Borrowers under the Credit Agreement;

WHEREAS, Agent and Lenders are willing to extend credit as provided for in the Credit Agreement, but only upon the condition, among others, that Grantors and certain affiliates of Grantors shall have executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain Guarantee and Collateral Agreement dated as of even date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, amended and restated, supplemented or otherwise modified, the "Collateral Agreement"); and

WHEREAS, pursuant to the Collateral Agreement, Grantors are required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantors hereby agree as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Grantors hereby grant to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantors' right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
 - (a) all of its Trademarks and all Trademark Licenses including, without limitation, those referred to on <u>Schedule I</u> hereto;
 - (b) all reissues, continuations or extensions of the foregoing;

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- (c) all goodwill of the business connected with the use of, and symbolized by, each of the foregoing; and
- (d) all proceeds of the foregoing, including, without limitation, any claim by Grantors against third parties for past, present or future (i) infringement or dilution of any such Trademark or (ii) injury to the goodwill associated with any such Trademark; provided that no security interest shall be granted in any United States "intent to use" trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such "intent to use" trademark applications under applicable federal law.
- 3. <u>COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Collateral Agreement. Grantors hereby acknowledge and affirm that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties hereto on separate counterparts and each such counterpart shall be deemed to be an original, but all such counterparts shall together constitute but one and the same Trademark Security Agreement. Receipt of an executed signature page to this Trademark Security Agreement by facsimile or other electronic transmission shall constitute effective delivery thereof and shall be deemed an original signature hereunder.

[signature pages follow]

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TRADEMARK REEL: 006430 FRAME: 0311 IN WITNESS WHEREOF, Grantors have caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS:

AFC Industries, Inc.

Name: David Pecore

Title: Chief Financial Officer, Treasurer and

Secretary

Accurate Fasteners, Inc.

Name: David Pecore

Title: Chief Financial Officer, Treasurer and

Secretary

[AFC - Signature Page to Trademark Security Agreement]

ACCEPTED AND ACKNOWLEDGED BY:

TWIN BROOK CAPITAL PARTNERS, LLC, as Agent

Name: Drew Guyette

Title: Partner and Chief Credit Officer

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT

TRADEMARK REGISTRATIONS & APPLICATIONS

UNITED STATES TRADEMARKS:

<u>Trademark</u>	Serial/	Filing/	Country	<u>Owner</u>
	Reg. No	Reg. Date		
AFC & Design	2098727	9/23/1997	United States	AFC Industries, Inc.
ACT FAST & Design	2125310	12/30/1997	United States	Accurate Fasteners, Inc.

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RECORDED: 09/06/2018

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