# CH \$240.00 85071

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM487685

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
Insurance Technologies, LLC		08/17/2018	Limited Liability Company: DELAWARE	

### **RECEIVING PARTY DATA**

Name:	Deerpath Funding, LP, as Agent
Street Address:	405 Lexington Avenue, 53rd Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10174
Entity Type:	Limited Partnership: DELAWARE

### **PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Serial Number:	85071225	FIRELIGHT
Serial Number:	87061850	FIRELIGHT
Serial Number:	87061888	FIRELIGHT EAPP
Serial Number:	86058328	FORESIGHT
Serial Number:	86058329	FORESIGHT
Serial Number:	75932828	FORESIGHT
Serial Number:	85708192	ITFIGURES
Serial Number:	77364713	VISIBLECHOICE
Serial Number:	85643140	VISIBLECHOICE SUITABILITY

### **CORRESPONDENCE DATA**

**Fax Number:** 7132266397

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 713-226-6000

Email: TMMail@porterhedges.com

Correspondent Name: Jonathan Pierce Address Line 1: P.O. Box 4744

Address Line 4: Houston, TEXAS 77210-4744

NAME OF SUBMITTER: Jonathan Pierce

TRADEMARK REEL: 006431 FRAME: 0626

900463921

SIGNATURE:	/JMP/
DATE SIGNED:	08/28/2018

### **Total Attachments: 5**

source=2018-08-17 Executed Patent and Trademark Security Agreement - Insurance Technologies#page1.tif source=2018-08-17 Executed Patent and Trademark Security Agreement - Insurance Technologies#page2.tif source=2018-08-17 Executed Patent and Trademark Security Agreement - Insurance Technologies#page3.tif source=2018-08-17 Executed Patent and Trademark Security Agreement - Insurance Technologies#page4.tif source=2018-08-17 Executed Patent and Trademark Security Agreement - Insurance Technologies#page5.tif

### PATENT AND TRADEMARK SECURITY AGREEMENT

THIS PATENT AND TRADEMARK SECURITY AGREEMENT, dated as of August 17, 2018 (as amended, restated, modified or supplemented and in effect from time to time, the "Agreement"), by and between Insurance Technologies, LLC, a Delaware limited liability company ("Debtor"), and Deerpath Funding, LP, a Delaware limited partnership ("Deerpath"), as administrative agent and collateral agent (in such capacities, together with any successors in such capacities under the Loan Agreement (as defined below), "Secured Party") for the ratable benefit of the Lenders (defined below).

### WITNESSETH:

WHEREAS, Debtor and the other borrowers from time to time party to the Loan Agreement (collectively with Debtor, the "Borrowers"), the guarantors from time to time party to the Loan Agreement (collectively, the "Guarantors"), Deerpath and the other lenders from time to time party thereto (collectively, the "Lenders"), and Secured Party have entered into that certain Loan Agreement dated as of December 1, 2014 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Loan Agreement");

**WHEREAS**, Debtor and the other Borrowers, Guarantors and Secured Party have entered into that certain Security Agreement dated as of December 1, 2014 (as amended, restated, or supplemented from time to time, the "Security Agreement"), pursuant to which, among other things, Debtor has granted a first-priority lien and security interest in all or substantially all of its assets to Secured Party;

**WHEREAS**, as a condition to extending credit to Borrowers under the Loan Agreement, Secured Party requires that Debtor grant to Secured Party a continuing security interest in, and lien on, all of the IP Collateral (defined below); and

**WHEREAS**, Debtor has duly authorized the execution, delivery and performance of this Agreement.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and in order to induce Lenders to extend credit to Borrowers pursuant to the Loan Agreement, Debtor agrees, for the benefit of Secured Party and Lenders, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the respective meanings provided or provided by reference in the Loan Agreement.

SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure the prompt and complete payment, performance and observance of the Obligation, Debtor does hereby mortgage, pledge and grant to Secured Party, for the ratable benefit of the Lenders, a continuing security interest in, and lien on, all of the following property of Debtor (the "IP Collateral"), whether now or hereafter owned, acquired, existing or arising:

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- (a) all of its patents, patent applications, and patent licenses to which it is a party, including but not limited to those referred to on **Schedule 1** hereto;
- (b) all of its trademarks, trademark applications, and any related licenses to which it is a party, including but not limited to those referred to on **Schedule 1** hereto, and all goodwill associated therewith or symbolized thereby;
  - (c) all reissues, continuations or extensions of the foregoing; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by Debtor against third parties for past, present or future infringement of any of the foregoing.
- SECTION 3. Security Agreement. This Agreement has been executed and delivered by Debtor for the purpose of registering the security interest and lien of Secured Party in the IP Collateral with the United States Patent and Trademark Office. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest and lien granted to Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of Secured Party thereunder) shall remain in full force and effect in accordance with its terms.
- SECTION 4. Release of Security Interest. Upon payment and satisfaction in full of the Obligation and the termination of all commitments of Lenders, Secured Party shall, at Debtor's expense, execute and deliver to Debtor all instruments and other documents as may be necessary to release the lien and security interest in the IP Collateral which has been granted hereunder and under the Security Agreement.
- SECTION 5. <u>Acknowledgment</u>. Debtor does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in and lien on the IP Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.
- SECTION 6. <u>Related Other Document, Etc.</u> This Agreement is a Loan Document executed pursuant to the Loan Agreement and shall be construed, administered and applied in accordance with the terms and provisions of the Loan Agreement.
- SECTION 7. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

[Signatures Appear on Following Page]

IN WITNESS WHEREOF, each of the parties hereto has caused this Patent and Trademark Security Agreement to be executed by its duly qualified officer, to be effective for all purposes as of the date first written above.

### DEBTOR:

INSURANCE TECHNOLOGIES, LLC a Delaware limited liability company

Name: David/Fenimore

Title: Chief Executive Officer

### SECURED PARTY:

**DEERPATH FUNDING, LP** a Delaware limited partnership, as Agent

By:

Deerpath Funding General Partner, Inc.

its general partner

By:

Name: Anish Bahl

Title:

Vice President and Secretary

[SIGNATURE/ACKNOWLEDGMENT PAGE TO PATENT AND TRADEMARK SECURITY AGREEMENT]

TRADEMARK

REEL: 006431 FRAME: 0631

### Schedule 1

<u>to</u>

# Patent and Trademark Security Agreement

### **Patents**

**RECORDED: 08/28/2018** 

None.

# Registered Trademarks, Material Unregistered Trademarks, and Applications for Registration of Trademarks

MAAPR.		<u> </u>	Registration	Registration Date
FIRELIGHT	42	Services: Providing online non-downloadable software application for use in the insurance industry to facilitate the completion and submission of electronic insurance applications	3956037	May 3 2011
FIRELIGHT	9	Goods: Downloadable software application for use in the insurance industry to facilitate the completion and submission of electronic insurance applications	5183440	Apr 11 2017
FIRELIGHT EAPP	9	Goods: Downloadable software application for use in the insurance industry to facilitate the completion and submission of electronic insurance applications	5297544	Sep 26 2017
FIRELIGHT EAPP	42	Services: Providing online non-downloadable software application for use in the insurance industry to facilitate the completion and submission of electronic insurance applications.	TMA994434	Apr 13 2018
FORESIGHT	9	Goods: Computer software for use by financial service institutions to perform point of sale management for investment products; downloadable computer software for use by financial service institutions to perform point of sale management for investment products; downloadable software in the nature of mobile applications for use by financial service institutions to perform point of sale management for investment products	4514321	Apr 15 2014
FORESIGHT	42	Services: Providing temporary use of on-line non-downloadable software for use by financial service institutions to perform point of sale management for investment products	4514322	Apr 15 2014
FORESIGHT & Design	9	Goods: Computer software for use by financial service institutions to perform point of sale management for investment products; downloadable computer software for use by financial service institutions to perform point of sale management for investment products	2587234	Jul 2 2002
ITFIGURES	9	Goods: Downloadable software in the nature of mobile applications for use in connection with financial calculations in the field of financial planning	4280013	Jan 22 2013
VISIBLECHOICE	42	Services: Providing online non-downloadable software for use in providing comparisons, needs analysis, illustrations and enhanced suitability analysis of life and annuity products	3570700	Feb 3 2009
VISIBLECHOICE SUITABILITY	42	Services: Providing online non-downloadable software application for use in the broker-dealer community to facilitate the completion and submission of electronic broker-dealer suitability forms	4323307	Apr 23 2013

[SCHEDULE 1 TO PATENT AND TRADEMARK SECURITY AGREEMENT]